

## Heather McLemore



### Counsel

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Heather's experience includes representation of issuers and underwriters in public and private offerings of equity and debt securities, as well as representing corporate clients in mergers and acquisitions. She has extensive experience with all aspects of master limited partnerships. Heather also advises public companies regarding compliance with the corporate governance requirements of the Sarbanes-Oxley Act, the periodic reporting requirements under the Securities Exchange Act of 1934 and other general corporate and securities matters. In addition to a Doctorate of Jurisprudence, Heather earned a Master of Business Administration.

### REPRESENTATIVE EXPERIENCE

- Representation of issuers and underwriters in numerous initial public offerings, follow-on and secondary offerings, and other public equity and debt financings, including master limited partnerships
- Representation of issuers and initial buyers in Rule 144A debt offerings and private securities offerings
- Representation of purchasers in PIPE transactions
- Representation of companies in acquisition and merger transactions
- Representation of public companies regarding compliance with periodic reporting, insider reporting and other requirements of the federal securities laws

### PROFESSIONAL RECOGNITION

- Texas Rising Star, *Texas Monthly* (2008)

### AFFILIATIONS

- Houston Bar Association
- State Bar of Texas

### PRESS RELEASES

- Andrews Kurth Lawyers Recognized as Rising Stars (April 29, 2008)

### INDUSTRIES

Banking/Financial Services  
Energy  
Energy Services  
Energy Transactions  
Finance  
Internet/E-Commerce  
Liquefied Natural Gas (LNG)  
Natural Gas  
Oil and Gas  
Private Equity

### PRACTICES

Banking/Financial Services  
Capital Markets  
Corporate  
Governance  
Initial Public Offerings (IPO)  
Master Limited Partnerships (MLP)  
Mergers and Acquisitions  
Private Equity  
Securities

### EDUCATION

JD/MBA, 1998, The University of Texas School of Law/  
McCombs School of Business, *Journal of Business Law*, Recent Developments Editor  
BA, 1992, *with honors*, Political Science, The University of Texas at Austin

### ADMISSIONS

Texas 1998