

Brooks W. Antweil



**Associate**

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Brooks is an Associate in the Corporate/Securities section of the Houston office. His practice consists of a wide range of corporate and transactional matters including registered securities offerings, private placements, periodic reporting and corporate governance issues. Brooks also advises companies regarding mergers, acquisitions and corporate restructurings.

**REPRESENTATIVE EXPERIENCE**

- Represented publicly-traded E&P corporation in out of court capital restructuring
- Represented issuers in initial public offerings of MLP common units, recently in amounts totaling \$170 million and \$78 million
- Represented publicly-held acquirer in \$8.0 billion acquisition of a publicly-held MLP
- Represented issuers and underwriters in connection with offerings of registered debt securities, recently in amounts totaling \$2.0 billion, \$1.5 billion, \$475 million and \$425 million
- Represented issuers in connection with multiple follow-on equity offerings, recently in amounts totaling \$474 million, \$115 million, \$240 million and \$343 million
- Represented issuers in connection with tender offers for outstanding notes in connection with notes refinancings
- Represented issuers in connection with multiple Rule 144A and Regulation S debt offerings, recently in amounts totaling \$115 million, \$350 million and \$300 million
- Represented MLP in its acquisition of a \$20 million trucking business and subsequent drop down
- Represented Conflicts Committee of a publicly-traded energy company's board in its consideration of an acquisition of upstream assets
- Represented a private company in connection with a \$40 million convertible term loan
- Represented a U.S. company in connection with its initial public offering into Canada
- Represented a publicly-traded energy transportation and storage MLP in connection with simultaneous debt and equity financing of affiliate drop down
- Represented underwriters in the initial public offering of an investment fund

**PUBLICATIONS**

- Oil and Gas Companies Should Expect Increased SEC Scrutiny of Operations and Reserves (September 6, 2011)
- SEC Replaces Credit Ratings with New Wide Market Following Test for Shelf Registration Statement Eligibility (September 1, 2011)

**INDUSTRIES**

Construction  
Energy  
Energy Services  
Energy Transactions  
Finance  
Internet/E-Commerce  
Liquefied Natural Gas (LNG)  
Natural Gas  
Oil and Gas  
Technology and Emerging Companies

**PRACTICES**

Capital Markets  
Corporate  
Debt Financing  
Governance  
Initial Public Offerings (IPO)  
Master Limited Partnerships (MLPs)  
Mergers and Acquisitions  
Private Equity  
Securities

**EDUCATION**

JD, 2009, University of Houston Law Center,  
*Houston Journal of International Law*,  
Senior Articles Editor  
BA, 2006, The University of Texas

**ADMISSIONS**

Texas 2009

## Brooks W. Antweil

- SEC Proposes Disclosure Rules for Payments by Resource Extraction Issuers (January 13, 2011)
- SEC Issues Interpretive Guidance Regarding Liquidity and Capital Resources Disclosures (October 20, 2010)
- SEC Proposes Enhanced Short-Term Borrowing Disclosure Rules (October 20, 2010)
- Dodd-Frank Wall Street Reform and Consumer Protection Act: Corporate Governance and Executive Compensation Provisions (July 21, 2010)

### AFFILIATIONS

- State Bar of Texas
- Houston Bar Association
- Houston Young Lawyers Association