

Russell Chiappetta



Associate

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Russell advises investment banks, broker-dealers, hedge funds and other financial institutions on legal issues related to the purchase and sale of domestic and international par and distressed assets, including primary and secondary loans, loan participations, bankruptcy trade claims and derivative structured products. Russell's practice additionally focuses on the representation of buy side and sell side clients in connection with private transfers of debt and equity securities, special situations investments, and transactional matters relative to in-court and out-of-court restructurings. Russell also has experience representing lenders on secured and unsecured financing transactions across a wide array of industries.

REPRESENTATIVE EXPERIENCE

- Representation of investment bank in connection with its sale of \$1 billion global loan portfolio.
- Representation of secured lender in connection with the restructuring of a loan facility extended to telecommunications corporation domiciled in the Dominican Republic.
- Representation of secured lenders in connection with the origination of a loan facility extended to domestic online document storage and web imaging company.
- Representation of investors in connection with the origination of a secured loan facility extended to domestic manufacturer of proprietary baking mixes and the related issuance of warrants for the purchase of an aggregate 15% equity interest in the borrower.
- Representation of secured lenders in connection with the origination of a loan facility extended to domestic wholesale distributor of grocery items.

PUBLICATIONS

- LSTA Finalizes Distressed Buy-In/Sell-Out Provisions (September 22, 2011)

INDUSTRIES

Banking/Financial Services
Credit Financing
Finance
Investment Funds

PRACTICES

Bankruptcy and Financial Restructuring
Subprime and Distressed Assets

EDUCATION

JD, 2002, Northwestern University School of Law
BBA, *magna cum laude*, 1999, University of Notre Dame

ADMISSIONS

New York 2003
US District Court for the Eastern District of New York
US District Court for the Southern District of New York