

Heather McLemore



Partner

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Heather's experience includes representation of issuers and underwriters in public and private offerings of equity and debt securities, as well as representing corporate clients in mergers and acquisitions. She has extensive experience with all aspects of master limited partnerships. Heather also advises public companies regarding compliance with the corporate governance requirements of the Sarbanes-Oxley Act, the periodic reporting requirements under the Securities Exchange Act of 1934 and other general corporate and securities matters. In addition to a Doctorate of Jurisprudence, Heather earned a Master of Business Administration.

REPRESENTATIVE EXPERIENCE

- Representation of issuers and underwriters in numerous initial public offerings, follow-on and secondary offerings, and other public equity and debt financings, including master limited partnerships
- Representation of issuers and initial buyers in Rule 144A debt offerings and private securities offerings
- Representation of purchasers in PIPE transactions
- Representation of companies in acquisition and merger transactions
- Representation of public companies regarding compliance with periodic reporting, insider reporting and other requirements of the federal securities laws

PUBLICATIONS

- Oil and Gas Companies Should Expect Increased SEC Scrutiny of Operations and Reserves (September 6, 2011)
- SEC Replaces Credit Ratings with New Wide Market Following Test for Shelf Registration Statement Eligibility (September 1, 2011)
- SEC Issues Interpretive Guidance Regarding Liquidity and Capital Resources Disclosures (October 20, 2010)
- SEC Proposes Enhanced Short-Term Borrowing Disclosure Rules (October 20, 2010)

PROFESSIONAL RECOGNITION

- Texas Rising Star, *Texas Monthly* (2008)

AFFILIATIONS

- Houston Bar Association
- State Bar of Texas

INDUSTRIES

Banking/Financial Services
Energy
Energy Services
Energy Transactions
Finance
Internet/E-Commerce
Liquefied Natural Gas (LNG)
Natural Gas
Oil and Gas
Private Equity

PRACTICES

Banking/Financial Services
Capital Markets
Corporate
Governance
Initial Public Offerings (IPO)
Master Limited Partnerships (MLPs)
Mergers and Acquisitions
Private Equity
Securities

EDUCATION

JD/MBA, 1998, The University of Texas School of Law/
McCombs School of Business, *Journal of Business Law*, Recent Developments Editor
BA, 1992, *with honors*, Political Science, The University of Texas at Austin

ADMISSIONS

Texas 1998

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PRESS RELEASES

- Andrews Kurth Elects Ten New Partners for 2011 (November 29, 2010)
- Andrews Kurth Lawyers Recognized as Rising Stars (April 29, 2008)