

Timothy A. Davidson II



**Partner**

600 Travis  
Suite 4200  
Houston, TX 77002  
P: 713.220.3810  
F: 713.220.4285  
taddavidson@andrewskurth.com

**INDUSTRIES**

Banking/Financial  
Services  
Energy  
Finance  
Insurance  
Real Estate

**PRACTICES**

Bankruptcy and  
Financial Restructuring

**EDUCATION**

JD, 1999, Emory  
University School of  
Law, *Emory University  
Bankruptcy  
Developments Journal*,  
Notes and Comments  
Editor  
BA, 1994, *cum laude*,  
University of South  
Carolina

**ADMISSIONS**

Texas 1999  
US District Court for the  
Northern District of  
Texas  
US District Court for the  
Southern District of  
Texas  
US District Court for the  
Western District of  
Texas  
US District Court for the  
Eastern District of Texas

Tad is a member of the firm's Bankruptcy and Financial Restructuring Practice, where his practice includes representing debtors, secured and unsecured creditors, and various committees in Chapter 11 reorganizations across the country.

His practice also focuses on pre-bankruptcy workouts and distressed real estate transactions as well as advising clients on insolvency and counter-party risks related to mergers, acquisitions and general corporate transactions.

Tad was named a Texas Rising Star in the July 2005, 2007 and the April 2008-2011 issues of *Texas Monthly* and Texas Super Lawyers - Rising Stars Edition.

**REPRESENTATIVE EXPERIENCE**

- *In re Johnson Broadcasting, Inc et al.*, lead counsel for chapter 11 debtors (Southern District of Texas)
- *In re Bigler, LP*, represented purchaser of petrochemical plant and related facilities (Southern District of Texas)
- *In re Oceanaire Restaurants*, represented purchaser of substantially all of the debtors' restaurant assets (Northern District of Texas)
- *In re CryptoMetrics, Inc.*, lead counsel for senior secured creditor/purchaser of biometric security assets (Western District of Texas)
- *In re Energy Partners Limited*, represented official committee of equity holders (Southern District of Texas)
- *In re Superior Offshore*, represented official committee of equity holders (Southern District of Texas)
- *In re Vision Source, LP*, represented significant party in interest/contract counterparty (District of Delaware)
- *In re Ausam Energy Corporation*, lead counsel for senior secured creditor (Southern District of Texas)
- *In re LandAmerica Financial Group*, represented multiple creditors and customers (Eastern District of Virginia)
- *In re Adelphia Communications Corp.*, represented *ad hoc* committee of senior preferred shareholders (Southern District of New York)
- *In re Philip Services Corp.*, represented official committee of unsecured creditors (Southern District of Texas)
- *In re Calpine*, represented multiple creditors and contract counterparties (Southern District New York)

## Timothy A. Davidson II

- *In re Sterling Chemicals*, represented debtor (Southern District of Texas)
- Represent a number of lenders and mezzanine lenders in single asset real estate cases (Southern District of Texas)

### PROFESSIONAL RECOGNITION

- Recognized as one of Houston's Top Lawyers, *H Texas Magazine* (2011)
- Recognized as one of Houston's Top Bankruptcy and Workout Lawyers, *H Texas Magazine* (2010)
- Texas Rising Star, *Texas Monthly* (2005, 2007-2011)

### AFFILIATIONS

- Turnaround Management Association, Texas (Houston) Chapter, Board of Directors 2012
- Houston Bankruptcy Bar Association
- State Bar of Texas
- American Bankruptcy Institute
- Houston Bar Foundation (charitable arm of the HBA)

### PRESS RELEASES

- Andrews Kurth Lawyers Recognized as 2011 Texas Rising Stars (March 17, 2011)
- Andrews Kurth Elects Ten New Partners for 2011 (November 29, 2010)
- Andrews Kurth Lawyers Recognized as Texas Rising Stars (March 17, 2010)
- Andrews Kurth Lawyers Recognized as Texas Rising Stars (April 14, 2009)
- Andrews Kurth Lawyers Recognized as Rising Stars (April 29, 2008)