

## Jeremy Reckmeyer



### Associate

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### INDUSTRIES

Technology  
Venture Capital and  
Emerging Companies

### PRACTICE AREAS

Bankruptcy/Restructuring  
Corporate/Securities  
Technology and  
Emerging Companies

### EDUCATION

JD, 2005, Duke  
University School of  
Law  
BA, 2000, Philosophy,  
University of California  
at Santa Barbara

### ADMITTED

New York 2006

Jeremy's practice includes experience in general corporate and securities matters with an emphasis on matters related to Section 16 of the Securities Exchange Act of 1934 and venture capital transactions for technology companies; specifically formation and organization of start-ups, venture capital financings, private offerings of debt and equity securities, and counseling regarding, among others, general corporate matters, financings, mergers and acquisitions and securities law compliance for private corporations.

Jeremy's practice also includes experience in general bankruptcy matters and related issues, including representation of debtors in possession, official and *ad hoc* committees, and other parties in Chapter 11 cases and out-of-court restructurings.

### REPRESENTATIVE EXPERIENCE

#### Representative venture capital transactions include:

- Counsel to Monitor110, Inc. in connection with \$11 million Series C Preferred Stock financing
- Counsel to United BioFuels Europe Cayman Holdings Ltd. and AgriCapital GmbH in connection with €15 million Promissory Note and Warrant financing
- Counsel to United BioFuels Europe Cayman Holdings Ltd. in connection with €10 million Series C Preferred Stock financing
- Counsel to SciVantage, Inc. in connection with \$6 million Common Stock financing
- Counsel to Monitor110, Inc. in connection with \$5 million Series B Preferred Stock financing
- Counsel to United BioFuels Europe Cayman Holdings Ltd. in connection with \$25 million Series B Preferred Stock financing
- Counsel to UR Power in connection with €12.5 million Series A Preferred Stock financing

#### Merger and Acquisition Transactions:

- Counsel to Currenex, Inc. in connection with its \$564 million cash sale to State Street Bank & Trust Company
- Counsel to Agricapital GmbH in connection with spinoff of its vegetable-oil fueled power plant division

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- Counsel to United BioFuels Europe Cayman Holdings Ltd. in connection with spinoff of its Hungarian ethanol-biogas power plant division

**PROFESSIONAL/CIVIC AFFILIATIONS**

- State Bar of New York
- New York State Bar Association