

Rankings

July 2017

PlacementTracker PIPE Market League Tables

- #14 PIPE Investor Legal Counsel by number of deals (1), *First Half 2017*

Bond Buyer

- #10 Top Bond Counsel (Full Credit to Each) by volume (\$3.929 billion), *First Half 2017*

IJGlobal

- #4 Oil & Gas Top Legal Advisers, by deal count, *First Half 2017*
- #14 Oil & Gas Top Legal Advisers, by volume (\$3.675 billion), *First Half 2017*
- #19 North America Top Legal Advisers, by volume (\$3.675 billion), *First Half 2017*

SNL Financial

- #3 Energy M&A Adviser, by deal value (\$19 billion), *First Half 2017*
- #9 Energy M&A Adviser, by deal count (4), *First Half 2017*

Thomson Reuters Mergers & Acquisitions Review

- #1 Legal Advisor, U.S. Announced M&A, by Target Industry (Energy & Power), by value (\$29.477 billion), *First Half 2017*
- #17 Legal Advisor, U.S. M&A, Target Announced, by value (\$30.3 billion), *First Half 2017*

Bloomberg M&A Legal Advisory League Tables

- #6 in Taiwan Announced Deals (1 deal), *First Half 2017*
- #16 in Taiwan Announced Deals (by volume), *First Half 2017*
- #18 in U.S. Announced Deals- Principals (\$31.895 billion), *First Half 2017*

Bloomberg Legal Advisor League Tables for Capital Markets

- #9 in U.S. Equity Offerings (IPOs), Manager Advisor, by volume (\$865 million), *First Half 2017*
 - #10 in U.S. Equity Offerings (IPOs), Manager Advisor, by deal count (2 issues), *First Half 2017*
 - #14 in U.S. High Yield Debt, Issuer Advisor, by deal count (4 issues), *First Half 2017*
 - #18 in U.S. High Yield Debt, Issuer Advisor, by volume (\$1.645 billion), *First Half 2017*
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Rankings

June 2017

Intellectual Asset Management Magazine

- Recognized as a recommended Patent Prosecution and Transactional practice in the Washington, DC Metro Area, Patent 1000, 2017
- Recognized as a recommended Patent Prosecution, Transactional and Litigation practice in New York, Patent 1000, 2017
- Recognized as a recommended Patent Prosecution, Transactional and Litigation practice in Texas, Patent 1000, 2017

May 2017

Legal 500

- Recognized as one of the most recommended law firms in the US in 22 practice areas
- Recognized as one of the most recommended law firms for Energy: Oil & Gas (Regulatory)
- Recognized as one of the most recommended law firms for Energy: Conventional Power (Transactions)
- Recognized as one of the most recommended law firms for Energy Litigation: Oil & Gas
- Recognized as one of the most recommended law firms for Energy (Renewables and Alternative Energy)
- Recognized as one of the most recommended law firms for Energy: Oil & Gas (Transactions)
- Recognized as one of the most recommended law firms for Energy: Conventional Power (Regulatory)
- Recognized as one of the most recommended law firms for Mergers, Acquisitions and Buyouts
- Recognized as one of the most recommended law firms for Project Finance (Advice to Sponsors)
- Recognized as one of the most recommended law firms for Capital Markets Debt Offerings (Advice to Issuers)
- Recognized as one of the most recommended law firms for Capital Markets Equity Offerings (Advice to Issuers)
- Recognized as one of the most recommended law firms for Capital Markets Equity Offerings (Advice to Managers)
- Recognized as one of the most recommended law firms for Technology Transactions
- Recognized as one of the most recommended law firms for US taxes (Non-Contentious)
- Recognized as one of the most recommended law firms for Product Liability, Mass Tort and Class Action: Toxic Tort (Defense)
- Recognized as one of the most recommended law firms for Securities Litigation (Defense)
- Recognized as one of the most recommended law firms for Real Estate
- Recognized as one of the most recommended law firms for Intellectual Property (Copyright)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Litigation: Full Coverage)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Prosecution: Including Re-Examination & Post-Grant Proceedings)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Portfolio Management & Licensing)
- Recognized as one of the most recommended law firms for Intellectual Property (Trademark Litigation)
- Recognized as one of the most recommended law firms for Intellectual Property (Trademarks: Non-Contentious)

Rankings

Managing Intellectual Property

- Recognized as a Highly Recommended Copyright Practice in New York, IP Stars
- Recognized as a Highly Recommended Patent (Contentious) Practice in New York, IP Stars
- Recognized as a Highly Recommended Patent Prosecution Practice in New York, IP Stars
- Recognized as a Highly Recommended Trademark (Contentious) Practice in New York, IP Stars
- Recognized as a Highly Recommended Trademark Prosecution Practice in New York, IP Stars
- Recognized as a Recommended Intellectual Property Practice in Texas, IP Stars
- Recognized as a Recommended Copyright Practice in Washington, DC, IP Stars
- Recognized as a Recommended Patent (Contentious) Practice in Washington, DC, IP Stars
- Recognized as a Recommended Patent Prosecution Practice in Washington, DC, IP Stars
- Recognized as a Recommended Trademark (Contentious) Practice in Washington, DC, IP Stars
- Recognized as a Recommended Trademark Prosecution Practice in Washington, DC, IP Stars

Chambers and Partners USA

- Recognized as one of the leading law firms in Texas in 11 practice areas
- Recognized as one of the leading law firms in the US in 4 practice areas
- Recognized as one of the leading Oil & Gas (Regulatory & Litigation) practices in the United States
- Recognized as one of the leading Oil & Gas (Transactional) practices in the United States
- Recognized as one of the leading Oil & Gas (Projects) practices in the United States
- Recognized as one of the leading Electricity (Regulatory & Litigation) practices in the United States
- Recognized as a Band 1 Technology (Corporate & Commercial) practice in Texas
- Recognized as a Band 1 Real Estate practice in Texas
- Recognized as one of the leading Antitrust practices in Texas
- Recognized as one of the leading Corporate/M&A practices in Texas
- Recognized as one of the leading Tax practices in Texas
- Recognized as one of the leading Capital Markets (Debt & Equity) practices in Texas
- Recognized as one of the leading Bankruptcy/Restructuring practices in Texas
- Recognized as one of the leading Banking & Finance practices in Texas
- Recognized as one of the leading Environmental practices in Texas
- Recognized as a Noted General Commercial Litigation practice in Texas
- Recognized as a Noted White-Collar Crime & Government Investigations Litigation practice in Texas
- Recognized as one of the leading Intellectual Property (Patents) practices in New York

Houston Business Journal

- #1 Largest Houston-Area Tax Law Firm
- #5 Largest Houston-Area Law Firm

Rankings

- #5 Largest Houston-Area Bankruptcy Law Firm

The Texas Lawbook

- #4 Securities Offering in Texas, by deal count (58), *Full Year 2016*
- Listed in the Top 10 Largest Legal practices in Texas, *2016*

