

Vera A. Rechsteiner



Partner

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Vera's practice concentrates on the development, financing, acquisition and disposition of energy, oil and gas, and infrastructure facilities and tax structuring for energy acquisitions and international project development. She has worked on energy, infrastructure and related projects in the U.S. and throughout Latin America, Africa and Asia. She has also advised commercial and multilateral lenders on a variety of structured and corporate finance transactions.

Her work in the area of international energy transactions has included advising U.S. energy companies in connection with mergers and acquisitions, cross-border acquisitions, joint venture tax-planning, equipment sale and leasing transactions, and the development and financing of energy projects and acquisitions. In addition, Vera has assisted governments in a number of Latin American countries with the privatization of their energy industries and the restructuring of their energy regulatory frameworks. She has also advised clients, including state owned Chinese companies in the acquisition of upstream oil and gas assets throughout Latin America and Africa.

Vera has also represented private developers, manufacturers and suppliers in a variety of international commercial transactions, including acting as counsel in connection with major hotel acquisitions and management agreements in the Caribbean, and representing suppliers in the establishment of distribution and licensing arrangements under foreign investment laws in various Latin American countries.

PROFESSIONAL RECOGNITION

- Profiled in "Leaders in their Field" in Banking & Finance by *Chambers Global* (2012)
- Profiled as one of the leading Banking and Finance lawyers in Latin America, *Chambers Latin America* (2012)

BRIEFINGS, SEMINARS & SPEECHES

- Platts 12th Annual Caribbean Energy Conference (January 26, 2012)
- Platts 14th Annual Private Power in Central America Conference (June 9, 2011)
- Platts 11th Annual Caribbean Energy Conference (January 27, 2011)
- Platts 13th Annual Private Power in Central America Conference (June 23, 2010)
- 10th Annual Caribbean Energy Conference (January 28, 2010)
- Platts 12th Annual Private Power in Central America Conference (June 12, 2009)
- Platts 9th Annual Caribbean Energy Conference (January 29, 2009)
- Platts 11th Annual Private Power in Central America Conference (June 12, 2008)

INDUSTRIES

Alternative Energy
Banking/Financial Services
Biofuels
Credit Financing
Energy
Energy Transactions
Finance
Hospitality and Hotels
Investment Funds
Liquefied Natural Gas (LNG)
Oil and Gas
Wind Energy

PRACTICES

Capital Markets
Debt Financing
Energy
International
Latin America/Caribbean
Mergers and Acquisitions
Project Finance
Structured Finance and Securitization
Tax

EDUCATION

JD, 1985, George Washington University National Law Center
BSFS, 1979, Georgetown University, School of Foreign Service

ADMISSIONS

District of Columbia
Maryland

Vera A. Rechsteiner

AFFILIATIONS

- District of Columbia Bar Association
- Maryland State Bar Association
- Inter/American Bar Association
- American Bar Association
- American Society for International Law

IN THE NEWS

- "Featured Q&A: Will Secured Transactions Law Boost Access to Credit in the Region?" *The Inter-American Dialogue's Financial Services Advisor* (September 2009)

PRESS RELEASES

- Andrews Kurth Represents IDB in \$20 Million Subordinated Loan to Banco Interamericano de Finanzas (February 1, 2012)
- Andrews Kurth Represents IDB in US\$ 183 million and Euros 19.1 million Unsecured A/B Loan to Banco Industrial e Comercial S.A., a Brazilian Bank (January 27, 2012)
- Andrews Kurth Represents IDB in \$21 Million A/B Subordinated Loan to Banco Pichincha, C.A. (January 18, 2012)
- Andrews Kurth Represents IDB in \$28 Million A/B Senior Loan to Banco Atlantida, S.A., a Honduran Bank (January 3, 2012)
- Andrews Kurth Represents IDB in \$15 Million Subordinated Loan to Banco de Guayaquil, S.A. (December 30, 2011)
- Andrews Kurth Represents IDB in \$8.1 Million Secured Co-Loan to Inversiones Hoteleras Once de Abril S.A. (October 24, 2011)
- Andrews Kurth Represents IDB in \$23 Million Partially Secured A/B Loan to Banco Promerica de Costa Rica, S.A. (June 28, 2011)
- Andrews Kurth Represents IDB in \$20 Million Secured A/B Loan to Banco Financiera Comercial Hondureña, S.A. (June 15, 2011)
- Andrews Kurth Represents IDB in \$22 Million B Loan to Banco Pichincha C.A. (January 31, 2011)
- Andrews Kurth Represents IDB in \$30 Million "Green Loan" to BBVA Banco Continental (December 28, 2010)
- Andrews Kurth Represents IDB in \$140 Million Syndicated Loan to Brazil's Banco Sofisa (November 30, 2010)
- Andrews Kurth Represents IDB in \$35 million loan to Banco Continental S.A.E.C.A. de Paraguay (November 9, 2010)
- Andrews Kurth Advises Inter-American Development Bank on Loan to Mexican Bank (August 24, 2010)
- Andrews Kurth Represents IDB and Proparco in Co-Financing for Peruvian Bank (August 24, 2010)

LANGUAGES

Spanish
German
French