

Harve Truskett



Associate

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Harve's practice focuses on the representation of lenders and borrowers in secured lending transactions, project financings and commercial loans, parties in the acquisition and disposition of energy-related assets, buyers and sellers of commercial and residential real estate, landlords and tenants in office leasing transactions, and debtors and creditors in general bankruptcy matters.

REPRESENTATIVE EXPERIENCE

- Representation of Citicorp USA, Inc., as administrative agent on \$175,000,000 syndicated credit facility secured by coal assets to Oxford Mining Company, LLC (2010)
- Representation of the underwriters in Oxford Resource Partners, LP's \$150,000,000 initial public offering (2010)
- Representation of Bank of Montreal, as administrative agent on \$150,000,000 syndicated revolving facility secured by oil and gas assets to Magnum Hunter Resources Corporation (2010)
- Representation of American Midstream Partners L.P. in connection with the acquisition from Enbridge Energy Partners L.P. of several intrastate and interstate pipeline systems (2009)
- Representation of American Midstream, LLC on \$85,000,000 acquisition credit facility from Comerica Bank, as administrative agent (2009)
- Representation of Global Infrastructure Partners in connection with its acquisition of a 50% interest in Chesapeake Midstream Partners, L.P. (2009)

PUBLICATIONS

- "'This does not matter in Mexico': Mexico-U.S. Competition Law - Conflicts and Resolutions" *Houston Journal of International Law* (2008)

AFFILIATIONS

- Houston Bar Association
- Houston Bar Association's Lawyers for Literacy Committee
- American Bar Association
- United Way Young Leaders

INDUSTRIES

Banking/Financial Services
Energy
Energy Transactions
Health Care
Natural Gas
Oil and Gas
Real Estate

PRACTICES

Banking/Financial Services
Bankruptcy and Financial Restructuring
Corporate
Energy
Real Estate

EDUCATION

JD, 2008, *magna cum laude*, University of Houston Law Center, *Houston Journal of International Law*, Executive Editor (2007-2008), Order of the Coif, Order of the Barons
BA, 1994, The University of Texas

ADMISSIONS

Texas 2008