

Meredith S. Mouer



Partner

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Meredith has an extensive corporate and securities law practice that includes public and private equity and debt offerings, mergers and acquisitions, joint venture transactions, special committees and general corporate and securities matters. In addition, Meredith prepares and reviews Exchange Act filings and counsels public companies regarding periodic reporting, corporate governance, proxy solicitation and other requirements of the federal securities laws. She has particular experience relating to energy services.

REPRESENTATIVE EXPERIENCE

- Representation of issuers and underwriters in initial public offerings (IPOs) and numerous other public equity and debt financings, including master limited partnerships (MLPs)
- Representation of underwriters in \$1.1 billion IPO of Intrepid Potash, Inc.
- Representation of underwriters in \$292 million MLP IPO of Boardwalk Pipeline Partners, L.P.
- Representation of underwriters in \$237 million MLP IPO of Eagle Rock Energy Partners, L.P.
- Representation of underwriters in \$400 million and \$150 million secondary offerings of Regency Energy Partners, L.P.
- Representation of LNG terminal operator in \$326 million MLP IPO
- Representation of LNG terminal operator in \$331 million and \$107 million secondary offerings
- Representation of LNG terminal operator in at-the-market offerings
- Representation of LNG terminal operator in \$2.032 billion and \$184 million secured notes offering
- Representation of LNG terminal operator in \$250 million convertible notes offering
- Representation of construction company in \$35 million and \$15 million equity offerings
- Representation of special committee of Eagle Rock Energy Partners, L.P. in connection with recapitalization, acquisition and related transactions
- Representation of special committee of private exploration and production company
- Representation of target company in \$25 million asset acquisition
- Representation of oil refiner in \$150 million senior notes offering
- Representation of borrower in debtor-in-possession revolving credit facility financing

INDUSTRIES

Construction
Energy
Energy Transactions
Liquefied Natural Gas (LNG)
Oil and Gas

PRACTICES

Capital Markets
Corporate
Governance
Initial Public Offerings (IPO)
Master Limited Partnerships (MLPs)
Mergers and Acquisitions
Private Equity
Securities

EDUCATION

JD, 1995, The University of Texas School of Law
BA, 1991, *magna cum laude*, Public Policy, Vanderbilt University, Phi Beta Kappa

ADMISSIONS

Texas 1995

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PUBLICATIONS

- SEC Adopts Mine Safety Disclosure Rules (January 11, 2012)
- Recent Ruling Allows a Shareholder Lawsuit to Proceed After a Negative Say-on-Pay Vote: Quirk or Harbinger? (October 6, 2011)
- DC Circuit's Proxy Access Decision to Stand, but SEC to Allow "Private Ordering" of Proxy Access (September 20, 2011)
- Oil and Gas Companies Should Expect Increased SEC Scrutiny of Operations and Reserves (September 6, 2011)
- SEC Replaces Credit Ratings with New Wide Market Following Test for Shelf Registration Statement Eligibility (September 1, 2011)
- PCAOB Floats Possibility of Mandatory Audit Firm Rotation *Financial Fraud Report (January 2012)* (August 31, 2011)
- DC Circuit Panel Vacates Proxy Access Rule (July 28, 2011)
- PCAOB Considers Changes to Standards for Auditors' Reports on Audited Financial Statements *Financial Fraud Report (November/December 2011)* (July 6, 2011)
- SEC Proposes Rules for Compensation Committees and Compensation Advisers (April 21, 2011)
- SEC Proposes Rules to Implement the Dodd-Frank Act's Mine Safety Disclosure Requirements (January 25, 2011)
- SEC Proposes Disclosure Rules for Payments by Resource Extraction Issuers (January 13, 2011)
- SEC Issues Interpretive Guidance Regarding Liquidity and Capital Resources Disclosures (October 20, 2010)
- SEC Proposes Enhanced Short-Term Borrowing Disclosure Rules (October 20, 2010)

PROFESSIONAL RECOGNITION

- Texas Rising Star, *Texas Monthly* (2005, 2006, 2008)
- "Deals in Brief IPO Roundup, Liquid (and Solid) Assets," *The American Lawyer*, page 46 (August 2008)

AFFILIATIONS

- Center for Women in the Law, The University of Texas School of Law - Founder
- Emerging Women Leaders, Greater Houston Partnership (2008-present)
- Houston Bar Association
- The Littlefield Society of The University of Texas
- State Bar of Texas

PRESS RELEASES

- Andrews Kurth Donates \$25,000 to Dress For Success Houston for the Build Up, Suit Up Campaign (September 2, 2011)
- Andrews Kurth Named One of the "Best Law Firms For Women" by Working Mother Magazine (August 11, 2009)
- Andrews Kurth Lawyers Recognized as Rising Stars (April 29, 2008)
- Andrews Kurth Recognized for Project Finance Deal of the Year (March 22, 2007)
- Andrews & Kurth Announces New Partners (December 26, 2002)