

William L. Rivers



Of Counsel

1717 Main Street
Suite 3700
Dallas, TX 75201
P: 214.659.4693
F: 214.659.4893
Cell: 214.621.1022
billrivers@andrewskurth.com

Bill's practice includes representing private equity and hedge funds; representing companies receiving investment capital or debt financing; advising clients regarding choice of entity considerations and equity compensation programs; representing purchasers and sellers in merger, acquisition and divestiture transactions; advising clients regarding general corporate matters and in contract negotiations; representing clients in real estate purchase, sale and lease transactions; and advising clients regarding workout, bankruptcy and reorganization strategies and alternatives.

REPRESENTATIVE EXPERIENCE

- Represented co-founding investor in creating a private equity fund, and represented the fund in the acquisition and disposition of investments
- Represented multiple hedge funds regarding formation and investment matters
- Represented real estate lending fund regarding fund in structuring and investment matters
- Represented mezzanine debt fund in multiple investment transactions
- Advised professional services firms (medical and architectural) in establishing agreements among owners and equity and other compensation programs, and in negotiating joint ventures and other strategic relationship agreements
- Represented technology services company in sale to NYSE company
- Represented automobile dealership in site acquisition, financing and construction matters and in the sale of the dealership and related real estate
- Represented various hedge fund and investment managers in negotiating separation agreements from prior investment funds and in establishing new funds
- Represented various companies in medical, recycling technology and electronics industries in structuring private investments and negotiating multiple layers of debt and equity financing
- Represented multiple sellers of construction equipment businesses in an industry consolidation
- Represented buyer of 41 franchised restaurants in acquisition, financing and disposition matters
- Represented NYSE multinational electronics corporation in disposition of operating subsidiaries and divisions
- Represented publicly held telecommunications company in all legal matters, including mergers and acquisitions, securities law compliance, financing arrangements and contract negotiations

INDUSTRIES

Banking/Financial Services
Credit Financing
Finance
Health Care
Investment Funds
Private Equity
Real Estate
Sports/Entertainment
Technology
Technology and Emerging Companies
Venture Capital

PRACTICES

Corporate
Economic Recovery and Government Opportunities
Private Equity
Real Estate

EDUCATION

JD, 1988, *with honors*,
The University of Texas
School of Law
MBA, 1988, The
University of Texas at
Austin
BBA, 1984, The
University of Texas at
Austin

ADMISSIONS

Texas 1991
California 1988

William L. Rivers

- Represented NYSE computer reseller and service provider in connection with acquisitions, divestitures and offerings of trust preferred securities
- Represented various clients in acquisition, divestiture and financing of multifamily, office, warehouse and other real estate projects
- Represented landlords and tenants in office and retail lease matters

PUBLICATIONS

- With Form PF Compliance Dates Quickly Approaching, Advisers Managing \$150 Million or More of Private Fund Assets Should Begin to Prepare (April 17, 2012)
- SEC Proposes “Family Office” Exemption Under Dodd-Frank (October 27, 2010)
- What Financial Regulatory Reform Means to Private Funds (August 5, 2010)

PROFESSIONAL RECOGNITION

- Profiled as one of “Texas’ Top Rated Lawyers” by *ALM* in Real Estate (2012)

AFFILIATIONS

- State Bar of Texas
- Texas Bar Association