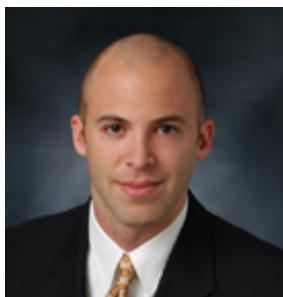


## Jonathan I. Levine



### Partner

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Jonathan's practice involves the representation of official and ad hoc creditors and stockholders committees, significant strategic and financial investors and debtors/issuers in complex Chapter 11 reorganizations and out-of-court restructurings. Jonathan's practice also includes extensive experience in general corporate and securities work, including representing issuers and underwriters in public offerings and private placements of equity and debt securities; structuring and negotiating public and private mergers and acquisitions; venture capital financings; joint ventures/corporate partnering arrangements; and advising clients in contractual, banking and finance matters.

### REPRESENTATIVE EXPERIENCE

- Regular outside counsel to Credit Suisse, FiberTower Corporation and Hewlett Packard Company
- FairPoint Communications, Inc. (Creditors Committee)
- Pilgrim's Pride Corporation (Creditors Committee)
- YRC Worldwide Inc. (Ad Hoc Noteholder Committee)
- Mirant Corporation (Creditors Committee)
- Visteon Corporation (Ad Hoc Trade Committee)
- Spansion Inc. (Ad Hoc Noteholders Committee)
- Primus Telecommunications Inc. (Ad Hoc Senior Bondholder Committee)
- Metromedia International Group (Preferred Shareholders)
- Allied Holdings (Ad Hoc Equity Committee)
- Lexington Precision (Creditors Committee)
- Refco, Inc. (Ad Hoc Equity Committee)
- Leap Wireless International, Inc. (Vendor Debt Committee)
- American Banknote Corporation (Debtor)
- NEON Communications, Inc. (Creditors Committee/Reorganized Company)
- Reptron Electronics, Inc. (Creditors Committee/Reorganized Company)
- Metricom, Inc. (Bondholders Committee/Reorganized Debtors)
- Metro Affiliates, Inc. et al. (Atlantic Express) (Creditors Committee)
- WHX Corporation (Preferred Stockholder Committee)

### PUBLICATIONS

- LSTA Finalizes Distressed Buy-In/Sell-Out Provisions (September 22, 2011)

### PRACTICES

Bankruptcy and  
Financial Restructuring  
Corporate  
Governance

### EDUCATION

JD, 2000, University of  
California at Los  
Angeles School of Law  
BA, 1996, *with honors*,  
Political Science,  
Stanford University

### ADMISSIONS

New York 2001  
US District Court for the  
Southern District of New  
York  
US District Court for the  
Eastern District of New  
York

## Jonathan I. Levine

- Payments by Enron are "Settlement Payments" under the Bankruptcy Code's Safe Harbor Provisions (July 18, 2011)

### PROFESSIONAL RECOGNITION

- New York Rising Star in Bankruptcy & Creditor/Debtor Rights, *Metro Magazine* (October 2011)
- Named an Outstanding Young Restructuring Lawyer, *Turnarounds & Workouts* (April 15, 2007)

### AFFILIATIONS

- State Bar of New York

### PRESS RELEASES

- Andrews Kurth Partners Named in New York Super Lawyers and Rising Stars 2011 (September 20, 2011)
- Andrews Kurth Elects Seven New Partners for 2009 (December 3, 2008)
- Andrews Kurth Attorney Jonathan Levine Named to *Turnarounds & Workouts* Outstanding Young Restructuring Lawyers of 2007 (November 12, 2007)
- Andrews Kurth Attorney Named to Outstanding Young Restructuring Lawyers List (May 9, 2007)