

Henry Havre



Partner

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Henry's practice involves a broad range of domestic and international corporate and securities matters. Henry has represented securities issuers, investment banking firms, private equity firms, and other institutional investors with respect to a wide variety of business transactions, including:

- public offerings and private placements of equity and debt securities of domestic and foreign issuers, with concentrations in high yield and investment grade debt securities
- initial public offerings
- master limited partnerships offerings
- asset and stock acquisitions, including leveraged acquisitions
- mergers and acquisitions of private and public corporations
- tender offers and exchange offers for equity and debt securities
- out-of-court restructurings
- consent solicitations
- international project financing

In connection with such representation, Henry has drafted and negotiated a wide range of contractual, disclosure, and corporate documents.

PUBLICATIONS

- Oil and Gas Companies Should Expect Increased SEC Scrutiny of Operations and Reserves (September 6, 2011)
- SEC Replaces Credit Ratings with New Wide Market Following Test for Shelf Registration Statement Eligibility (September 1, 2011)
- SEC Issues Interpretive Guidance Regarding Liquidity and Capital Resources Disclosures (October 20, 2010)
- SEC Proposes Enhanced Short-Term Borrowing Disclosure Rules (October 20, 2010)

PROFESSIONAL RECOGNITION

- Profiled as one of the leading Corporate/M&A lawyers in Texas, *Chambers USA: Leading Lawyers for Business* (2010-2012)

INDUSTRIES

Alternative Energy
Biofuels
Energy
Energy Transactions
Finance
Hospitality and Hotels
Oil and Gas
Private Equity
Technology
Technology and Emerging Companies
Venture Capital

PRACTICES

Capital Markets
Corporate
Debt Financing
Governance
Initial Public Offerings (IPO)
International
Latin
America/Caribbean
Master Limited Partnerships (MLPs)
Mergers and Acquisitions
Private Equity
Project Finance
Securities
Technology and Emerging Companies
Venture Capital

EDUCATION

JD, 1989, Stanford Law School
BS, 1985, *magna cum laude*, Industrial Engineering, Texas A&M University

Henry Havre

AFFILIATIONS

Member

- Houston Bar Association
- State Bar of California
- State Bar of Texas

ADMISSIONS

California 1999
Texas 1989

LANGUAGES

Spanish