PitchBook

- Recognized as one of the Most Active Venture Capital Law Firms in the South by deal count (3 deals), *Q1 2017*
- Recognized as one of the Most Active Exit Stage Venture Capital Law Firms by deal count (3 deals), *Q1 2017*

April 2017

Bond Buyer

- #9 Top Bond Counsel (Competitive) by volume (\$665.5 million), *Q1 2017*
- #10 Top Disclosure Counsel (Equal Credit to Each) by volume (\$1.037 billion), *Q1 2017*

PrivateRaise.com® The PIPEs Report League Tables

- #16 in PIPE Placement Agent Legal Counsel by number of deals advised, *Q1 2017*

Thomson Reuters U.S. Municipals Review

- #9 Bond Counsel, Competitive Offerings (\$665.5 million; 15 issues), *Q1 2017*
- #10 Disclosure Counsel (\$1.0371 billion; 8 issues), *Q1 2017*
- #10 Disclosure Counsel, Long and Short Term (\$1.0371 billion; 8 issues), *Q1 2017*

SNL Financial

- #2 Energy M&A Adviser, by deal value (\$17.4 billion), *Q1 2017*
- #5 Energy M&A Adviser, by deal count (3), *Q1 2017*

mergermarket M&A League Table of Legal Advisers

- #15 Legal Advisor for M&A transactions in the South by value (\$17.95 billion), *Q1 2017*

IJGlobal

- #3 Oil & Gas Top Legal Advisers, by deal count (3 deals), *Q1 2017*
 - #5 Oil & Gas Top Legal Advisers, by volume (\$3.125 billion), *Q1 2017*
 - #9 North America Top Legal Advisers, by deal count (3 deals), *Q1 2017*
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Rankings

- #17 Global Top Legal Advisers, by volume (\$3.125 billion), Q1 2017

PlacementTracker PIPE Market League Tables

- #8 PIPE Investor Legal Counsel by number of deals (1), Q1 2017

Managing Intellectual Property

- Recognized as a Recommended Copyright Practice in the United States, IP Stars

The American Lawyer Corporate Scorecard

- #3 in Municipal Bonds, Underwriter's Counsel, based on number of issues (206 issues), Full Year 2016
- #8 in Municipal Bonds, Underwriter's Counsel, based on proceeds (\$8.745 billion), Full Year 2016

Thomson Reuters Mergers & Acquisitions Review

- #3 Legal Advisor, U.S. Announced M&A, by Target Industry (Energy & Power), by value (\$23.9 billion), Q1 2017
- #9 Legal Advisor, U.S. M&A, Target Announced, by value (\$23.9 billion), Q1 2017
- #14 Legal Advisor, Completed M&A with any Benelux Involvement, by value (\$1.15 billion), Q1 2017
- #18 Legal Advisor, Announced M&A with any U.S. Involvement, by value (\$23.9 billion), Q1 2017
- #20 Legal Advisor, U.S. Small-Cap M&A, Undisclosed Values and Values up to \$50 million, by volume (1 deal), Q1 2017

Bloomberg Legal Advisor League Tables for Capital Markets

- #7 in U.S. Equity Offerings (IPOs), Manager Advisor, by volume (\$474 million), Q1 2017
- #7 in U.S. Equity Offerings (IPOs), Manager Advisor, by deal count (1 issue), Q1 2017
- #12 in Global Equity (IPOs), Manager Advisor, by volume (\$474 million), Q1 2017
- #19 in U.S. Equity Offerings, Manager Advisor, by volume (\$598 million), Q1 2017
- #18 in Canada Equity Linked, Issuer Advisor, by volume (\$65 million), Q1 2017

Bloomberg M&A Legal Advisory League Tables

- #12 in U.S. Announced Deals- Principals (\$25.2 billion), Q1 2017
- #16 in U.S. Announced Deals (\$25.3 billion), Q1 2017
- #17 in Global Announced Deals- Principals (\$25.2 billion), Q1 2017

March 2017

Chambers and Partners Global

- Recognized as one of the leading Oil & Gas (Regulatory & Litigation) practices in the United States
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Rankings

- Recognized as one of the leading Oil & Gas (Transactional) practices in the United States
- Recognized as one of the leading Oil & Gas (Projects) practices in the United States
- Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States

The Texas Lawbook

- #6 M&A in Texas, by deal count (48), *Full Year 2016*

Managing Intellectual Property

- Recognized as a Recommended Bio/Life Sciences Practice in the United States, IP Stars
- Recognized as a Recommended International Trade Commission Practice in the United States, IP Stars
- Recognized as a Recommended Patent (Contentious) Practice in the United States, IP Stars
- Recognized as a Recommended Patent Prosecution Practice in the United States, IP Stars
- Recognized as a Recommended PTAB Litigation (USPTO) Practice in the United States, IP Stars

February 2017

mergermarket M&A League Table of Legal Advisers

- #12 Legal Advisor for M&A transactions in Texas by volume (24 deals), *Full Year 2016*

Managing Intellectual Property

- Recognized as a Recommended Trademark (Contentious) Practice in the United States, IP Stars
- Recognized as a Recommended Trademark Prosecution Practice in the United States, IP Stars

PitchBook

- Recognized as the Most Active Venture Capital Law Firm in the South by deal count (29 deals), *Full Year 2016*
- Recognized as one of the Most Active Venture Capital Law Firms in the Software sector by deal count (18 deals), *Full Year 2016*
- Recognized as one of the Most Active Early Stage Venture Capital Law Firms by deal count (17 deals), *Full Year 2016*
- Recognized as one of the Most Active Late Stage Venture Capital Law Firms by deal count (9 deals), *Full Year 2016*

January 2017

World Trademark Review

- Recognized as a Leading Enforcement & Litigation Trademark practice in New York, *2017 WTR 1000*
 - Recognized as a Leading Prosecution & Strategy Trademark practice in New York, *2017 WTR 1000*
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Rankings

- Recognized as a Leading Enforcement & Litigation Trademark practice in Washington, DC, *2017 WTR 1000*
- Recognized as a Leading Prosecution & Strategy Trademark practice in Washington, DC, *2017 WTR 1000*

IJGlobal

- #13 North America Top Legal Advisers, by deal count (8 deals), *Full Year 2016*

Thomson Reuters U.S. Municipals Review

- #8 Underwriter's Counsel, Long and Short Term (\$8.7448 billion; 207 issues), *Full Year 2016*
- #8 Underwriter's Counsel (\$8.7445 billion; 206 issues), *Full Year 2016*
- #9 Bond Counsel, Negotiated Offerings (\$6.9191 billion; 102 issues), *Full Year 2016*
- #17 Disclosure Counsel (\$2.8787 billion; 29 issues), *Full Year 2016*

