

Mark S. Solomon



Partner

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Mark has a corporate and securities practice that focuses on a variety of transactional and governance matters. He represents clients in mergers and acquisitions, public and private securities offerings, venture capital and private equity transactions.

Mark also advises clients on corporate governance issues and counsels both private, public and nonprofit boards of directors on governance and other matters (ranging from Sarbanes-Oxley compliance to family business transactions). He has in-depth experience in acquiring, disposing and advising entities in financial distress and the dissolution and liquidation of professional partnerships. In addition, his practice regularly involves intellectual property issues such as trademark and technology ownership, protection and licensing.

Mark is also a frequent speaker and author on a variety of business and transaction topics. He is consistently recognized by his peers as a Texas Super Lawyer in securities and corporate finance in *Texas Monthly* magazine and has been recognized as one of the Best Lawyers in Dallas in corporate finance and mergers and acquisitions in *D Magazine*.

Mark is the Managing Partner of the Dallas office and a member of the firm's Executive Committee.

PUBLICATIONS

- "Securities Regulations" *Doing Business in Texas: A Guide for Foreign Investors Doing Business in the Lone Star State, First and Second Editions* (2003)
- "The SEC and Your Pre-IPO Venture Capital Financing" *Venture Capital Journal* (April 2000)
- "Texas Limited Partnerships" *Texas Transaction Guide, Matthew Bender and Company* (1995)
- "Viewing Clients as Partners" *The Innovative Lawyer*
- "Texas General Partnerships" *Texas Transaction Guide, Matthew Bender and Company*

PROFESSIONAL RECOGNITION

- Recognized among the "Best Lawyers" in Dallas, *D Magazine* (2012)
- Recognized as one of the "Best Lawyers in Dallas" in Corporate Finance and Mergers & Acquisitions in *D Magazine* (2011)
- Texas Super Lawyer in Securities & Corporate Finance, *Texas Monthly* (2007-2011)

INDUSTRIES

Art and Cultural
Property
Finance
Investment Funds
Manufacturing and
Sales
Private Equity
Real Estate
Restaurant
Sports/Entertainment
Technology
Technology and
Emerging Companies
Venture Capital

PRACTICES

Capital Markets
Corporate
Economic Recovery and
Government
Opportunities
Governance
Initial Public Offerings
(IPO)
Investment Funds
Mergers and
Acquisitions
Private Equity
REITs
Securities
Technology and
Emerging Companies
Venture Capital

EDUCATION

JD, 1985, *with honors*,
George Washington
University Law School
BA, 1982, Franklin &
Marshall College

ADMISSIONS

Texas 1985

Mark S. Solomon

BRIEFINGS, SEMINARS & SPEECHES

District of Columbia
1988

- Dealing with Businesses in Distress: Minimizing Risks and Maximizing Opportunities (June 2, 2009)
- "Preparing for the 2011 Proxy Season in a Dodd-Frank Environment"
- Moderator, "Dealing with Businesses in Distress: Minimizing Risks and Maximizing Opportunities"
- "Mergers and Acquisitions," SEC Hot Topics Institute
- "Securities Act Reform Rules," SEC Hot Topics Institute
- "Securities Act Reform Rules," University of Houston Law Center Conference on "Advising Mid-Sized Businesses"
- "Private Placements and Disclosure Requirements," University of Houston Law Center, Conference on "Advising Small Businesses and Start-Ups"
- "Buying and Selling the Business-Asset Sales, Stock Sales, Mergers, and Other Tools of the Trade," University of Houston Law Center, Conference on "Advising Small and Mid-Size Businesses"
- "Structures for Management Equity Incentives," Conference on Venture Capital, Private Equity and Mezzanine Debt
- "Acquiring the Troubled Company," University of Houston Law Center Conference on "Advising Small Businesses and Start-Ups"
- "Private Placements and Disclosure Requirements," University of Houston Law Center Conference on "Advising Small Businesses and Start-Ups"
- "Mapping the Best Exit Strategy: The Great Escape," Conference on Buying, Selling and Financing Internet Companies, New York, NY
- "Letters of Intent," PriceWaterhouseCoopers General Counsel Forum

AFFILIATIONS

- Board of Trustees of Greenhill School
- Fellow of the Texas Bar Foundation
- Board of Directors of Cancer Support Community of North Texas
- Member of Advisory Board - University of Houston Law Center conferences on a variety of business topics
- Delegate - City of Dallas Trade Mission to Shenzhen China
- Honorary Co-Chair - Attorneys Serving the Community
- Former Member of the Board of Directors of Sage Energy Company (American Stock Exchange)
- Former National Managing Partner of AmLaw 100 Law Firm
- Securities and Exchange Commission Observer Program
- Dallas Bar Association
- American Bar Association

PRESS RELEASES

- Eight Andrews Kurth Partners Named 2012 Best Lawyers in Dallas (April 27, 2012)

Mark S. Solomon

- 35 Andrews Kurth Lawyers Named in Texas Super Lawyers 2011 (September 12, 2011)
- Andrews Kurth Announces 2011-2012 Policy Committee Election (August 2, 2011)
- D Magazine Recognizes Five Andrews Kurth Partners (May 26, 2011)
- Andrews Kurth Recognized Twice for Deal of the Year in M&A Atlas Awards (March 22, 2011)
- Andrews Kurth Represents GM in "Deal of the Year" (March 15, 2011)
- 33 Andrews Kurth Lawyers Named in Texas Super Lawyers 2010 (September 10, 2010)
- Andrews Kurth Announces 2010-2011 Policy Committee Election (August 10, 2010)
- 35 Andrews Kurth Lawyers Named in Texas Super Lawyers 2009 (September 16, 2009)
- Andrews Kurth Announces New Leadership for Recruiting Committee in Dallas (September 10, 2009)
- Andrews Kurth Announces 2009-2010 Policy Committee Election (August 31, 2009)
- Andrews Kurth Announces Executive Committee Election (February 24, 2009)
- Thirty-Five Andrews Kurth Partners Named in Texas Super Lawyers 2008 (October 3, 2008)
- Andrews Kurth Announces 2008-2009 Policy Committee Election (August 28, 2008)
- Andrews Kurth Partner Mark Solomon Honored by Texas Bar Foundation (December 17, 2007)
- Thirty-Six Andrews Kurth Partners Named in Texas Super Lawyers 2007 (October 2, 2007)
- Entrepreneurs Foundation Freedom Day Honors Lives Lost and Changed on September 11 (September 10, 2007)
- Andrews Kurth Announces 2007-2008 Policy Committee Election (August 16, 2007)
- Andrews Kurth's Mark Solomon to Head Dallas Office (July 5, 2007)
- Bob Jewell Becomes New Andrews Kurth Managing Partner (June 25, 2007)