

Peter K. McKee, Jr.



Partner

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Peter has extensive experience in:

- Commercial mortgage-backed securities, including representing loan sellers and issuers in representations and warranties compliance, disclosure, and other matters related to the aggregation of loans for securitization
- Loan servicing, including workouts and restructuring transactions
- Secondary market transactions such as pooled note sales, repurchase transactions and loan participations
- Legal risk evaluation methodology, including the development of proprietary data-capturing and processing
- Securitized lending programs, including the development of program guidelines, form loan documentation, and "best practices" protocols
- Structured finance transactions, including mezzanine, pari passu, A/B and other split loan structures
- Various other real estate transactions, including acquisitions, development, leasing and zoning/land use matters

PUBLICATIONS

- Model Representations and Warranties and Dispute Resolution in CMBS 2.0; Rule 17g-7 (September 23, 2011)
- SEC Replaces Credit Ratings with New Wide Market Following Test for Shelf Registration Statement Eligibility (September 1, 2011)
- General Growth Properties Bankruptcy: SPE Structure Survives, but Consideration of Corporate Group Permitted, *Real Estate Finance* (October 2009)
- Round 2 of General Growth Properties Bankruptcy: Motions to Dismiss SPE Bankruptcies Denied, No Bad Faith, Corporate Group Considered (August 27, 2009)
- Round 1 of General Growth Properties Bankruptcy: SPE Structure Survives (June 24, 2009)
- Ups and Downs for Legacy CMBS: TALF Expands, but S&P Signals Downgrades (May 29, 2009)
- Treasury Announces Public-Private Investment Program (March 30, 2009)
- CMBS Counselor - Winter 2009
- CMBS Counselor - Winter 2008
- CMBS Counselor - Spring 2007
- CMBS Counselor - Spring 2006

INDUSTRIES

Real Estate

PRACTICES

Corporate
Economic Recovery and Government Opportunities
Governance
Real Estate
Real Estate
Finance/Capital Markets
Securities
Structured Finance and Securitization

EDUCATION

JD, 1981, University of Virginia School of Law
AB, 1978, *with honors*, University of North Carolina

ADMISSIONS

Texas 1981
Virginia 1981

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- CMBS Counselor - February 2003
- CMBS Counselor - February 2002
- Adjusting to the Down-Cycle: Insurance and Loan Surveillance Issues Take Center Stage *CMBS Counselor Newsletter* (January 1, 2002)
- What's Up—Docs? Re-Imagining CMBS Document Automation (March 13, 2001)
- CMBS Counselor - February 2001
- CMBS Counselor - February 2000

BRIEFINGS, SEMINARS & SPEECHES

- CRE Finance Council January Conference (January 24, 2011)
- Mid-Year Real Estate Investment Roundtable (June 22, 2010)
- Panelist, "Inside the World of Special Servicers & Receivers," Interface Houston Real Estate Conference (June 8, 2010)
- Adjunct Professor, Graduate Schools of Business and Architecture, University of Texas at Arlington, Asset Repositioning and Turnaround Strategies Program (Fall 2009 and Spring 2010)

AFFILIATIONS

- Commercial Mortgage Securities Association (CMSA)
- Mortgage Bankers Association (MBA)

IN THE NEWS

- CMBS 2.0: Springing Escrows (and Springing Recourse)," featured on *The National Law Review* (May 7, 2010)
- "Must Investors Rush in Where Cops Fear to Tread?" featured on *The National Law Review* (May 4, 2010)

PRESS RELEASES

- Andrews Kurth LLP Announces Formation of Covered Bonds Practice Group (September 2, 2008)