

Raymond M. Auerback

Of Counsel

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With more than 30 years of experience in the areas of banking and finance, notably in relation to international project financing, sovereign and private sector debt restructuring, and asset and other forms of limited recourse financing, Raymond has developed particular experience in a number of specific areas of non-recourse and limited recourse financings. Additionally, he has represented European, Thai, Japanese, Taiwanese and American banks in relation to general corporate finance transactions, as well as finance leasing, hire purchase, project finance and venture capital transactions, and offers English law capability in these fields, as well as in the associated areas of corporate acquisition, disposal and restructuring.

PUBLICATIONS

- "Sovereign Debt - Default and Restructuring of Debts Owed to Private Creditors," *Journal of International Banking Law and Regulation* (2003)
- "The Investment Role of International Development Institutions" *Journal of International Banking Regulation* (October 1, 2001)
- "Can Practitioners and the Courts Work in Tandem?" *Butterworth's Journal of International Banking and Financial Law* (September 1, 2001)

BRIEFINGS, SEMINARS & SPEECHES

Raymond has spoken on international finance topics in England, the United States, France, Italy, Egypt and Taiwan. He was a Senior Visiting Fellow at the Centre for Commercial Law Studies, Queen Mary College, London University and has edited and contributed to a number of publications including *International Finance in the 1990s* (1994) and *Environmental Liability for Banks* (1995).

AFFILIATIONS

Member - Law Society

Solicitor - Supreme Court

INDUSTRIES

Banking/Financial Services
Credit Financing
Finance
Private Equity

PRACTICES

Banking/Financial Services
Corporate
Governance
International
Securities

EDUCATION

College of Law,
1968-1969, London,
England
LLB, 1965-1968, Kings
College London
University

LANGUAGES

French