

Straight Talk Appearances

Mid-Year Real Estate Investment Roundtable

June 22, 2010
Dallas, TX

In the past year since our initial Roundtable, we've seen the tentative re-emergence of CMBS issuance and far-reaching proposals for financial reform, but also persistently rising loan delinquencies and widening liquidity and equity gaps. More than ever, commercial real estate demands the long view.

Andrews Kurth LLP invites you to join a distinguished panel of real estate industry leaders for their perspective on where this market is heading.

Topics will include:

- Impact of Financial Reform Legislation
- Sources of Liquidity
- State of the CMBS Market
- Special Servicer Concerns and Challenges
- Institutional Investor Perspectives

Moderator

Peter McKee is a partner in the Real Estate Finance/Capital Markets practice group at Andrews Kurth LLP. Peter has over 29 years of experience in commercial mortgage-backed securities and structured finance transactions. Peter is a contributor to the Andrews Kurth blog, *The Line*, addressing economic recovery, real estate finance and the capital markets.

Panelists

Bert Crouch is an Investment Officer focused on commercial mortgages for Invesco Real Estate. In that role, his primary responsibilities are sourcing, structuring and pricing debt-related investment opportunities for Invesco Mortgage Recovery Fund. Bert also assists in the firm's efforts related to capital market initiatives, equity capital raise, and alternative financing strategies.

Trey Morsbach is a Senior Managing Director at Holliday Fenoglio Fowler, L.P., where he is responsible for originating individual and portfolio debt and equity transactions throughout the United States. With over 18 years of experience in commercial real estate finance and sales, Trey primarily focuses on construction, portfolio, and equity/joint venture transactions.

Patrick Sargent leads the Real Estate Finance/Capital Markets practice at Andrews Kurth LLP. Pat is the past President of the CRE Finance Council and is on the Board of Governors of the Mortgage Bankers Association (MBA). Pat has over 28 years of experience in structured finance, corporate securities and business transactions.

Lindsey Wright is a Managing Director of C-III Asset Management LLC (formerly Centerline), an affiliate of Island Capital Group. As head of the servicing platform's Portfolio Oversight team, Lindsey oversees the Reporting, Surveillance, and Transaction functions for the company's \$120 billion commercial real estate portfolios.