

## Heather Batzel



### Associate

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### PRACTICE AREAS

Corporate/Securities

### EDUCATION

JD, 2003, The American University, Washington College of Law, *American University Journal of Gender, Social Policy & the Law*, staff member (2001 - 2003)

BS, 2000, public policy and management with an additional major in English, Carnegie Mellon University

### ADMITTED

Maryland 2003

District of Columbia 2008

Heather's breadth of corporate experience includes representing private and public companies in formation, capital raising through equity and debt financing transactions, mergers, acquisitions and dispositions. Her capital markets experience includes representing both issuers and underwriters in initial public offerings, follow-on public equity and debt security offerings, 144A offerings and other types of private placements. In addition, Heather advises clients on corporate governance and periodic reporting requirements and handles their general corporate matters.

### REPRESENTATIVE EXPERIENCE

- Representation of underwriters in connection with a \$250 million follow-on public debt offering of an NYSE-listed issuer. (2008)
- Representation of underwriters in connection with a \$253 million follow-on public equity offering of an NYSE-listed issuer. (2008)
- Representation of underwriters in connection with a \$250 million private placement of debt for a subsidiary of an NYSE-listed issuer. (2008)
- Representation of an NYSE-listed issuer client in connection with a \$750 million "dropdown" transaction and with a related \$349 million public offering. (2007)

### PROFESSIONAL/CIVIC AFFILIATIONS

#### Member

- District of Columbia Bar Association
- Maryland State Bar Association
- American Bar Association