

Meredith S. Mouer



**Partner**

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**INDUSTRIES**

Energy

**PRACTICE AREAS**

Corporate/Securities

**EDUCATION**

JD, 1995, The  
University of Texas  
School of Law

BA, 1991, *magna cum  
laude*, Public Policy,  
Vanderbilt University,  
Phi Beta Kappa

**ADMITTED**

Texas 1995

Meredith has an extensive corporate and securities law practice that includes public and private equity and debt offerings, mergers and acquisitions, joint venture transactions, and general corporate and securities matters. In addition, Meredith prepares and reviews Exchange Act filings and counsels public companies regarding periodic reporting, corporate governance, proxy solicitation, and other requirements of the federal securities laws. She has particular experience relating to energy services.

**REPRESENTATIVE EXPERIENCE**

Underwriter Representation:

- \$1.1 billion IPO
- \$292 million and \$237 million Master Limited Partnership (MLP) IPOs
- \$400 million and \$150 million MLP follow-on offerings

Public Company Representation:

- \$326 million MLP IPO
- \$50 million IPO
- \$35 million and \$15 million equity offerings
- \$2,032 million and \$184 million secured notes offering
- \$250 million convertible notes offering
- \$462 million public company merger
- \$25 million asset acquisition

**PROFESSIONAL/CIVIC AFFILIATIONS**

**Member**

- Houston Bar Association
- State Bar of Texas

**Listed**

- Texas Rising Star, Texas Monthly magazine (2005, 2006 and 2008)
- The American Lawyer (August 2008), "Deals in Brief IPO Roundup, Liquid (and Solid) Assets," page 46.

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**HEADLINE NEWS**

- Andrews Kurth Recognized for Project Finance Deal of the Year (March 22, 2007)
- Andrews & Kurth Announces New Partners (December 26, 2002)