

## David G. Runnels



### Partner

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David maintains a diversified business transactions practice with an emphasis on the renewable energy, traditional energy and real estate industries. With over 20 years of experience, his representative transactions include various complex asset-based financings, project developments, dispositions and acquisitions. David also has particular experience in business and investment fund formation, business acquisitions, joint ventures, private equity investments, debt restructuring, energy outsourcing and derivative transactions. He has an AV rating by Martindale-Hubbell (highest rating for ethics and ability).

### REPRESENTATIVE EXPERIENCE

- Representation of the acquirer of an intra-state products pipeline
- Representation of equity investors and developers in wind and solar energy generation acquisition, disposition and financing transactions across the United States
- Representation of an equity provider in investment in oil and gas properties, including structuring of complex partnership agreement
- Representation of a developer in implementation and financing of a multi-use integrated infrastructure project with payments totaling over \$4 billion
- Representation of Houston developer in the development and financing of a mixed use Westin franchised residential, hotel and garage using a commercial condominium structure
- Representation of investment fund principals involving fund formation and domestic and international energy industry acquisitions
- Representation of a retail electric provider in negotiating power purchase agreements, derivatives and renewable energy credit purchases
- Representation of a counterparty taking renewable energy collateral in securing an energy trading arrangement
- Representation of a developer in project and construction financings of over \$2.7 billion
- Representation of equity providers and developers in the hospitality industry
- Representation of promoters in blind pool equity funds
- Representation of an acquirer of construction industry-related businesses
- Representation of an acquirer of a currency exchange business
- Representation of a developer in site acquisition and evaluation of mineral rights and entitlements for a master planned residential development

### INDUSTRIES

Banking/Financial Services  
Construction  
Energy  
Energy Transactions  
Finance  
Real Estate  
Solar Energy  
Technology  
Technology and Emerging Companies  
Venture Capital  
Wind Energy

### PRACTICES

Banking/Financial Services  
Corporate  
Economic Recovery and Government Opportunities  
Energy  
Governance  
Project Finance  
Real Estate  
Structured Finance and Securitization  
Technology and Emerging Companies

### EDUCATION

JD, 1986, *with honors*,  
The University of Texas  
School of Law, selected  
to join *Texas Law  
Review*  
BBA, 1983, *with high  
honors*, Finance, The  
University of Texas

### ADMISSIONS

Texas 1986

## David G. Runnels

- Representation of owners in refinancings of over \$2.3 billion in office properties
- Representation of an energy developer in the greenfield development of three power plants in midwest United States
- Representation of an investment company in structuring incentive-based compensation arrangements for portfolio acquisitions
- Representation of the owners in the master lease and management arrangements for office properties covering 900,000 square feet

### PROFESSIONAL RECOGNITION

- Profiled as one of "Texas' Top Rated Lawyers" by *ALM* in Real Estate (2012)

### BRIEFINGS, SEMINARS & SPEECHES

- WINDPOWER 2010

### AFFILIATIONS

- Andrews Kurth Policy Committee (2001-2006)
- Andrews Kurth Strategic Committee (Chair 2000-2007, Member 2008-Present)
- Duchesne Academy - Board of Trustees (2006-Present)
- Post Oak Bank - Advisory Board Member (2005-Present)
- Texas General Counsel Forum - Board Member (2001-Present)
- Houston Bar Foundation - Past Board Member and Treasurer
- Houston Bar Association

### PRESS RELEASES

- Andrews & Kurth Elects Management Team (April 2, 2001)