

Jordan Hirsch



Associate

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Jordan's practice covers general corporate and securities matters. Jordan assists clients in U.S. capital markets transactions and public and private merger and acquisition transactions. Jordan also regularly advises companies in connection with periodic reporting, insider/ownership reporting, corporate governance issues and other requirements of the federal securities laws, the New York Stock Exchange, the NASDAQ Stock Market and other securities markets. Jordan has worked with exploration and production oil and gas companies, midstream oil and gas companies, chemical manufacturers, equipment manufacturers, energy service providers (oil and gas), as well as private equity funds in complex private placements and public equity and debt issuances.

REPRESENTATIVE EXPERIENCE

Recently, Jordan represented a private exploration and production company in connection with a \$500 million private placement of high yield senior notes.

More of Jordan's deal experience includes:

- Representation of underwriters in connection with a \$2 billion offering of senior notes of an NYSE-listed, midstream publicly traded partnership (2012)
- Representation of dealer managers in connection with two separate tender offers (one being an "Any and All Offer" and the other being a "Maximum Tender Offer") for \$750 million aggregate principal amount of senior notes of a public company (2012)
- Representation of manager in connection with a \$1.9 billion at-the-market offering of common units of an NYSE-listed, publicly traded partnership (2012)
- Representation of underwriters in connection with a \$1.0 billion offering of senior notes of an NYSE-listed, publicly traded partnership (2012)
- Representation of manager in connection with a \$500 million at-the-market offering of common units of an NYSE-listed, publicly traded partnership (2012)
- Representation of underwriters in connection with a \$1.5 billion offering of senior notes of an NYSE-listed, midstream master limited partnership (2011)
- Representation of an NYSE-listed energy service provider in the fixed price tender offer and consent solicitation for one series of its senior notes and the registered offering of \$450 million of senior notes (2011)
- Representation of NASDAQ-listed upstream company in connection with its acquisition of 13 separate exploration and production limited partnerships (2011)
- Representation of underwriters in connection with a \$681 million of common units of an NYSE-listed, midstream publicly traded partnership (2011)

INDUSTRIES

Energy
Manufacturing and Sales
Restaurant

PRACTICES

Capital Markets
Corporate
Governance
Master Limited Partnerships (MLPs)
Mergers and Acquisitions
Securities

EDUCATION

JD, 2007, *magna cum laude*, University of Houston Law Center, *Houston Law Review*, Articles Editor, Order of the Coif, Order of the Barons
BBA, 2004, *with high honors*, The University of Texas

