

Callie A. Parker



Associate

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Houston, TX 77002
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PRACTICES

Banking/Financial
Services
Corporate
Real Estate

EDUCATION

JD, 2004, *with honors*,
The University of Texas
School of Law
BA, 1999, The
University of Texas at
Austin

ADMISSIONS

Texas 2004

Callie's practice includes a broad range of financing and commercial real estate transactions. She represents both lending institutions and borrowers in commercial financing and real estate matters. Her experience includes syndicated, structured finance and multicurrency transactions as well as workouts of such transactions. She has significant experience representing lenders in loans secured by commercial real estate and broad experience involving loans secured by other commercial assets.

REPRESENTATIVE EXPERIENCE

- Representation of JPMorgan Chase Bank, N.A., as administrative agent on \$400,000,000 syndicated revolving facility to Service Corporation International.
- Representation of JPMorgan Chase Bank, N.A. and J.P. Morgan Europe Limited, as administrative agent on \$125,000,000 syndicated revolving facility denominated in U.S. Dollars, Euros and Pounds Sterling to a privately held international baked goods company.
- Representation of JPMorgan Chase Bank, N.A. and J.P. Morgan Europe Limited, as administrative agents on syndicated revolving and acquisition facilities denominated in U.S. Dollars and Euros to Dynamic Materials Corporation.
- Representation of JPMorgan Chase Bank, N.A., as administrative agent on \$800,000,000 syndicated floor plan and revolving facility and \$75,000,000 revolving facility to Asbury Automotive Group, Inc.
- Representation of JPMorgan Chase Bank, N.A., as administrative agent on \$1.35 billion syndicated floor plan and acquisition facility to Group 1 Automotive, Inc.
- Representation of Citibank, N.A., as administrative agent on \$350,000,000 syndicated revolving facility to DCP Midstream, LLC.
- Representation of Bank of Montreal, as administrative agent on \$150,000,000 syndicated revolving facility secured by oil and gas assets to Magnum Hunter Resources Corporation.
- Representation of Nexbank, SSB, as administrative agent on \$50,000,000 syndicated second lien term loan to Marcal Paper Mills, Inc.
- Representation of General Electric Capital Corporation in connection with its participation in multiple bid auction transactions for the acquisition of performing, non-performing and under-performing mortgage loan portfolios.
- Representation of buyers and sellers in the acquisition and disposition of commercial real estate.
- Representation of landlords and tenants in retail and office leasing transactions.

Callie A. Parker

AFFILIATIONS

- State Bar of Texas
- Houston Bar Association
- Houston Young Lawyers Association
- Houston Volunteer Lawyers Program
- United Way Young Leader
- The Junior League of Houston

Other

- Member, Andrews Kurth Associates Professional Development Sub-Committee (2007 - present)
- Co-Chair, Andrews Kurth Young Leaders Campaign for the United Way (2007 - present)

PRESS RELEASES

- Andrews Kurth Continues Support of Houston Area Women's Center (December 14, 2010)