

Exit Strategy Planning: Begin with the End in Mind

Breakfast Roundtable | February 18 | 7:30-9:00 a.m.

Featuring

Dave Johnson, Sr. Vice President
of Corporate Strategy at Dell

Manoj Saxena, Vice President at IBM
Global Business Services and Founder
of Exterprise and Webify Solutions

You are invited to join us for a roundtable discussion entitled “Exit Strategy Planning: Begin with the End in Mind,” co-hosted by Andrews Kurth and Tolarus Capital Advisors. In addition to our featured panelists we have **Tim McGee** and **Jason Klann**, Managing Directors at **Tolarus Capital Advisors** and **Matt Lyons**, Partner at **Andrews Kurth**. Listen to experts as they share what it takes to complete a successful merger or acquisition.

Topics to be covered include:

- Techniques to enhance value and limit deal risk (1-3 years in advance)
- Legal, financial and operational considerations
- Pitfalls to avoid

Location

Andrews Kurth
111 Congress
Suite 1700

RSVP

By February 15
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Parking

Parking for One Congress Plaza is located in the building’s parking garage on the east side of Brazos Street. Turn north onto Brazos and turn right into the first entrance of the garage. Take the garage elevators to the Street level, and proceed across Brazos to enter the One Congress Plaza office building.

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