

Stephanie Conklin Beauvais



Associate

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INDUSTRIES

Energy
Finance

PRACTICES

Capital Markets
Corporate
Debt Financing
Energy
Governance
Initial Public Offerings (IPO)
Master Limited Partnerships (MLPs)
Private Equity
Securities

EDUCATION

JD, 2004, South Texas
College of Law
BBA, 2000, University of
Houston

ADMISSIONS

Texas 2004

Stephanie's experience includes representation of issuers and underwriters in public and private offerings of equity and debt securities. She has extensive experience with all aspects of master limited partnerships. Stephanie also advises public companies regarding compliance with the corporate governance requirements of the Sarbanes-Oxley Act, the periodic reporting requirements under the Securities Exchange Act of 1934 and other general corporate and securities matters.

REPRESENTATIVE EXPERIENCE

- Represented initial purchasers in connection with a 144A notes offering of a publicly traded limited partnership (2012)
- Represented underwriters in connection with a \$125+ million secondary offering of common units of an NYSE-listed, publicly traded limited partnership (2012)
- Represented underwriters in connection with a \$2 billion offering of senior notes for an NYSE-listed, publicly traded partnership (2012)
- Represented underwriters on Kinder Morgan Inc. initial public offering (2011)
- Represented underwriters on Rentech Nitrogen Partners, L.P. initial public offering (2011)
- Represented issuer in connection with \$200 million at-the-market offering of an NYSE-listed, publicly traded limited partnership (2011)
- Represented manager in connection with \$200 million at-the-market offering of an NYSE-listed, publicly traded limited partnership (2010)
- Representation of underwriters in connection with \$1.8 billion offering of Senior Notes of a publicly traded limited partnership (2010)
- Representation of issuer in connection with \$400+ million offering of common units of an NYSE-listed, publicly traded limited partnership (2010)
- Representation of underwriters in connection with \$400+ million offering of common units of an NYSE-listed, publicly traded limited partnership (2010)
- Representation of manager in connection with a \$300 million at-the-market offering of common units of an NYSE-listed, publicly traded limited partnership (2009)
- Representation of an issuer client in connection with a \$500+ million initial public offering of an NYSE-listed, publicly traded limited partnership (2007)
- Representation of purchasers in connection with a \$570 million PIPE transaction (2007)
- Representation of underwriters in connection with \$300 million offering of Senior Notes of a publicly traded limited partnership (2010)

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- Representation of underwriters in connection with \$225+ million offering of common units of an NYSE-listed, publicly traded limited partnership (2010)
- Representation of issuer in connection with \$300 million offering of common units of an NYSE-listed, publicly traded limited partnership (2010)
- Representation of issuer in connection with \$250 million offering of common units of an NYSE-listed, publicly traded limited partnership (2010)
- Representation of underwriters in connection with \$1 billion offering of Senior Notes of a publicly traded limited partnership (2010)
- Representation of underwriters in connection with \$425+ million offering of common units of an NYSE-listed, publicly traded limited partnership (2010)
- Representation of Special Committee of publicly traded limited partnership in connection with sale of pipeline assets (2010)
- Representation of underwriters in connection with private placement of \$1.7 billion of Senior Notes of limited liability company (2010)
- Representation of underwriters in connection with \$300 million offering of common units of NYSE-listed, publicly traded limited partnership (2010)
- Representation of underwriters in connection with \$125+ million secondary offering of common units of a NYSE Amex-listed, publicly traded limited partnership (2010)
- Representation of issuer in connection with \$200+ million offering of common units of NYSE-listed, publicly traded limited partnership (2010)
- Representation of underwriters in connection with \$350+ million offering of common units of NYSE-listed, publicly traded limited partnership (2010)
- Representation of purchaser in connection with \$125 million private placement of preferred units of NASDAQ Global Select Market, publicly traded limited partnership (2010)
- Representation of underwriters in connection with a \$250+ million offering of common units of an NYSE-listed, publicly traded limited partnership (2009)
- Representation of underwriters in connection with a \$195 million offering of common units of an NYSE-listed, publicly traded limited partnership (2009)
- Representation of underwriters in connection with a \$175 million offering of common units of an NYSE-listed, publicly traded limited partnership (2008)
- Representation of underwriters in connection with a \$149+ million secondary offering of common units of a NASDAQ Global Select Market, publicly traded limited partnership (2008)
- Representation of an issuer in connection with a \$14.9 million PIPE transaction (2008)
- Representation of underwriters in connection with a \$125+ million offering of common units of an NYSE-listed, publicly traded limited partnership (2007)
- Representation of underwriters in connection with a \$300+ million offering of common units of a NASDAQ Global Select Market, publicly traded limited partnership (2007)
- Representation of underwriters in connection with a \$250 million offering of Senior Notes of a publicly traded limited partnership (2007)
- Representation of underwriters in connection with a \$275+ million offering of common units of a NYSE-listed, publicly traded limited partnership (2007)
- Representation of an issuer client in connection with a \$370+ million offering of common units of a NYSE-listed publicly traded limited partnership (2006)
- Representation of an issuer client in connection with a \$375+ million initial public offering of an NYSE-listed, publicly traded limited liability company (2006)

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PUBLICATIONS

- Oil and Gas Companies Should Expect Increased SEC Scrutiny of Operations and Reserves (September 6, 2011)
- SEC Replaces Credit Ratings with New Wide Market Following Test for Shelf Registration Statement Eligibility (September 1, 2011)
- SEC Proposes Disclosure Rules for Payments by Resource Extraction Issuers (January 13, 2011)

PRESS RELEASES

- Andrews Kurth Represents Underwriters in Kinder Morgan IPO (February 11, 2011)