

Linda I. Dole



Of Counsel

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INDUSTRIES

Banking/Financial
Services
Energy
Wind Energy

PRACTICES

Banking/Financial
Services
Corporate

EDUCATION

JD, 1978, University of
Iowa College of Law,
Iowa Law Review,
Board of Editors, Order
of the Coif

BA, 1960, *magna cum
laude*, Mathematics,
Marietta College, Phi
Beta Kappa

ADMISSIONS

Texas 1979
Iowa 1978

Linda has specialized in private financing since 1978. Her transactional practice includes representation of banks, insurance companies and other institutional investors, and borrowers and securities issuers, in financing structures ranging from traditional secured and unsecured bank loans and direct placements of securities to corporate restructurings, loans to agribusiness, letter of credit-backed financing, acquisition financing, cross-border facility financing and multi-currency lending.

PUBLICATIONS

- Amendments to Chapter 9 of the Texas UCC (July 27, 2011)
- Chapter 16, "Unsecured Bank Credit Agreements in Commercial Contracts, Strategies for Drafting and Negotiating" (*Aspen Publishing, Wolters Kluwer Law & Business, New York, 2001, supplemented annually through 2009*) (2004)
- Chapter 26, "Non-Public Debt Financing in Transactional Lawyer's Deskbook, Advising Business Entities" *West Publishing Company* (2001)

PROFESSIONAL RECOGNITION

- Profiled as one of "Texas' Top Rated Lawyers" by *ALM* in Banking & Finance (2012)

BRIEFINGS, SEMINARS & SPEECHES

Presenter - "Annual Loan Documentation Seminar," Texas Bankers Association (since 1994)

AFFILIATIONS

- Houston Bar Association
- State Bar of Texas
- Texas Association of Bank Counsel
- American Bar Association
- American College of Investment Counsel

PRESS RELEASES

- Andrews & Kurth Represents Conoco and SRW in Project Finance Deal (November 30, 2000)