

Philip H. Peacock



Partner

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Philip's practice covers general corporate and securities matters with an emphasis on securities offerings, in which he has represented both issuers and underwriters, and mergers and acquisitions. His offering work has included equity offerings as well as both investment grade and high-yield debt offerings. He has particular experience with master limited partnerships. Philip also advises clients in connection with SEC reporting and general corporate governance and compliance matters, including compliance with NYSE, NASDAQ and other exchange rules.

REPRESENTATIVE EXPERIENCE

- Representation of two publicly-traded master limited partnerships in their joint \$1.925 billion acquisition of midstream energy assets
- Representation of an Argentine energy company in its acquisition of midstream and downstream assets in Argentina, Paraguay and Uruguay
- Representation of a Canadian drilling company in a U.S. private placement of \$450 million of high-yield notes
- Representation of the underwriters in a private placement of \$400 million of high-yield notes by Oasis Petroleum Inc.
- Representation of the underwriters in the \$300 million initial public offering of Western Gas Partners, LP
- Representation of an NYSE-listed interstate pipeline master limited partnership in its \$325 million initial public offering
- Representation of a publicly-traded oilfield services company in its registered \$40 million rights offering and private placement of \$86 million of common and preferred stock
- Representation of the acquirer in the \$3.6 billion acquisition of Pogo Producing Company
- Representation of the underwriters in a registered offering of \$600 million of high-yield notes by Plains Exploration & Production Company
- Representation of a publicly-traded oilfield services company in its \$890 million acquisition by Seawell Limited
- Representation of the acquirer in the \$280 million acquisition of Roberts and Schaefer Company
- Representation of a publicly-traded airline in its acquisition by SkyWest, Inc.
- Representation of an NYSE-listed energy company in its \$830 million acquisition of a private exploration and production company

INDUSTRIES

Energy

PRACTICES

Capital Markets
Corporate
Debt Financing
Governance
Initial Public Offerings (IPO)
Master Limited Partnerships (MLPs)
Mergers and Acquisitions
Securities

EDUCATION

JD, 2003, University of Virginia School of Law
MA, 2001, University of Houston
BA, 1994, Princeton University

ADMISSIONS

Texas 2003

Philip H. Peacock

- Representation of the underwriters in the \$290 million initial public offering of Boardwalk Pipeline Partners, LP
- Representation of a NASDAQ-listed exploration and production company in its \$240 million initial public offering
- Representation of the underwriters in the \$175 million initial public offering of the Cushing MLP Total Return Fund
- Representation of the underwriters in a registered offering of \$75 million of common units by Vanguard Natural Resources, LLC
- Representation of a publicly-traded telecommunications company in its restructuring transactions (exchange offer and redemption of senior secured notes)
- Representation of a publicly-traded offshore drilling company in its registered offering of \$88 million of common stock and private placement of \$300 million of senior secured notes
- Representation of a publicly-traded oilfield services company in its private placement of \$225 million of senior secured notes
- Representation of the underwriters in a registered offering of \$67 million of common units by Ferrellgas Partners, L.P.
- Representation of the underwriters in a registered offering of \$1 billion of senior notes by Energy Transfer Partners, L.P.
- Representation of the underwriters in a registered offering of \$233 million of common units by Magellan Midstream Partners, L.P.
- Representation of the underwriters in a registered offering of \$225 million of senior notes by Buckeye Partners, L.P.
- Representation of a NASDAQ-listed exploration and production company in its private placement of \$120 million of common stock and \$30 million initial public offering

PUBLICATIONS

- Oil and Gas Companies Should Expect Increased SEC Scrutiny of Operations and Reserves (September 6, 2011)
- SEC Replaces Credit Ratings with New Wide Market Following Test for Shelf Registration Statement Eligibility (September 1, 2011)
- SEC Proposes Disclosure Rules for Payments by Resource Extraction Issuers (January 13, 2011)
- SEC Issues Interpretive Guidance Regarding Liquidity and Capital Resources Disclosures (October 20, 2010)
- SEC Proposes Enhanced Short-Term Borrowing Disclosure Rules (October 20, 2010)
- Master Limited Partnerships: At the Crossroads?, *Texas Journal of Oil, Gas and Energy Law*, Volume 4, Number 2 (2008-2009)

PROFESSIONAL RECOGNITION

- Texas Rising Star, *Texas Monthly* (2008-2012)
- Professionals on the Fast Track, *H Texas Magazine* (2009)

AFFILIATIONS

- State Bar of Texas

PRESS RELEASES

- Andrews Kurth Lawyers Recognized as 2012 Texas Rising Stars (March 9, 2012)
- Andrews Kurth Elects Eight New Partners for 2012 (November 28, 2011)
- Andrews Kurth Lawyers Recognized as 2011 Texas Rising Stars (March 17, 2011)
- Andrews Kurth Lawyers Recognized as Texas Rising Stars (March 17, 2010)
- Andrews Kurth Lawyers Recognized as Texas Rising Stars (April 14, 2009)
- Andrews Kurth Lawyers Recognized as Rising Stars (April 29, 2008)

Philip H. Peacock

- Firm Represents El Paso Corporation in \$179 Million E&P Acquisition (January 28, 2005)