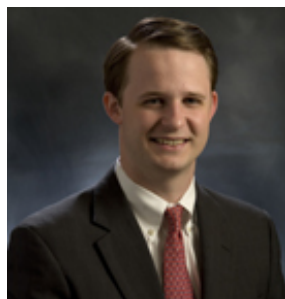


Will S. Becker



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Will's practice focuses on federal income tax matters and Texas margin tax and sales and use tax matters, with an emphasis on real estate, asset securitization, corporate mergers and acquisitions and corporate spin-offs and split-offs. Will assists clients in analyzing such tax matters and their impact on corporations, S corporations, partnerships, limited liability companies, real estate investment trusts, real estate mortgage investment conduits, hedging transactions and other derivatives. Additionally, Will has assisted nonprofit clients in forming public charities and private foundations, including filing for federal income tax exemption for such entities.

PUBLICATIONS

- IRS Safe Harbor - M&A "Success-Based" Fees (June 2, 2011)
- Carried Interest Tax Provisions of the American Jobs and Closing Tax Loopholes Act of 2010 (May 28, 2010)
- "President Obama's Proposal Regarding U.S. Federal Income Tax Deferral and Enforcement against Tax Havens" (May 5, 2009)
- "Review of Tax Provisions in the Economic Stimulus Package" (February 26, 2009)

BRIEFINGS, SEMINARS & SPEECHES

- Guest Lecturer, Graduate Schools of Business and Architecture, University of Texas at Arlington, Asset Repositioning and Turnaround Strategies Program (Fall 2009, Spring 2010 and Fall 2010)

AFFILIATIONS

Member

- Dallas Bar Association
- State Bar of Texas

IN THE NEWS

- "Carried Interest Tax Provisions of the American Jobs and Closing Tax Loopholes Act of 2010," featured on *The National Law Review* (June 4, 2010)

PRESS RELEASES

- Andrews Kurth Represents GM in "Deal of the Year" (March 15, 2011)

INDUSTRIES

Credit Financing
Energy
Finance
Internet/E-Commerce
Investment Funds
Private Equity
Real Estate
Technology
Venture Capital

PRACTICES

Business Tax
Capital Markets
Master Limited Partnerships (MLPs)
Real Estate
Finance/Capital Markets
Structured Finance and Securitization
Tax
Transactional Tax

EDUCATION

LLM, 2005, *with honors*, Northwestern University School of Law
JD, 2004, Southern Methodist University Dedman School of Law
BA, 2001, Southwestern University

ADMISSIONS

Texas 2004