

Capital Markets

Straight Talk on Equity Offerings Yields High Marks

Andrews Kurth capital markets counsel covers every stage and aspect of equity offerings. From experienced guidance on Securities and Exchange Commission (SEC) registration and review to managing market listings and capital raising approaches, our lawyers advise and represent clients in top-ranked deals involving:

- Initial Public Offerings (IPOs)—including formations, capital funding and related Sarbanes-Oxley Act counsel
- Private placements
- Debt and convertible securities
- Regulatory counsel
- Corporate governance

Known for creating the first publicly traded limited partnerships, or master limited partnerships (MLPs), in the early 1980s, Andrews Kurth has been involved with more than 80 percent of today's existing MLPs and Royalty Trusts.

Since 2003, Andrews Kurth has represented clients in more than 434 securities offerings raising nearly \$167 billion in capital. We are proven advisors throughout the entire transition from private to public. We advise companies of all sizes on their public debt offerings. Our clients include the nation's major investment banks and many large issuers. Our Capital Markets practice group aligns itself closely with the firm's Securities practice group to provide clients with a full range of transactional services.

Top Ranked Issuers and Underwriters Counsel

Andrews Kurth earns consistently high rankings on Capital Markets League Tables as legal advisors to issuers and underwriters. *Thomson Financial* U.S. Capital Markets Review and *Bloomberg* regularly note counsel in deals involving:

- Global Equity Issuance by U.S. Issuers
- Global IPOs by U.S. Issuers
- U.S. Common Stock
- U.S. Equity & Equity-Related Issuances
- U.S. High-Yield Corporate Debt
- U.S. Investment Grade Debt
- U.S. IPOs
- U.S. Mortgage-Backed Securities