Thomson Reuters Capital Markets Review

- #16 Manager Advisor, U.S. Equity and Equity-related, by volume (9 deals), *Full Year 2016*

Bond Buyer

- #8 Top Underwriter's Counsel (Equal Credit to Each) by volume (\$8.7445 billion), *Full Year 2016*
- #8 Top Underwriter's Counsel (Full Credit to Each) by volume (\$9.2825 billion), *Full Year 2016*
- #9 Top Bond Counsel (Negotiated) by volume (\$6.9101 billion), *Full Year 2016*

Houston Business Journal

- #1 Largest Houston-Area Real Estate Law Firm
- #2 Largest Houston-Area Merger & Acquisition Law Firm

Dallas Business Journal

- #18 Largest North Texas Law Firm

Austin Business Journal

- #12 Largest Austin-Area Law Firm

PrivateRaise.com® The PIPEs Report League Tables

- #8 in PIPE Placement Agent Legal Counsel by number of deals advised, *Q4 2016*
- #16 in PIPE Issuer Legal Counsel by number of deals advised, *Q4 2016*

Rankings

Bloomberg Legal Advisor League Tables for Capital Markets

- #10 in U.S. Equity Linked, Issuer Advisor, by deal count (1 issue), *Full Year 2016*
- #14 in U.S. Equity Offerings, Manager Advisor, by volume (\$2.434 billion), *Full Year 2016*
- #18 in U.S. Equity Offerings, Manager Advisor, by deal count (10 issues), *Full Year 2016*

Rankings

December 2016

Above the Law

- Recognized as the Best Firm to Independently Advise a Board of Directors in the West, "The Wild West Elite: The Go-To Law Firms of Texas, Colorado, And Utah"

M&A Atlas Awards

- Recognized for work on the Balance Point Capital Partners & 4C Capital acquisition of IGeneX, which was selected as the Healthcare Deal of the Year
- Recognized as Energy Law Firm of the Year

November 2016

Benchmark Litigation

- Recognized as a Highly Recommended Litigation Practice in Texas

U.S. News and World Report/Best Lawyers

- Recognized as a Tier 1 Banking & Finance Law practice in the United States
- Recognized as a Tier 1 Bankruptcy & Creditor Debtor Rights/Insolvency & Reorganization Law practice in the United States
- Recognized as a Tier 1 Energy Law practice in the United States
- Recognized as a Tier 1 Oil & Gas Law practice in the United States
- Recognized as a Tier 1 Project Finance Law practice in the United States
- Recognized as a Tier 1 Public Finance Law practice in the United States
- Recognized as a Tier 1 Intellectual Property Litigation practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Copyright Law practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Patent Litigation practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Patent Law practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Appellate practice in Austin
- Recognized as a Tier 1 Antitrust Law practice in Dallas
- Recognized as a Tier 1 Antitrust Litigation practice in Dallas
- Recognized as a Tier 1 Bankruptcy & Creditor Debtor Rights/Insolvency & Reorganization Law practice in Houston
- Recognized as a Tier 1 Employee Benefit (ERISA) Law practice in Houston
- Recognized as a Tier 1 Energy Law practice in Houston
- Recognized as a Tier 1 Information Technology Law practice in Houston
- Recognized as a Tier 1 Securities Litigation practice in Houston
- Recognized as a Tier 1 Trusts & Estates Litigation practice in Houston

Rankings

- Recognized as a Tier 1 Mergers & Acquisitions Law practice in Houston
- Recognized as a Tier 1 Mediation Law practice in Houston
- Recognized as a Tier 1 Banking & Finance Law practice in Houston and Dallas
- Recognized as a Tier 1 Commercial Litigation practice in Dallas and Houston
- Recognized as a Tier 1 Corporate Law practice in Houston
- Recognized as a Tier 1 Eminent Domain & Condemnation Law practice in Houston
- Recognized as a Tier 1 Oil & Gas Law practice in Houston
- Recognized as a Tier 1 Project Finance Law practice in Houston
- Recognized as a Tier 1 Public Finance Law practice in Houston
- Recognized as a Tier 1 Real Estate Law practice in Houston
- Recognized as a Tier 1 Tax Law practice in Houston
- Recognized as a Tier 1 Trusts & Estates Law practice in Houston
- Recognized as a Tier 1 Securities/Capital Markets Law practice in Houston
- Recognized as a Tier 1 Intellectual Property Litigation practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Patent Litigation practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Copyright Law practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Patent Law practice in New York City (*Kenyon*)

October 2016

The Texas Lawbook

- #3 M&A + Securities Offerings in Texas, by deal count (77), Q1-Q3 2016
- #3 Securities Offering in Texas, by deal count (42), Q1-Q3 2016
- #4 M&A in Texas, by deal count (35), Q1-Q3 2016

SNL Financial

- #6 Energy M&A Adviser, by deal value (\$1.7877 billion), Q1-Q3 2016

Thomson Reuters U.S. Municipals Review

- #7 Underwriter's Counsel (\$7.0702 billion; 170 issues), Q1-Q3 2016
- #7 Underwriter's Counsel, Long and Short Term (\$7.0705 billion; 171 issues), Q1-Q3 2016
- #10 Bond Counsel, Negotiated Offerings (\$5.0998 billion; 76 issues), Q1-Q3 2016

Thomson Reuters Capital Markets Review

- #20 Manager Advisor, U.S. Equity and Equity-related, by volume (6 deals), Q1-Q3 2016
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Rankings

mergermarket M&A League Table of Legal Advisers

- #14 Legal Advisor for M&A transactions in Texas by volume (31 deals), Q1-Q3 2016

Bond Buyer

- #7 Top Underwriter's Counsel (Equal Credit to Each) by volume (\$7.0702 billion), Q1-Q3 2016
- #8 Top Underwriter's Counsel (Full Credit to Each) by volume (\$7.6082 billion), Q1-Q3 2016
- #10 Top Bond Counsel (Negotiated) by volume (\$5.0998 billion), Q1-Q3 2016

PitchBook

- Recognized as one of the Most Active Private Equity Law Firms by deal count (7 deals), Q3 2016
- Recognized as one of the Most Active Early Stage Venture Capital Law Firms by deal count (3 deals), Q3 2016

Bloomberg Legal Advisor League Tables for Capital Markets

- #16 in U.S. Equity Offerings, Manager Advisor, by deal count (7 issues), Q1-Q3 2016
- #17 in U.S. Equity Offerings (IPOs), Issuer Advisor, by volume (\$323 million), Q1-Q3 2016
- #19 in U.S. Equity Offerings, Manager Advisor, by volume (\$1,506 million), Q1-Q3 2016