ADMISSIONS

Texas 2007

Jordan Hirsch

- Representation of underwriters in connection with a \$250 million reopening of a new issuance of senior notes that formed part of a previously issued series of same debt securities (2011)
- Representation of underwriters in connection with a \$550 million offering of common units of an NYSE-listed, publicly traded partnership (2011)
- Representation of underwriters in connection with a \$718 million offering of common units of an NYSE-listed, master limited partnership (2011)
- Representation of initial purchasers in connection with a \$400 million private placement of high-yield notes by an NYSE-listed upstream company (2011)
- Representation of NASDAQ-listed acquirer in connection with "going private" transaction (2011)
- Representation of manager in connection with a \$600 million at-the-market offering of common units of an NYSE-listed, publicly traded partnership (2011)
- Representation of underwriters in connection with a \$1.8 billion offering of senior notes of an NYSE-listed, midstream master limited partnership (2010)
- Representation of initial purchasers in connection with a \$750 million private placement of senior notes of a natural gas pipeline company (2010)
- Representation of manager in connection with a \$200 million at-the-market offering of common units of an NYSE-listed, midstream master limited partnership (2010)
- Representation of upstream oil and gas company in connection with a \$143 million registered public offering of common stock and a concurrent private placement of \$115 million of convertible senior notes (2010)
- Representation of underwriters in connection with a \$260 million offering of common units of an NYSE-listed, master limited partnership (2010)
- Representation of private equity fund in connection with a private placement of \$84 million of equity securities (2010)
- Representation of underwriters in connection with a \$676 million initial public offering of an oil and gas exploration and production company (2010)
- Representation of underwriters in connection with a \$1 billion offering of senior notes of an NYSE-listed, midstream MLP (2010)
- Representation of initial purchasers in connection with a \$1.7 billion private placement of senior notes of a natural gas pipeline company (2010)
- Representation of private equity firm in connection with its acquisition of 100% of the convertible preferred common units in a NYSE-listed, midstream master limited partnership (2010)
- Representation of underwriters in connection with a \$437 million offering of common units of an NYSE-listed, publicly traded partnership (2010)
- Representation of midstream limited partnership in connection with its acquisition of the general partner of an NYSE-listed, publicly traded partnership (2010)
- Representation of underwriters in connection with a \$300 million offering of common units of an NYSE-listed, midstream MLP (2010)
- Representation of seller in connection with the contribution of all its equity interests in a natural gas compression equipment business in exchange for publicly-traded common units of an NYSE-listed publicly traded limited partnership (2009)
- Representation of manager in connection with a \$600 million at-the-market offering of common units of an NYSE-listed, publicly traded limited partnership (2009)
- Representation of underwriters in connection with a \$1 billion offering of senior notes of an NYSE-listed, publicly traded limited partnership (2009)
- Representation of initial purchasers in connection with a \$800 million private placement of senior notes of a natural gas pipeline company (2009)

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- Representation of manager in connection with a \$300 million at-the-market offering of common units of an NYSE-listed, publicly traded limited partnership (2009)
- Representation of underwriters in connection a \$62 million offering of common units of a NYSE-listed, publicly traded limited partnership (2009)
- Representation of an issuer in connection with a \$221 million offering of common units of an NYSE-listed, publicly traded limited partnership (2009)
- Representation of underwriters in connection with a \$135 million offering of common units of an E&P master limited partnership (2009)
- Representation of underwriters in connection with a \$340 million offering of common units of an NYSE-listed, publicly traded limited partnership (2009)
- Representation of underwriters in connection with a \$1 billion offering of senior notes of an NYSE-listed, publicly traded limited partnership (2009)
- Representation of manager in connection with a \$300 million at-the-market offering of common units of an NYSE-listed, publicly traded limited partnership (2009)
- Representation of underwriters in connection with a \$367 million offering of common units of an NYSE-listed, publicly traded partnership (2009)
- Representation of underwriters in connection with a \$275 million offering of common units of an NYSE-listed, publicly traded limited partnership (2009)
- Representation of underwriters in connection with an \$84 million offering of common units of an NYSE-listed, publicly traded limited partnership (2009)
- Representation of underwriters in connection with a \$235 million offering of common units of an NYSE-listed, publicly traded limited partnership (2009)
- Representation of seller in connection with an asset sale by a commercial soup manufacturing, processing and packaging company (2008)
- Representation of underwriters in connection with a \$352 million offering of common units of an NYSE-listed, publicly traded limited partnership (2008)
- Representation of issuer in connection with a \$115 million convertible senior notes offering (2008)
- Representation of issuer in connection with a \$54 million offering of common stock of an NYSE-listed, publicly traded company (2008)
- Representation of underwriters in connection with a \$267 million equity offering by selling unitholders of midstream MLP (2007)

PUBLICATIONS

- Oil and Gas Companies Should Expect Increased SEC Scrutiny of Operations and Reserves (September 6, 2011)
- SEC Replaces Credit Ratings with New Wide Market Following Test for Shelf Registration Statement Eligibility (September 1, 2011)
- SEC Proposes Disclosure Rules for Payments by Resource Extraction Issuers (January 13, 2011)
- SEC Issues Interpretive Guidance Regarding Liquidity and Capital Resources Disclosures (October 20, 2010)
- SEC Proposes Enhanced Short-Term Borrowing Disclosure Rules (October 20, 2010)