

Douglas J. Dillon



**Partner**

600 Travis  
Suite 4200  
Houston, TX 77002  
P: 713.220.4274  
F: 713.238.7122  
ddillon@andrewskurth.com

Doug represents lending institutions and borrowers principally in the areas of commercial, acquisition, real estate, energy and construction loans. He also represents lending institutions in asset recovery and recovered asset management. In addition, he advises clients on usury, regulatory, lender liability and uniform commercial code matters. Doug also has experience in bankruptcy and litigation and represents clients in these areas as a single creditor, as well as serving as counsel to agents and participants in syndicated credits.

**REPRESENTATIVE EXPERIENCE**

- Counsel to Citicorp North America, Inc. as Administrative Agent and Lehman Commercial Paper, Inc. as Syndication Agent on a \$1,575,000,000 credit facility to a midstream pipeline holding company
- Counsel to Citicorp North America, Inc. on a \$1,175,000,000 credit facility to the general partner of a midstream pipeline master limited partnership
- Counsel to JPMorgan Chase, as Administrative Agent on a \$2,900,000,000 credit facility to Plains Exploration and Production Company
- Counsel to El Paso Corporation on \$1,000,000,000 syndicated revolving credit facility with JPMorgan Chase
- Counsel to Bank One, NA, as Administrative Agent, on \$350,000,000 secured Credit Facility to Metals USA, Inc.
- Counsel to Wells Fargo Bank, as Administrative Agent, on Revolving Credit Facility to a privately owned equipment company
- Counsel to Basic Energy Services, Inc. on a \$225,000,000 credit facility with UBS Financial Services
- Counsel to Rowan Companies, Inc. on \$160,000,000 credit facility with Citibank, N.A.

**PROFESSIONAL RECOGNITION**

- *The Best Lawyers in America*, Banking Law (2010-2012)

**AFFILIATIONS**

- Houston Bar Association
- State Bar of Texas
- Texas Association of Bank Counsel
- Civic & Charitable Organizations, including Boards of Directors

**INDUSTRIES**

Banking/Financial Services  
Construction  
Energy  
Energy Transactions  
Real Estate

**PRACTICES**

Banking/Financial Services  
Bankruptcy and Financial Restructuring  
Corporate  
Economic Recovery and Government Opportunities  
Project Finance

**EDUCATION**

JD, 1978, University of Houston Law Center  
BS, 1975, The University of Texas at Austin

**ADMISSIONS**

Texas 1978

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**PRESS RELEASES**

- 54 Andrews Kurth Lawyers Named Best Lawyers in America 2012 (September 22, 2011)
- 49 Andrews Kurth Lawyers Named Best Lawyers in America 2011 (August 16, 2010)
- 46 Andrews Kurth Lawyers Named Best Lawyers in America 2010 (August 10, 2009)