September 2016

Legal 500

- Recognized as one of the leading International Banking & Finance practices in Latin America
- Recognized as one of the leading International Projects & Energy practices in Latin America
- Recognized as one of the most recommended law firms for International Arbitration in the United Kingdom

Houston Business Journal

- #17 Largest Houston-Area IP Law Firm

August 2016

The Texas Lawbook

- #4 Securities Offering in Texas, by deal count (23), *First Half 2016*
 - #4 M&A + Securities Offerings in Texas, by deal count (44), *First Half 2016*
 - #6 M&A in Texas, by deal count (21), *First Half 2016*
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Rankings

The Deal

- #6 in Top Law Firms on Out-of-Court Restructuring Deals, Counsel to Distressed Company, *First Half 2016*
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July 2016

Thomson Reuters U.S. Municipals Review

- #8 Bond Counsel, Negotiated Offerings (\$3.7949 billion; 45 issues), *First Half 2016*
- #8 Underwriter's Counsel (\$4.3517 billion; 116 issues), *First Half 2016*
- #8 Underwriter's Counsel, Long and Short Term (\$4.352 billion; 117 issues), *First Half 2016*
- #10 Disclosure Counsel (\$2.2009 billion; 18 issues), *First Half 2016*

Thomson Reuters Capital Markets Review

- #17 Manager Advisor, U.S. Equity and Equity-related, by volume (4 deals), *First Half 2016*

Bond Buyer

- #8 Top Bond Counsel (Negotiated) by volume (\$3.7949 billion), *First Half 2016*
- #8 Top Underwriter's Counsel (Equal Credit to Each) by volume (\$4.3517 billion), *First Half 2016*
- #9 Top Underwriter's Counsel (Full Credit to Each) by volume (\$4.8591 billion), *First Half 2016*
- #9 Top Bond Counsel (Full Credit to Each) by volume (\$5.2248 billion), *First Half 2016*
- #10 Top Disclosure Counsel (Equal Credit to Each) by volume (\$2.2009 billion), *First Half 2016*

Corporate News America

- Selected for the International IP Excellence Award in Texas for 2016

IJGlobal

- #9 Oil & Gas Top Legal Advisers, by volume (\$1.250 billion), *First Half 2016*

Houston Business Journal

- #6 Largest Houston-Area Bankruptcy Law Firm

SNL Financial

- #10 Energy M&A Adviser, by deal count (3), *First Half 2016*

Rankings

Bloomberg Legal Advisor League Tables for Capital Markets

- #16 in U.S. Equity Offerings, Manager Advisor, by deal count (4 issues), *First Half 2016*

BTI Consulting Group

- Recognized as a Leading Core Firm in the Energy Industry

June 2016

Chambers and Partners High Net Worth Guide

- Recognized as one of the leading Private Wealth Law practices in Texas

Legal 500

- Recognized as one of the most recommended law firms in the US in 14 practice areas
- Recognized as one of the most recommended law firms for US taxes (Non-Contentious)
- Recognized as one of the most recommended law firms for Real Estate
- Recognized as one of the most recommended law firms for Technology Transactions
- Recognized as one of the most recommended law firms for Mergers, Acquisitions and Buyouts
- Recognized as one of the most recommended law firms for Energy: Oil & Gas (Transactions)
- Recognized as one of the most recommended law firms for Energy (Renewables and Alternative Energy)
- Recognized as one of the most recommended law firms for Energy Litigation: Oil & Gas
- Recognized as one of the most recommended law firms for Energy (Regulatory)
- Recognized as one of the most recommended law firms for Capital Markets Equity Offerings (Advice to Managers)
- Recognized as one of the most recommended law firms for Capital Markets Equity Offerings (Advice to Issuers)
- Recognized as one of the most recommended law firms for Capital Markets Debt Offerings (Advice to Issuers)
- Recognized as one of the most recommended law firms for Project Finance (Advice to Sponsors)
- Recognized as one of the most recommended law firms for Securities Litigation (Defense)
- Recognized as one of the most recommended law firms for Product Liability, Mass Tort and Class Action: Toxic Tort (Defense)
- Recognized as one of the most recommended law firms for Intellectual Property (Copyright) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Trademark Litigation) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Trademarks: Non-Contentious) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Litigation: Full Coverage) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Portfolio Management & Licensing) (*Kenyon*)

Rankings

- Recognized as one of the most recommended law firms for Intellectual Property (Patent Prosecution: Including Re-Examination & Post-Grant Proceedings) (*Kenyon*)

The Deal

- #15 in Top Law Firms on Private Equity Deals, *Q1 2016*

Texas Lawyer

- Represented the Underwriters in the 4th Largest Texas IPO of 2015.
 - Represented the Target in the 2nd Largest Texas Acquisition of 2015.
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May 2016

Intellectual Asset Management Magazine

- Recognized as a recommended Patent Prosecution, Transactional practice in the Washington, DC Metro Area, Patent 1000, 2016
- Recognized as a recommended Patent Prosecution, Transactional and Litigation practice in Texas, Patent 1000, 2016
- Recognized as a recommended Patent Prosecution, Transactional and Litigation practice in New York, Patent 1000, 2016 (*Kenyon*)

Chambers and Partners USA

- Recognized as one of the leading law firms in Texas in 10 practice areas
 - Recognized as one of the leading law firms in the US in 5 practice areas
 - Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States
 - Recognized as one of the leading Oil & Gas (Regulatory & Litigation) practices in the United States
 - Recognized as one of the leading Oil & Gas (Transactional) practices in the United States
 - Recognized as one of the leading Oil & Gas (Projects) practices in the United States
 - Recognized as one of the leading Electricity (Regulatory & Litigation) practices in the United States
 - Recognized as a Band 1 Technology (Corporate & Commercial) practice in Texas
 - Recognized as a Band 1 Real Estate practice in Texas
 - Recognized as one of the leading Antitrust practices in Texas
 - Recognized as one of the leading Banking & Finance practices in Texas
 - Recognized as one of the leading Corporate/M&A practices in Texas
 - Recognized as one of the leading Bankruptcy/Restructuring practices in Texas
 - Recognized as one of the leading Environmental practices in Texas
 - Recognized as one of the leading Tax practices in Texas
 - Recognized as one of the leading Electricity (Regulatory & Litigation) practices in Texas
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Rankings

- Recognized as one of the leading Capital Markets (Debt & Equity) practices in Texas
- Recognized as one of the leading Intellectual Property: Patents practices in New York (*Kenyon*)

