

Morgan O'Neill



Associate

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Morgan's practice focuses on the representation of lenders and borrowers in secured lending transactions, project financings and commercial loans. Her experience also includes the representations of parties in the acquisition and disposition of energy-related assets, buyers and sellers of commercial and residential real estate, and landlords and tenants in office leasing transactions.

REPRESENTATIVE EXPERIENCE

- Representation of Citicorp USA, Inc., as administrative agent on \$175,000,000 syndicated credit facility secured by coal assets to Oxford Mining Company, LLC (2010)
- Representation of the underwriters in Oxford Resource Partners, LP's \$150,000,000 initial public offering (2010)
- Representation of Bank of Montreal, as administrative agent on \$150,000,000 syndicated revolving facility secured by oil and gas assets to Magnum Hunter Resources Corporation (2010)
- Representation of project company in the development and financing of its wind-generating facility located in Idaho (2011)

AFFILIATIONS

- Houston Bar Association
- Houston Young Lawyers Association
- Fellow, Judge Lynn N. Hughes, Federal District Court Judge for the Southern District of Texas (2009)

PRESS RELEASES

- Andrews Kurth Helps AEI and Pattern Energy Group LP Close \$245 Million Project Financing for Construction of Largest Wind Farm in Chile (May 7, 2012)

INDUSTRIES

Alternative Energy
Banking/Financial Services
Credit Financing
Energy
Energy Transactions
Natural Gas
Oil and Gas
Real Estate
Wind Energy

PRACTICES

Energy
Project Finance
Real Estate
Real Estate
Finance/Capital Markets

EDUCATION

JD, 2009, University of Houston Law Center, *Houston Journal of International Law*, Managing Editor (2008-2009), Advisory Board Member (2009-2011)
BA, 2004, *with highest honors*, The University of Texas

ADMISSIONS

Texas 2009