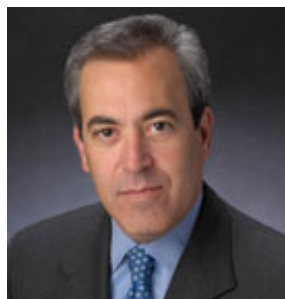


Paul N. Silverstein



Partner

450 Lexington Avenue
New York, NY 10017
P: 212.850.2819
F: 212.813.8158
paulsilverstein@andrewskurth.com

INDUSTRIES

Finance
Private Equity

PRACTICES

Bankruptcy and
Financial Restructuring
Corporate
Private Equity
Real Estate

EDUCATION

JD, 1981, Brooklyn Law
School
BFA, 1977, City
University of New York

ADMISSIONS

New York 1982

Paul Silverstein is a member of the firm's Executive Committee, a member of the Policy Committee and co-chair of the Bankruptcy/Restructuring practice. Paul's practice includes the representation of official and *ad hoc* creditors and stockholders committees, significant strategic and financial investors and debtors/issuers in complex Chapter 11 reorganizations and out-of-court restructurings. He is experienced in the representation of purchasers and sellers of assets, claims and equity interests in distressed and special situations in connection with both strategic and financial investments.

REPRESENTATIVE EXPERIENCE

- Dynegy Holdings, LLC (Subordinated Debt)
- Blockbuster Inc. (Summit Distribution, LLC)
- FairPoint Communications, Inc. (Creditors Committee)
- Tribune Company (Operating Company Trade)
- Lyondell Chemical Co. (Nell Noteholders)
- Washington Mutual, Inc. (Broadbill Investments)
- YRC Worldwide, Inc. (Ad Hoc Convert Committee)
- Spansion Inc. (Ad Hoc Noteholders Committee)
- Pilgrim's Pride Corporation (Creditors Committee)
- Primus Telecommunications (Ad Hoc Senior Bond Holder Committee)
- Kitty Hawk, Inc. (Debtors)
- Lexington Precision (Creditors Committee)
- Cibro Petroleum Products, Inc., et. al (Debtors)
- MCAR LLC v. Southern Companies (Plaintiff)
- Mirant Corporation (Creditors Committee)
- Metromedia International Group (Preferred Shareholders)
- Allied Holdings (Ad Hoc Equity Committee)
- Refco, Inc. (Ad Hoc Equity Committee)
- Leap Wireless International, Inc. (Vendor Debt Committee)
- American Banknote Corporation (Debtor)
- NEON Communications, Inc. (Creditors Committee/Reorganized Company)
- Merrill Corp. (Bondholders Committee)
- Reptron Electronics, Inc. (Creditors Committee/Reorganized Company)
- Metricom, Inc. (Bondholders Committee/Reorganized Company)
- Advanced Radio Telecom, Inc. (First Avenue Networks, now FiberTower Corp.) (Creditors Committee/Reorganized Company)

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- Metro Affiliates, Inc. et al. (Atlantic Express) (Creditors Committee)
- Physicians Resource Group (Debtors)
- U.S. Diagnostics (Bondholders Committee)
- WHX Corporation (Preferred Stockholder Committee)

PUBLICATIONS

- LSTA Finalizes Distressed Buy-In/Sell-Out Provisions (September 22, 2011)
- Payments by Enron are "Settlement Payments" under the Bankruptcy Code's Safe Harbor Provisions (July 18, 2011)
- District Court Overturns the TOUSA Fraudulent Transfer Ruling *The Banking Law Journal* (March 2, 2011)
- "Securities Trading by Bondholders--Restrictions on Trading by Pre-Petition Steering Committee Members and 'Chinese Walls'", *High Yield Bonds, Practising Law Institute* (September 1991)
- "Maximizing Credit Recoveries from Troubled Bank Loans" *IIR* (1991)
- "Troubled Real Estate - Strategies and Tactics of Today's Workouts and Bankruptcies" *WG&L* (1990)
- "The Evolving Role of Bankruptcy Judges Under the Bankruptcy Code" *55 Bklyn Law Rev. 555* (Spring 1985)

PROFESSIONAL RECOGNITION

- *The Best Lawyers in America*, Bankruptcy and Creditor-Debtor Rights Law (2011 and 2012)
- New York Super Lawyer in Bankruptcy & Creditor/Debtor Rights, *Metro Magazine* (2007-2011)
- AV rating in Martindale-Hubbell

BRIEFINGS, SEMINARS & SPEECHES

Speaker

- "Distressed Investing," Beard/Renaissance (2003-2010)
- "Investment Banking Program," American Bankruptcy Institute (2002 and 2003)
- "Corporate Reorganization," Beard/Renaissance (2001 and 2002)
- "Trading Claims - Current Developments," American Bar Association (Spring 1997)

PRESS RELEASES

- 54 Andrews Kurth Lawyers Named Best Lawyers in America 2012 (September 22, 2011)
- Andrews Kurth Partners Named in New York Super Lawyers and Rising Stars 2011 (September 20, 2011)
- Andrews Kurth Announces 2011-2012 Policy Committee Election (August 2, 2011)
- Six Andrews Kurth Partners Named in New York Super Lawyers 2010 (September 21, 2010)
- 49 Andrews Kurth Lawyers Named Best Lawyers in America 2011 (August 16, 2010)
- Andrews Kurth Announces 2010-2011 Policy Committee Election (August 10, 2010)
- Six Andrews Kurth Partners Named in New York Super Lawyers 2009 (October 5, 2009)
- Andrews Kurth Announces 2009-2010 Policy Committee Election (August 31, 2009)
- Six Andrews Kurth New York Partners Named in New York Super Lawyers 2007 (September 25, 2007)
- Andrews Kurth Announces Executive Committee Election (February 24, 2009)
- Four Andrews Kurth Partners Named in New York Super Lawyers 2008 (October 14, 2008)
- Andrews Kurth Announces 2008-2009 Policy Committee Election (August 28, 2008)
- Andrews Kurth Announces 2007-2008 Policy Committee Election (August 16, 2007)

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- Bob Jewell Becomes New Andrews Kurth Managing Partner (June 25, 2007)
- Andrews Kurth Adds Two New Faces to 2006-2007 Policy Committee (August 31, 2006)