Managing Intellectual Property

- Recognized as a Recommended Bio/Life Sciences Practice in the United States, IP Stars
- Recognized as a Recommended Copyright Practice in the United States, IP Stars
- Recognized as a Recommended International Trade Commission Practice in the United States, IP Stars
- Recognized as a Recommended Patent (Contentious) Practice in the United States, IP Stars
- Recognized as a Recommended Patent Prosecution Practice in the United States, IP Stars
- Recognized as a Recommended PTAB Litigation (USPTO) Practice in the United States, IP Stars
- Recognized as a Highly Recommended Copyright Practice in New York, IP Stars
- Recognized as a Highly Recommended Patent (Contentious) Practice in New York, IP Stars
- Recognized as a Highly Recommended Patent Prosecution Practice in New York, IP Stars
- Recognized as a Highly Recommended Trademark (Contentious) Practice in New York, IP Stars
- Recognized as a Highly Recommended Trademark Prosecution Practice in New York, IP Stars
- Recognized as a Recommended Copyright Practice in Washington, DC, IP Stars
- Recognized as a Recommended Patent (Contentious) Practice in Washington, DC, IP Stars
- Recognized as a Highly Recommended Patent Prosecution Practice in Washington, DC, IP Stars
- Recognized as a Highly Recommended Trademark (Contentious) Practice in Washington, DC, IP Stars
- Recognized as a Highly Recommended Trademark Prosecution Practice in Washington, DC, IP Stars
- Recognized as a Recommended Intellectual Property Practice in Texas, IP Stars

April 2016

Thomson Reuters Capital Markets Review

- #10 Manager Advisor, U.S. Equity and Equity-related, by volume (2 deals), Q1 2016
- #17 Manager Advisor, U.S. Straight Debt Excluding ABS & MBS, by volume (2 deals), Q1 2016

The Texas Lawbook

- #4 M&A + Securities Offerings in Texas, by deal count (17), Q1 2016
- #4 Securities Offering in Texas, by deal count (6), Q1 2016
- #5 M&A in Texas, by deal count (11), Q1 2016

Thomson Reuters U.S. Municipals Review

- #4 Bond Counsel, Negotiated Offerings (\$2.4202 billion; 25 issues), Q1 2016
 - #6 Underwriter's Counsel (\$2.0779 billion; 46 issues), Q1 2016
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Rankings

- #6 Bond Counsel (\$2.5240 billion; 43 issues), Q1 2016
- #6 Underwriter's Counsel, Long and Short Term (\$2.0782 billion; 47 issues), Q1 2016
- #7 Bond Counsel, Long and Short Term (\$2.5240 billion; 43 issues), Q1 2016

Thomson Reuters Mergers & Acquisitions Review

- #20 Legal Advisor, U.S. Small-Cap M&A, Undisclosed Values and Values up to \$50 million, by volume (9 deals), Q1 2016
- #20 Legal Advisor, U.S. Mid-Market M&A, Undisclosed Values and Values up to \$500 million, by volume (11 deals), Q1 2016

Bond Buyer

- #4 Top Bond Counsel (Negotiated) by volume (\$2.420 billion), Q1 2016
- #4 Top Bond Counsel (Full Credit to Each) by volume (\$3.3801 billion), Q1 2016
- #6 Top Underwriter's Counsel (Full Credit to Each) by volume (\$2.5774 billion), Q1 2016
- #6 Top Underwriter's Counsel (Equal Credit to Each) by volume (\$2.0779 billion), Q1 2016
- #6 Top Bond Counsel (Equal Credit to Each) by volume (\$2.5240 billion), Q1 2016

SNL Financial

- #13 Energy M&A Adviser, by deal count (1), Q1 2016

Bloomberg Legal Advisor League Tables for Capital Markets

- #20 in U.S. Equity Offerings, Manager Advisor, by volume (\$212 million), Q1 2016

Houston Business Journal

- #2 Largest Houston-Area Energy Law Firm

March 2016

Chambers and Partners Global

- Recognized as one of the leading Corporate/M&A practices in Latin America
 - Recognized as one of the leading Oil & Gas (Regulatory & Litigation) practices in the United States
 - Recognized as one of the leading Oil & Gas (Transactional) practices in the United States
 - Recognized as one of the leading Energy & Natural Resources (Oil & Gas) practices in the United Kingdom
 - Recognized as one of the leading Oil & Gas (Projects) practices in the United States
 - Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States
 - Recognized as one of the leading Intellectual Property (Patents) practices in the United States (*Kenyon*)
-

Rankings

- Recognized as one of the leading International Trade: Intellectual Property (Section 337) practices in the United States (*Kenyon*)
-

February 2016

Bond Buyer

- #3 Bond Counsel in the Southwest Region by volume (\$3.9433 billion), *Full Year 2015*
- #3 Bond Counsel in Texas by volume (\$3.9433 billion), *Full Year 2015*
- #8 Top Underwriter's Counsel (Equal Credit to Each) by volume (\$7.6682 billion), *Full Year 2015*
- #9 Top Underwriter's Counsel (Full Credit to Each) by volume (\$8.3693 billion), *Full Year 2015*

Houston Business Journal

- #5 Largest Houston-Area Tax Law Firm

The Texas Lawbook

- #2 M&A in Texas, by deal count (73), *Full Year 2015*
 - #2 M&A + Securities Offerings in Texas, by deal count (123), *Full Year 2015*
 - #4 Securities Offering in Texas, by deal count (50), *Full Year 2015*
-

January 2016

The Deal

- #20 in Top Law Firms on M&A Deals, *Full Year 2015*

IJGlobal

- #7 Oil & Gas Top Legal Advisers, by volume (\$5.809 billion), *Full Year 2015*

Thomson Reuters U.S. Municipals Review

- #8 Underwriter's Counsel (\$7.6682 billion; 214 issues), *Full Year 2015*
 - #9 Underwriter's Counsel, Long and Short Term (\$7.6683 billion; 215 issues), *Full Year 2015*
 - #13 Bond Counsel, Negotiated Offerings (\$5.5151 billion; 92 issues), *Full Year 2015*
 - #14 Bond Counsel (\$6.1958 billion; 142 issues), *Full Year 2015*
 - #18 Disclosure Counsel (\$1.9894 billion; 14 issues), *Full Year 2015*
-

Rankings

Thomson Reuters Capital Markets Review

- #17 Manager Advisor, U.S. Equity and Equity-related, by volume (14 deals), *Full Year 2015*

Houston Business Journal

- #3 Largest Houston-Area Law Firm

mergermarket M&A League Table of Legal Advisers

- #4 Legal Advisor for M&A transactions in Texas by volume (41 deals), *Full Year 2015*
- #13 Legal Advisor for M&A transactions in the South by volume (50 deals), *Full Year 2015*

SNL Financial

- #3 Energy M&A Adviser, by deal count (20), *Full Year 2015*
- #14 Energy M&A Adviser, by deal value (\$12.946 billion), *Full Year 2015*

