

## Angel Hall



### Associate

600 Travis  
Suite 4200  
Houston, TX 77002  
P: 713.220.4389  
F: 713.238.7398  
angelhall@andrewskurth.com

Angel is an associate in the firm's Corporate/Securities section. She represents issuers and underwriters in a wide variety of capital markets transactions, including private and public offerings of equity, debt and convertible securities, and mergers and acquisitions. Angel also provides ongoing counsel on a broad range of corporate and securities issues such as corporate governance matters, stock exchange compliance, periodic reporting under the Securities and Exchange Act of 1934, Section 16 compliance, compliance under the Investment Company and Investment Advisers Acts of 1940, "blue sky" state securities laws and other requirements of the federal and state securities laws.

### REPRESENTATIVE EXPERIENCE

- Representation of a public company in a competitive bid to acquire equity of an oil and gas company with a purchase price in excess of \$750 million
- Representation of an issuer in connection with a \$200 million public offering of Senior Notes
- Representation of an issuer in connection with a \$125 million public equity offering and listing on the American Stock Exchange
- Representation of underwriters in connection with a \$50 million public offering of a publicly traded corporation
- Representation of placement agents in at-the-market offering programs
- Representation of underwriters in connection with a \$70 million public equity offering of a closed-end management investment company
- Representation of a privately-held client in connection with a \$20 million private placement of equity and debt securities
- Representation of a public seismic survey company in the \$100 million acquisition of its competitor
- Representation of a privately-held crane and rigging company in a sale by its founders for \$50 million
- Representation of the equity owners of a leading provider of engineering, fabrication, construction and maintenance services for aboveground storage tanks in the petrochemical industry in its acquisition for \$80 million

### PUBLICATIONS

- Recent Ruling Allows a Shareholder Lawsuit to Proceed After a Negative Say-on-Pay Vote: Quirk or Harbinger? (October 6, 2011)

### INDUSTRIES

Banking/Financial Services  
Construction  
Energy  
Energy Services  
Energy Transactions  
Finance  
Investment Funds  
Liquefied Natural Gas (LNG)  
Natural Gas  
Oil and Gas  
Private Equity

### PRACTICES

Capital Markets  
Corporate  
Governance  
Investment Funds  
Master Limited Partnerships (MLPs)  
Mergers and Acquisitions  
Private Equity  
Securities

### EDUCATION

JD, 2005, *cum laude*,  
Texas Southern University School of Law, *The Thurgood Marshall Law Review*, Lead Articles Editor (2004-2005)  
BA, 2002, Old Dominion University

### ADMISSIONS

Texas 2005

## Angel Hall

- DC Circuit's Proxy Access Decision to Stand, but SEC to Allow "Private Ordering" of Proxy Access (September 20, 2011)
- Oil and Gas Companies Should Expect Increased SEC Scrutiny of Operations and Reserves (September 6, 2011)
- PCAOB Floats Possibility of Mandatory Audit Firm Rotation *Financial Fraud Report (January 2012)* (August 31, 2011)
- DC Circuit Panel Vacates Proxy Access Rule (July 28, 2011)
- PCAOB Considers Changes to Standards for Auditors' Reports on Audited Financial Statements *Financial Fraud Report (November/December 2011)* (July 6, 2011)
- SEC Proposes Rules for Compensation Committees and Compensation Advisers (April 21, 2011)
- SEC Proposes Rules to Implement the Dodd-Frank Act's Mine Safety Disclosure Requirements (January 25, 2011)
- SEC Proposes Disclosure Rules for Payments by Resource Extraction Issuers (January 13, 2011)
- SEC Issues Interpretive Guidance Regarding Liquidity and Capital Resources Disclosures (October 20, 2010)
- SEC Proposes Enhanced Short-Term Borrowing Disclosure Rules (October 20, 2010)

## AFFILIATIONS

- Houston Bar Association
- Houston Lawyers Association
- State Bar of Texas