

Tammy W. Brennig



**Partner**

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Tammy's practice includes a broad range of financing, commercial real estate, project finance, derivative and telecommunications transactions. She represents financial institutions, sponsors, equity investors, and project companies in a variety of financing matters, including syndicated and structured finance transactions, as well as workouts and restructuring of such transactions. She has significant experience representing servicers of commercial mortgage loans in the servicing-related aspects of structure finance transactions. Additionally, she has developed an expertise in the field of derivative transactions and regularly advises clients on the execution of a wide range of derivative products including interest rate swaps, caps, options and other hedging arrangements. Over the last several years, Tammy has also worked with telecommunication providers on a full range of issues, including drafting and negotiating collocation agreements, interconnection agreements, indefeasible right-of-use agreements, asset purchase agreements, and optical fiber-related service agreements.

**REPRESENTATIVE EXPERIENCE**

- Counsel to JPMorgan Chase N.A., as administrative agent on \$250,000,000 syndicated credit facility to Kirby Corporation.
- Counsel to JPMorgan Chase N.A., as administrative agent on \$120,000,000 syndicated credit facility to a national fast food chain.
- Counsel to JPMorgan Chase N.A., as administrative agent on \$100,000,000 syndicated credit facility to Benchmark Electronics, Inc.
- Counsel to Nexbank, SSB, as administrative agent on \$50,000,000 syndicated second lien term loan facility to Marcal Paper Mills, Inc.
- Counsel to CMBS servicer in defeasances of \$200,000,000 securitized mortgage loans.
- Counsel to General Electric Capital Corporation in connection with its mezzanine debt portfolio including originations, modifications and workouts
- Counsel to General Electric Capital Corporation in connection with its participation in ten (10) bid auction transactions for the acquisition of performing, non-performing and under-performing mortgage loan portfolios
- National CMBS counsel to servicers handling loan modification, assumptions, defeasances and other related transaction
- Counsel to a broadband provider in connection with the sale of multi-state telecommunication system

**INDUSTRIES**

Banking/Finance  
Energy Transactions  
Real Estate

**PRACTICE AREAS**

Banking/Finance  
Energy  
International  
Real Estate

**EDUCATION**

JD, 1992, *cum laude*,  
South Texas College of  
Law, Order of the Lytae  
BBA, 1990, *magna cum  
laude*, Lamar University,  
Phi Kappa Phi, Sigma  
Iota Epsilon

**ADMITTED**

Texas 1993

Tammy W. Brennig

- Counsel to Hilcorp Energy I, L.P. and several other oil and gas and manufacturing companies in connection with interest rate and commodity swap transactions
- Counsel to Compãnia Mega S.A. in connection with \$472,000,000 project financing for the Mega LPG Project in Argentina

**PROFESSIONAL/CIVIC AFFILIATIONS**

**Member**

- Houston Bar Association
- State Bar of Texas