Bloomberg Legal Advisor League Tables for Capital Markets

- #9 in U.S. Equity Linked, Issuer Advisor, by volume (\$625 million), *Full Year 2015*
- #13 in U.S. High Yield Debt, Manager Advisor, by volume (\$2.5 billion), *Full Year 2015*
- #14 in U.S. Equity Offerings (IPOs), Manager Advisor, by volume (\$428 million), *Full Year 2015*
- #16 in U.S. Equity Offerings, Manager Advisor, by volume (\$3.840 billion), *Full Year 2015*

Bloomberg M&A Legal Advisory League Tables

- #13 in India Announced Deals (\$2.150 billion), *Full Year 2015*

Rankings

November 2015

U.S. News and World Report/Best Lawyers

- Recognized as a Tier 1 Tax Law practice in the United States
- Recognized as a Tier 1 Public Finance Law practice in the United States
- Recognized as a Tier 1 Project Finance Law practice in the United States
- Recognized as a Tier 1 Oil & Gas Law practice in the United States
- Recognized as a Tier 1 Energy Law practice in the United States
- Recognized as a Tier 1 Commercial Litigation Law practice in the United States
- Recognized as a Tier 1 Bankruptcy & Creditor Debtor Rights/Insolvency & Reorganization Law practice in the United States
- Recognized as a Tier 1 Banking & Finance Law practice in the United States
- Recognized as a Tier 1 Intellectual Property Litigation practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Patent Law practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Patent Litigation practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Copyright Law practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Trusts & Estates Law practice in Houston
- Recognized as a Tier 1 Real Estate Law practice in Houston
- Recognized as a Tier 1 Public Finance Law practice in Houston
- Recognized as a Tier 1 Project Finance Law practice in Houston
- Recognized as a Tier 1 Oil & Gas Law practice in Houston
- Recognized as a Tier 1 Securities Litigation practice in Houston
- Recognized as a Tier 1 Information Technology Law practice in Houston
- Recognized as a Tier 1 Employee Benefit (ERISA) Law practice in Houston
- Recognized as a Tier 1 Eminent Domain & Condemnation Law practice in Houston
- Recognized as a Tier 1 Corporate Law practice in Houston
- Recognized as a Tier 1 Bankruptcy & Creditor Debtor Rights/Insolvency & Reorganization Law practice in Houston
- Recognized as a Tier 1 Tax Law practice in Houston
- Recognized as a Tier 1 Securitization & Structured Finance Law practice in Dallas
- Recognized as a Tier 1 Antitrust Law practice in Dallas
- Recognized as a Tier 1 Banking & Finance Law practice in Houston and Dallas
- Recognized as a Tier 1 Energy Law practice in Houston
- Recognized as a Tier 1 Commercial Litigation practice in Austin, Dallas and Houston
- Recognized as a Tier 1 Appellate practice in Austin
- Recognized as a Tier 1 Antitrust Litigation practice in Dallas
- Recognized as a Tier 1 Trusts & Estates Litigation practice in Houston
- Recognized as a Tier 1 Intellectual Property Litigation practice in New York City (*Kenyon*)

Rankings

- Recognized as a Tier 1 Patent Law practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Patent Litigation practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Copyright Law practice in New York City (*Kenyon*)

The Texas Lawbook

- #2 M&A in Texas, by deal count (49), Q1-Q3 2015
- #3 M&A + Securities Offerings in Texas, by deal count (93), Q1-Q3 2015
- #4 Securities Offerings in Texas, by deal count (44), Q1-Q3 2015

Benchmark Litigation

- Recognized as a Highly Recommended Litigation Practice in Texas

October 2015

Chambers & Partners UK

- Recognized as one of the leading Energy & Natural Resources (Oil & Gas) practices in the United Kingdom

Chambers and Partners Latin America

- Recognized as a Noted Firm in Corporate/M&A in Latin America

The Deal

- #18 in Top Law Firms on M&A Deals, Q1-Q3 2015

Thomson Reuters U.S. Municipals Review

- #9 Underwriter's Counsel (\$6.0193 billion; 164 issues), Q1-Q3 2015
- #9 Underwriter's Counsel, Long and Short Term (\$6.0193 billion; 164 issues), Q1-Q3 2015
- #10 Bond Counsel, Negotiated Offerings (\$5.0652 billion; 78 issues), Q1-Q3 2015

Thomson Reuters Capital Markets Review

- #15 Manager Advisor, U.S. Equity and Equity-related, by volume (13 deals), Q1-Q3 2015
- #19 Manager Advisor, U.S. Straight Debt Excluding ABS & MBS, by volume (11 deals), Q1-Q3 2015

IJGlobal

- #10 North America Top Legal Advisers, by volume (\$5.842 billion), Q1-Q3 2015
 - #7 Oil & Gas Top Legal Advisers, by volume (\$5.8 billion), Q1-Q3 2015
-

Rankings

SNL Financial

- #6 Energy M&A Adviser, by deal count (10), Q1-Q3 2015
- #16 Energy M&A Adviser, by deal value (\$10.85 billion), Q1-Q3 2015

Bloomberg Legal Advisor League Tables for Capital Markets

- #9 in U.S. Equity Linked, Issuer Advisor, by volume (\$625 million), Q1-Q3 2015
- #12 in U.S. High Yield Debt, Manager Advisor, by volume (\$2.5 billion), Q1-Q3 2015
- #13 in U.S. Equity Offerings (IPOs), Manager Advisor, by volume (\$428 million), Q1-Q3 2015
- #14 in U.S. Equity Offerings, Manager Advisor, by volume (\$3.830 billion), Q1-Q3 2015
- #16 in EMEA Investment Grade Debt, Manager Advisor, by volume (\$1.25 billion), Q1-Q3 2015
- #20 in U.S. Corporate Bonds, Manager Advisors, by volume (\$10.8 billion), Q1-Q3 2015

Bloomberg M&A Legal Advisory League Tables

- #9 in India Announced Deals (\$2.150 billion), Q1-Q3 2015
-

September 2015

Legal 500

- Recognized as one of the most recommended law firms for International Arbitration in the United Kingdom
 - Recognized as one of the most recommended law firms for Projects, Energy and Natural Resources in the United Kingdom
 - Recognized as one of the leading International Banking & Finance practices in Latin America
 - Recognized as one of the leading International Projects & Energy practices in Latin America
-

August 2015

Latinvex

- Recognized as one of Latin America's Top 50 Law Firms, *Latinvex Legal 50*
 - #14 Banking & Finance Law Firm in Latin American, *Latinvex Legal 50*
-

July 2015

The Deal

- #17 in Top Law Firms on M&A Deals, *First Half 2015*
-

Rankings

The Texas Lawbook

- #3 Legal Advisor for M&A transactions in Texas by deal count (28), *First Half 2015*
- #3 Legal Advisor for M&A + Securities Offerings in Texas by deal count (59), *First Half 2015*
- #4 Legal Advisor for Securities Offerings in Texas by offering count (31), *First Half 2015*

