

Patrick J. A. McGlinchey



**Associate**

1717 Main Street  
Suite 3700  
Dallas, TX 75201  
P: 214.659.4610  
F: 214.659.4807  
patrickmcglinchey@andrewskurth.com

Patrick practices corporate and securities law, representing both public and private companies in matters such as offerings and private placements of securities; mergers, acquisitions and dispositions; securities law compliance; corporate governance; financing transactions; and intellectual property licensing. As a member of the Corporate Compliance, Investigations and Defense practice group, Patrick represents clients in internal investigations, securities enforcement actions and in other proceedings before the Securities and Exchange Commission and other regulatory agencies.

**REPRESENTATIVE EXPERIENCE**

- Representation of a Fortune 150 company in relation to a \$1 billion unsecured credit facility
- Representation of a Fortune 150 company in synthetic lease transactions valued at over \$550 million
- Representation of a Fortune 150 company in a \$150 million sale of contract receivables
- Representation of an investment fund in a \$210 million sale-leaseback transaction, refinancing of a related loan facility and subsequent disposition of a fleet of nine airline jumbo jets
- Representation of a manufacturing company in the sale of its assets to a European conglomerate
- Representation of a registered broker-dealer in its acquisition of a competing firm
- Representation of a media conglomerate in the disposition of radio station assets
- Representation of an eyewear manufacturing company in its sale of assets to a publicly-traded vision-related healthcare provider
- Representation of a physicians practice group in its merger with another practice group
- Representation of clients in relation to the acquisition of corporate aircraft
- Representation of a commercial real estate developer in raising capital through private placements for a series of development projects
- Representation of a natural resources exploration company in private offerings for drilling funds
- Representation of publicly held companies in securities law compliance matters

**INDUSTRIES**

Credit Financing  
Finance  
Internet/E-Commerce  
Manufacturing and Sales  
Private Equity  
Technology  
Technology and Emerging Companies

**PRACTICES**

Corporate  
Corporate Compliance, Investigations and Defense  
Governance  
Intellectual Property Counseling and Litigation  
Mergers and Acquisitions  
Private Equity  
Securities  
Technology and Emerging Companies

**EDUCATION**

JD, 2005, University of Texas School of Law, *Texas International Law Journal*  
MBA, Texas Christian University, Distinguished MBA Student Award, Educational Investment Fund  
BA, *summa cum laude*, Texas Christian University, Phi Beta Kappa

**ADMISSIONS**

Texas 2005

Patrick J. A. McGlinchey

- Representation of a public company in its secondary stock offering and subsequent listing on the NASDAQ Global Market
- Representation of hedge funds in the formation of offshore and domestic investment funds
- Representation of clients in the development of best practices for interactive commercial websites including compliance with emerging privacy laws
- Representation of medical and technology equipment manufacturers in supplier and reseller negotiations

**BRIEFINGS, SEMINARS & SPEECHES**

Speaker, "Buying and Selling the Business: Asset Sales, Stock Sales, Mergers and Other Tools of the Trade," University of Houston Law Foundation Continuing Legal Education, June 2008.

**AFFILIATIONS**

- Dallas Association of Young Lawyers
- Fort Worth - Tarrant County Young Lawyers Association
- American Bar Association Section of Business Law