

Jeremy Reckmeyer



Associate

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Jeremy Reckmeyer's practice focuses on corporate restructurings, with an emphasis on the representation of official and *ad hoc* creditors, bondholders and equity holders committees and other parties in Chapter 11 reorganizations, Chapter 11 and Chapter 7 liquidations and out-of-court reorganizations. Jeremy's practice also involves general corporate and securities matters with an emphasis on distressed investing, venture capital financings, public and private securities offerings, Section 16 and Section 13 compliance and mergers and acquisitions.

REPRESENTATIVE EXPERIENCE

- FairPoint Communications, Inc. (Creditors Committee)
- Pilgrim's Pride Corporation (Creditors Committee)
- Dynegy Holdings, LLC (Subordinated Bondholders)
- YRC Worldwide Inc. (Ad Hoc Noteholders Committee)
- Washington Mutual, Inc. (Class of Litigation Tracking Warranholders)
- Blockbuster, Inc. (Summit Distribution, LLC)
- Tribune Company (Ad Hoc Trade Creditors Committee)
- Winimo Realty Corp. (Debtors)
- Trico Marine Services, Inc. (Senior Noteholders)
- Spansion Inc. (Ad Hoc Noteholders Committee)
- Visteon Corporation (Ad Hoc Noteholders Committee)
- Lexington Precision Corporation (Creditors Committee)
- Currenex, Inc. (Target Company - Acquisition)
- agri.capital (Issuer - Various Preferred Stock and Mezzanine Debt Financings)
- Monitor110, Inc. (Issuer - Various Preferred Stock Financings)
- SciVantage, Inc. (Issuer - Common Stock Financing)
- United BioFuels, Ltd. (Issuer - Various Preferred Stock and Convertible Debt Financings)
- UR Power (Issuer - Preferred Stock Financing)

AFFILIATIONS

- State Bar of New York
- New York State Bar Association

PRACTICES

Bankruptcy and
Financial Restructuring
Corporate
Debt Financing
Governance
Securities

EDUCATION

JD, 2005, Duke
University School of
Law
BA, 2000, Philosophy,
University of California
at Santa Barbara

ADMISSIONS

New York 2006
US District Court for the
Southern District of New
York