

Jason M. Peters



Partner

600 Travis
Suite 4200
Houston, TX 77002
P: 713.220.4124
F: 713.238.7333
jpeters@andrewskurth.com

Jason has a diverse transactional practice that focuses on finance, the acquisition and sale of private companies and real estate. Jason's finance experience includes the representation of lending institutions, private investment funds, hedge funds and borrowers in commercial financing transactions including asset based loans, mezzanine loans and second lien transactions securing all types of asset types including oil and gas properties. Jason has represented buyers and sellers of private companies in numerous industries, including metals, alloys, pulp and paper, packaging, wood products, renewable energy, trading and distribution and restaurants. Jason's real estate experience includes the representation of buyers and sellers of raw land and income-producing properties, the representation of landlords and tenants in commercial leases, the representation of buyers of notes secured by real property, the representation of lenders and borrowers for real estate acquisition, construction and term loans, and various other related transactions. He also has extensive experience in negotiating ISDA Master Agreements and Credit Support Annexes.

REPRESENTATIVE EXPERIENCE

- Representation of consortium of private funds in connection with \$96 million sale of equity of specialty alloy processor and distributor of stainless steel and nickel alloy bars and shapes
- Representation of private fund as lender in connection with \$100 million revolving and term loan to finance acquisition of oil and gas properties, including net profit interest equity kicker
- Representation of private fund as lender in connection with \$50 million revolving loan to finance oil and gas exploration, including net profit interest equity kicker
- Representation of borrower in connection with \$50 million asset based working capital revolving loan to finance wholesale distribution business
- Representation of private fund in connection with second and third lien term loans to finance wood products business
- Representation of private fund in connection with \$25 million unsecured mezzanine term loan to finance oilfield equipment and service business
- Representation of private fund in connection with acquisition of renewable energy facility and underground central business district steam loop requiring negotiation of multiple project documents with municipality
- Representation of private fund in connection with acquisition out of receivership of domestic and international wholesale distributor of wood and related wood products, food, agricultural, utility and construction products

INDUSTRIES

Credit Financing
Finance
Investment Funds
Private Equity
Real Estate
Restaurant
Venture Capital

PRACTICES

Banking/Financial Services
Corporate
Mergers and Acquisitions
Private Equity
Project Finance
Real Estate
Real Estate
Finance/Capital Markets

EDUCATION

JD, 1996, *cum laude*,
University of Houston
Law Center, *University
of Houston Law Review*,
Notes and Comment
Editor
BA, 1993, Vanderbilt
University

ADMISSIONS

Texas 1996

Jason M. Peters

- Representation of private fund in connection with \$90 million sale of equity of tube and pipe manufacturing facility

PROFESSIONAL RECOGNITION

- Texas Rising Star, *Texas Monthly* (2008-2011)

AFFILIATIONS

- Houston Bar Association
- State Bar of Texas
- Children's Fund

PRESS RELEASES

- Andrews Kurth Lawyers Recognized as 2011 Texas Rising Stars (March 17, 2011)
- Andrews Kurth Lawyers Recognized as Texas Rising Stars (March 17, 2010)
- Andrews Kurth Lawyers Recognized as Texas Rising Stars (April 14, 2009)
- Andrews Kurth Lawyers Recognized as Rising Stars (April 29, 2008)
- Andrews Kurth Announces 2006 Partners (December 6, 2005)
- Andrews & Kurth Represents Conoco and SRW in Project Finance Deal (November 30, 2000)