

Martha Smith DeBusk



Partner

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INDUSTRIES

Banking/Financial
Services
Energy
Energy Transactions
Real Estate

PRACTICES

Banking/Financial
Services
Bankruptcy and
Financial Restructuring
Corporate
Economic Recovery and
Government
Opportunities
Real Estate

EDUCATION

JD, 1993, The University
of Texas School of Law
BA, 1990, English, *cum
laude*, Washington &
Lee University

ADMISSIONS

Texas 1993

Marty's practice includes a broad range of private financing transactions, including both secured and unsecured investment-grade loans. Her practice involves representation of both lending institutions and borrowers in commercial financing transactions and real estate transactions. Her practice includes syndicated and structured finance transactions and multicurrency transactions as well as workouts and restructuring of such transactions.

Marty has experience documenting and negotiating loans secured by many different types of assets, including commercial, energy and real estate assets. She also has handled mezzanine financing deals secured by both personal and real property and is familiar with the unique structuring aspects involved in mezzanine transactions.

REPRESENTATIVE EXPERIENCE

- Counsel to JPMorgan Chase Bank, N.A. as administrative agent on \$100,000,000 syndicated credit facility to Benchmark Electronics, Inc.
- Counsel to JPMorgan Chase Bank, N.A. and J.P. Morgan Europe Limited, as administrative agents on syndicated revolving and acquisition facilities denominated in U.S. Dollars and Euros to Dynamic Materials Corporation
- Counsel to JPMorgan Chase Bank, N.A. as administrative agent on \$1 billion syndicated floor plan and acquisition facility to Group 1 Automotive, Inc.
- Counsel to General Electric Capital Corporation in connection with its mezzanine debt portfolio including originations and workouts in connection with existing portfolio
- Counsel to Frontier Oil and Refining Company in connection with its \$500 million credit financing
- Counsel to hedge fund on mezzanine acquisition term loan to a major Texas homebuilder, secured by real estate inventory throughout the state

PROFESSIONAL RECOGNITION

- *The Best Lawyers in America*, Banking Law (2010-2012)
- Profiled as one of "Texas' Top Rated Lawyers" by *ALM* in Real Estate (2012)
- Texas Rising Star, *Texas Monthly* (2006-2008)

AFFILIATIONS

- Houston Bar Association
- American Bar Association
- NALP Foundation National Advisory Board

Martha Smith DeBusk

PRESS RELEASES

- 54 Andrews Kurth Lawyers Named Best Lawyers in America 2012 (September 22, 2011)
- 49 Andrews Kurth Lawyers Named Best Lawyers in America 2011 (August 16, 2010)
- Andrews Kurth Announces 2009-2010 Policy Committee Election (August 31, 2009)
- 46 Andrews Kurth Lawyers Named Best Lawyers in America 2010 (August 10, 2009)
- Andrews Kurth's Marty Smith DeBusk Named to the National Advisory Board of The NALP Foundation (March 16, 2009)
- Andrews Kurth Announces 2008-2009 Policy Committee Election (August 28, 2008)
- Andrews Kurth Lawyers Recognized as Rising Stars (April 29, 2008)
- Andrews Kurth Announces 2007-2008 Policy Committee Election (August 16, 2007)