

Hal V. Haltom, Jr.



**Partner**

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Hal has broad experience in the energy industry. He represents clients in mergers and acquisitions transactions that involve companies in all aspects of the energy business, including oil and gas companies, natural gas pipeline companies, power companies and companies owning and operating refineries, petrochemical plants and gathering, processing and other midstream facilities. Hal also has extensive experience in other energy transactions, including forming joint venture companies to engage in the foregoing businesses and drafting and negotiating purchase and sale agreements, merger agreements, joint venture agreements, limited liability company agreements, partnership agreements, exploration and development agreements, participation agreements, joint operating agreements, drilling contracts, gas gathering agreements, processing agreements, fractionation agreements and transportation agreements. Hal also has extensive experience in working on the foregoing matters for oil and gas shale properties, including the Barnett Shale, Eagle Ford Shale, Marcellus Shale and Haynesville Shale plays. Prior to becoming an attorney, Hal worked as a petroleum engineer in Houston.

**REPRESENTATIVE EXPERIENCE**

**Recent Upstream M&A and JV Work**

- Represented private oil and gas company with significant Mid Continent leasehold position in Oklahoma and Texas in merger with major public oil and gas company for \$2.8 billion
- Represented large private independent oil and gas company with significant Eagle Ford shale assets in sale to major public oil company for \$3.5 billion
- Represented public independent oil and gas company in the sale of New Mexico oil and gas producing properties to public master limited partnership
- Represented private oil and gas company in creating new joint venture company with major private equity firm to drill and develop more than 140,000 acres of Eagle Ford Shale leasehold in South Texas
- Represented independent public oil and gas company in negotiating participation agreements to own and develop Haynesville shale assets in East Texas
- Represented major private equity firm in significant investment in private oil and gas company to drill and develop large Eagle Ford shale leasehold position

**Recent Midstream and Pipeline M&A and JV Work**

**INDUSTRIES**

Alternative Energy  
Biofuels  
Construction  
Electric  
Energy  
Energy Services  
Energy Transactions  
Liquefied Natural Gas (LNG)  
Natural Gas  
Oil and Gas  
Solar Energy

**PRACTICES**

Corporate  
Energy  
Mergers and Acquisitions

**EDUCATION**

JD, 1985, University of Houston Law Center  
BS, 1982, Petroleum Engineering, Texas A&M University

**ADMISSIONS**

Texas 1986

## Hal V. Haltom, Jr.

- Represented public interstate pipeline company in acquisition from private equity firm of significant Marcellus gas gathering businesses and assets in Pennsylvania and New York for \$750 million
- Represented public midstream company in negotiating 20-year gas gathering agreement with public oil and gas company to gather more than 1 Bcf per day of Barnett shale gas production
- Represented a large public interstate natural gas company in the sale and merger of regulated interstate pipeline company for over \$3 billion
- Represented public midstream company in acquisition of Louisiana gas processing plant from public oil and gas company
- Represented private independent energy company in the sale of Eagle Ford shale gas gathering system and related midstream assets in South Texas to public energy company
- Represented public petrochemical company in creating joint venture company with public master limited partnership to own and operate interstate NGL pipeline in Texas and Louisiana
- Represented a major public energy company in the sale and merger of regulated subsidiary owning large interstate natural gas pipeline for over \$1 billion

### Other Energy Work

- Represented private oil and gas company in the sale of \$300 million volumetric production payment and related derivative contracts
- Represented major petrochemical company in the development and construction of new ethylene plant and related pipelines
- Represented private developer in the development and construction of new underground gas storage facility
- Represented large commercial bank in the acquisition of 550 MW gas fired power plant in Michigan
- Represented large public investment bank in the purchase and subsequent disposition of four power plants in Florida
- Represented large public energy company in the development and sale of six peaker power plants
- Represented a major power company in the creation of a new gas and power marketing company

### PROFESSIONAL RECOGNITION

- Profiled as one of the leading Project Finance lawyers, *The US Legal 500* (2011)

### AFFILIATIONS

#### Member

- Houston Bar Association
- State Bar of Texas
- American Bar Association