IJGlobal

- #6 Oil & Gas Top Legal Advisers, by volume (\$5.8 billion), *First Half 2015*
- #9 North America Top Legal Advisers, by volume (\$5.8 billion), *First Half 2015*

SNL Financial

- #4 Energy M&A Adviser, by deal count (8), *First Half 2015*
- #6 Energy M&A Adviser, by deal value (\$8.793 billion), *First Half 2015*

Thomson Reuters Capital Markets Review

- #16 Manager Advisor, U.S. Equity and Equity-related, by volume (10 deals), *First Half 2015*
- #19 Manager Advisor, U.S. Straight Debt Excluding ABS & MBS, by volume (9 deals), *First Half 2015*
- #20 Manager Advisor, U.S. Straight Debt Including ABS & MBS, by volume (9 deals), *First Half 2015*

Bloomberg Legal Advisor League Tables for Capital Markets

- #7 in U.S. Equity Offering, Issuer Advisor, by volume (\$625 million), *First Half 2015*
- #9 in U.S. Equity Offerings (IPOs), Manager Advisor, by volume (\$427 million), *First Half 2015*
- #13 in U.S. Equity Offerings, Manager Advisor, by volume (\$3.221 billion), *First Half 2015*
- #15 in U.S. Investment Grade Debt, Manager Advisor, by volume (\$7.55 billion), *First Half 2015*
- #14 in U.S. High Yield Debt, Manager Advisor, by volume (\$2 billion), *First Half 2015*
- #16 in U.S. Corporate Bonds, Manager Advisors, by volume (\$9.55 billion), *First Half 2015*

Bloomberg M&A Legal Advisory League Tables

- #7 in India Announced Deals (\$2.150 billion), *First Half 2015*

June 2015

Legal 500

- Recognized as one of the most recommended law firms in the US in 14 practice areas
 - Recognized as one of the most recommended law firms for Capital Markets Debt Offerings (Advice to Issuers)
 - Recognized as one of the most recommended law firms for Capital Markets Equity Offerings (Advice to Issuers)
-

Rankings

- Recognized as one of the most recommended law firms for Capital Markets Equity Offerings (Advice to Managers)
- Recognized as one of the most recommended law firms for Corporate Restructuring
- Recognized as one of the most recommended law firms for Domestic Tax
- Recognized as one of the most recommended law firms for Energy (Regulatory)
- Recognized as one of the most recommended law firms for Energy (Litigation)
- Recognized as one of the most recommended law firms for Energy (Renewables and Alternative Energy)
- Recognized as one of the most recommended law firms for Energy (Transactions)
- Recognized as one of the most recommended law firms for Mergers, Acquisitions and Buyouts
- Recognized as one of the most recommended law firms for Project Finance (Advice to Sponsors)
- Recognized as one of the most recommended law firms for Real Estate
- Recognized as one of the most recommended law firms for Technology Transactions
- Recognized as one of the most recommended law firms for Securities Shareholder Litigation
- Recognized as one of the most recommended law firms for Intellectual Property (Copyright) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Trademark Litigation) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Trademarks: Non-Contentious) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Litigation: Full Coverage) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Licensing & Transactional) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Prosecution: Utility & Design Patents) (*Kenyon*)

SEC New Registrations Report

- #10 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$427,500,000)
- #10 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$643,375,000)

M&A Atlas Awards

- Recognized for work on the FiberTower Network Services Chapter 11 Restructuring, which was nominated for the Turnaround Atlas Awards

Law360

- Recognized as a Top 10 Firm for Deal Activity Q2 2015
-

Rankings

May 2015

SEC New Registrations Report

- #7 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$543,375,000)
- #8 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$427,500,000)

Chambers and Partners USA

- Recognized as one of the leading law firms in Texas in 10 practice areas
- Recognized as one of the leading law firms in the US in 5 practice areas
- Recognized as one of the leading Electricity (Regulatory & Litigation) practices in the United States
- Recognized as one of the leading Oil & Gas (Regulatory & Litigation) practices in the United States
- Recognized as one of the leading Oil & Gas (Transactional) practices in the United States
- Recognized as one of the leading Oil & Gas (Projects) practices in the United States
- Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States
- Recognized as a Band 1 Technology (Corporate & Commercial) practice in Texas
- Recognized as a Band 1 Real Estate practice in Texas
- Recognized as one of the leading Antitrust practices in Texas
- Recognized as one of the leading Banking & Finance practices in Texas
- Recognized as one of the leading Bankruptcy/Restructuring practices in Texas
- Recognized as one of the leading Capital Markets (Debt & Equity) practices in Texas
- Recognized as one of the leading Corporate/M&A practices in Texas
- Recognized as one of the leading Environmental practices in Texas
- Recognized as one of the leading Tax practices in Texas
- Recognized as one of the leading Electricity (Regulatory & Litigation) practices in Texas
- Recognized as one of the leading Intellectual Property practices in the United States (*Kenyon*)
- Recognized as one of the leading International Trade: Intellectual Property (Section 337) practices in the United States (*Kenyon*)
- Recognized as one of the leading Intellectual Property practices in New York (*Kenyon*)

Intellectual Asset Management Magazine

- Recognized as a recommended Patent practice in New York, Patent 1000, 2015 (*Kenyon*)

Managing Intellectual Property

- Recognized as a Recommended Bio/Life Sciences Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended International Trade Commission Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Patent Prosecution Practice in the United States, World IP Survey (*Kenyon*)

Rankings

- Recognized as a Recommended Patent (Contentious) Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Trademark Prosecution Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Trademark (Contentious) Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Copyright Practice in the United States, World IP Survey (*Kenyon*)

April 2015

The American Lawyer Corporate Scorecard

- #17 in Equities by U.S. Companies, Excluding IPOs, Issuer Counsel, based on number of issues (10 issues), *Full Year 2014*

SEC New Registrations Report

- #5 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$543,375,000)
- #15 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (1)

Thomson Reuters Capital Markets Review

- #14 Manager Advisor, U.S. Equity and Equity-related, by volume (6 deals), *Q1 2015*
- #16 Manager Advisor, U.S. Straight Debt Excluding ABS & MBS, by volume (6 deals), *Q1 2015*
- #17 Manager Advisor, U.S. Debt, Equity and Equity-related, by volume (12 deals), *Q1 2015*
- #18 Manager Advisor U.S. Straight Debt Including ABS & MBS, by volume (6 deals), *Q1 2015*
- #20 Manager Advisor, All International Bonds, by volume (6 deals), *Q1 2015*

