

Jannat C. Thompson



Counsel

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Dallas TX 75201

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PRACTICE AREAS

Corporate/Securities

EDUCATION

JD, 1997, *cum laude*,
Southern Methodist
University Dedman
School of Law, Order of
the Coif

BA, 1994, *summa cum
laude*, Southern
Methodist University,
Phi Beta Kappa

ADMITTED

Texas 1997

Jannat's practice focuses on corporate and securities transactions, including mergers and acquisitions, venture capital, securities laws compliance and reporting, and general corporate and partnership representation.

REPRESENTATIVE EXPERIENCE

- Participated in a number of asset sales for a large, national media company, totaling over \$80 million in 2008.
- Assisted a large private equity client in numerous, multi-million dollar portfolio acquisitions, including acquisitions of companies based in foreign countries.
- Assisted a publicly-traded client in a number of acquisitions, including an acquisition of a company based in Canada.

ARTICLES/PUBLICATIONS

- "Papering the Deal: The Basics of Term Sheets and Other Documentation in Private Equity Transactions" [VC Experts Private Equity and Venture Capital Expertise \(vcexperts.com\)](#) (January 2007)
- "Turning Off the Lights: 'Going Dark' or 'Going Private'" [Bowne's Digest for Corporate and Securities Lawyers](#) (April 2006)
- "Turning Off the Lights: 'Going Dark' or 'Going Private'" [Securities Mosaic's Daily Securities News](#) (January 3, 2006)
- "Turning Off the Lights: 'Going Dark' or 'Going Private'" [Wall Street Lawyer](#) (December 1, 2005)
- "Annual Report and Proxy Season Update" [Corporate Counsel; Vol. 2, No. 1](#) (Spring 2004)
- "Space for Rent: The International Telecommunications Unim, Space Law and Orbit/Spectrum Leasing" [Journal of Air Law and Commerce; Vol. 62, No. 1](#) (September 1996)

BRIEFINGS, SEMINARS & SPEECHES

- "Papering the Deal": The Basics of Term Sheets and Other Documentation in Private Equity Transactions (February 1, 2005)
- "Lessons Learned in Recent M&A Transactions," presented at the 5th ACCA CLE Event (September 2008)

Jannat C. Thompson

Speaker

- "Papering the Deal: The Basics of Term Sheets and Other Documentation in Private Equity Transactions," CEO Netweavers Mergers & Acquisitions Forum, Dallas, TX (January 10, 2007)
- "Buying and Selling the Business," University of Houston Law Center Conference on "Advising Small and Emerging Businesses," Dallas, TX (September 28, 2006)
- "Buying and Selling the Business," University of Houston Law Center Conference on "Advising Small and Emerging Businesses," Houston, TX (September 21, 2006)
- "Turning Off the Lights: 'Going Dark' or 'Going Private,'" DBA Securities Section, Dallas, TX (July 24, 2006)
- "Buying and Selling the Business," University of Houston Law Center Conference on "Advising Small and Emerging Businesses," Dallas, TX (March 9, 2006)
- "Buying and Selling the Business," University of Houston Law Center Conference on "Advising Small and Emerging Businesses," Houston, TX (March 2, 2006)
- "The Top 10 Things to Think About When Selling Your Business," presentation to the Women President's Organization (November 9, 2005)

PROFESSIONAL/CIVIC AFFILIATIONS

Member

- State Bar of Texas
- Dallas Bar Association