

Muriel C. McFarling



Partner

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Muriel practices in the Corporate/Securities section, representing and advising publicly and privately held companies in a variety of business and commercial matters, including corporate formations, mergers and acquisitions, equity, debt, and other public and private securities offerings. She advises clients on day-to-day issues related to general securities and corporate governance issues, SEC reporting requirements and other shareholder matters. Muriel represents companies in connection with initial public offerings, follow-on and secondary offerings, 144A private placements, senior and subordinated debt financings, and tender offers. She has extensive experience negotiating and drafting prospectuses, offering memorandums, proxies, purchase agreements, partnership agreements, confidentiality agreements and corporate charter documents.

PROFESSIONAL/CIVIC AFFILIATIONS

Member - State Bar of Texas

HEADLINE NEWS

- Andrews Kurth LLP Announces Formation of Covered Bonds Practice Group (September 2, 2008)
- Andrews Kurth Selects Eight New Partners for 2007 (November 6, 2006)

PRACTICE AREAS

Corporate/Securities
Real Estate
Securitization

EDUCATION

JD, 1994, *magna cum laude*, Texas Tech University School of Law, Texas Tech Law Review, Editor-in-Chief (1993-1994), Order of the Coif

BBA, 1988, Texas A&M University

ADMITTED

Texas 1994