The Deal

- #15 in Top Law Firms on M&A Deals, *Q1 2015*

Bond Buyer

- #5 Top Underwriter's Counsel by volume (\$2.6165 billion), *Q1 2015*
- #6 Top Underwriter's Counsel (Full Credit to Each) by volume (\$2.7963 billion), *Q1 2015*
- #9 Top Bond Counsel (Negotiated) by volume (\$1.6036 billion), *Q1 2015*

mergermarket M&A League Table of Legal Advisers

- #14 Legal Advisor for M&A transactions in the South by volume (9 deals), *Q1 2015*

Thomson Reuters U.S. Municipals Review

- #5 Underwriter's Counsel (\$2.6165 billion; 57 issues), *Q1 2015*

Rankings

- #5 Underwriter's Counsel, Long and Short Term (\$2.6165 billion; 57 issues), Q1 2015
- #9 Bond Counsel, Negotiated Offerings (\$1.6036 billion; 26 issues), Q1 2015

Bloomberg Legal Advisor League Tables for Capital Markets

- #5 in U.S. Equity Linked, Issuer Advisor, by volume (\$625 million), Q1 2015
- #10 in U.S. Equity Offerings, Manager Advisor, by volume (\$2.310 billion), Q1 2015
- #14 in U.S. Investment Grade Debt, Manager Advisor, by volume (\$5.150 billion), Q1 2015
- #14 in U.S. Corporates, Manager Advisor, by volume (\$5.5 billion), Q1 2015
- #19 in Global Equity Offerings, Manager Advisor, by volume (\$2.310 billion), Q1 2015

SNL Financial

- #5 Energy M&A Adviser, by deal count (3), Q1 2015
- #12 Energy M&A Adviser, by deal value (\$340 million), Q1 2015

The Texas Lawbook

- #2 Legal Advisor for M&A + Securities Offerings in Texas by deal count (30), Q1 2015
- #2 Legal Advisor for M&A transactions in Texas, by deal count (12), Q1 2015

Law360

- Recognized as one of the Top IP Firms for Gender Diversity (in terms of proportion of female partners), 2015 Glass Ceiling Report (*Kenyon*)

March 2015

SEC New Registrations Report

- #12 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$100,000,000)
- #15 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (1)

Chambers and Partners Global

- Recognized as one of the leading Oil & Gas (Transactional) practices in the United States
 - Recognized as one of the leading Oil & Gas (Regulatory & Litigation) practices in the United States
 - Recognized as one of the leading Oil & Gas (Projects) practices in the United States
 - Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States
 - Recognized as one of the leading Projects (Foreign Desks in Latin America) practices in the United States
 - Recognized as one of the leading Corporate/M&A practices in Latin America
-

Rankings

- Recognized as one of the leading Intellectual Property (Patents) practices in the United States (*Kenyon*)
- Recognized as one of the leading International Trade: Intellectual Property (Section 337) practices in the United States (*Kenyon*)

Euromoney

- Shortlisted for the 2015 Women in Business Law Awards' "Best Gender Diversity Initiative by a National Firm" in North America (*Kenyon*)
- Shortlisted for the 2015 Women in Business Law Awards' "Best National Firm for Women in Business Law" in North America (*Kenyon*)

February 2015

Houston Business Journal

- #2 Largest Houston-Area Real Estate Law Firm
- #3 Largest Houston-Area Bankruptcy Law Firm
- #4 Largest Houston-Area Energy Law Firm
- #9 Largest Houston-Area IP Law Firm
- #9 Largest Houston-Area Merger & Acquisition Law Firm

Bond Buyer

- #2 Bond Counsel in the Southwest Region by volume (\$6.084 billion), *Full Year 2014*
- #2 Bond Counsel in Texas by volume (\$6.084 billion), *Full Year 2014*
- #9 Top Underwriter's Counsel by volume (\$5.6026 billion), *Full Year 2014*

January 2015

Houston Business Journal

- #4 Largest Houston-Area Law Firm

Thomson Reuters Capital Markets Review

- #20 Manager Advisor, U.S. Equity and Equity-related, by volume (14 deals), *Full Year 2014*

The Texas Lawbook

- #11 Legal Advisor for M&A transactions in Texas by deal count (28), *Full Year 2014*
-

Rankings

Thomson Reuters U.S. Municipals Review

- #4 Bond Counsel, Long and Short Term (\$11.8377 billion; 135 issues), *Full Year 2014*
- #4 Disclosure Counsel, Long and Short Term (\$5.4222 billion; 20 issues), *Full Year 2014*
- #4 Disclosure Counsel (\$5.1972 billion; 19 issues), *Full Year 2014*
- #9 Underwriter's Counsel (\$5.6026 billion; 165 issues), *Full Year 2014*
- #10 Underwriter's Counsel, Long and Short Term (\$5.6032 billion; 167 issues), *Full Year 2014*
- #12 Bond Counsel, Negotiated Offerings (\$5.615 billion; 84 issues), *Full Year 2014*
- #13 Bond Counsel (\$6.084 billion; 130 issues), *Full Year 2014*

Bloomberg Legal Advisor League Tables for Capital Markets

- #17 in U.S. Equity Offerings (IPOs), Manager Advisor, by volume (\$894 million), *Full Year 2014*
- #19 in U.S. Equity Offerings, Manager Advisor, by volume (\$3.334 billion), *Full Year 2014*
- #20 in U.S. Investment Grade Debt, Manager Advisor, by volume (\$11.9 billion) *Full Year 2014*

SNL Financial

- #10 Energy M&A Adviser, by deal count (8), *Full Year 2014*
- #16 Energy M&A Adviser, by deal value (\$9.0234 billion), *Full Year 2014*

World Trademark Review

- Recognized as a Leading Trademark practice (*Kenyon*)

Rankings

November 2014

In-House Law Departments at the Top 500 Companies ALM

- Recognized as a 2015 "Go-To Law Firm" in the area of Contracts Litigation by American Express, Aetna and General Electric
- Recognized as a 2015 "Go-To Law Firm" in the area of Labor Litigation by Aetna, Cigna and International Business Machines
- Recognized as a 2015 "Go-To Law Firm" in the area of Torts Litigation by Aetna, Cigna and Twenty-First Century Fox

Benchmark Litigation

- Recognized as a Highly Recommended Litigation Practice in Texas

U.S. News and World Report/Best Lawyers

- Recognized as a Tier 1 Banking & Finance Law practice in the United States
- Recognized as a Tier 1 Bankruptcy & Creditor Debtor Rights/Insolvency & Reorganization Law practice in the United States
- Recognized as a Tier 1 Commercial Litigation Law practice in the United States
- Recognized as a Tier 1 Energy Law practice in the United States
- Recognized as a Tier 1 Oil & Gas Law practice in the United States
- Recognized as a Tier 1 Project Finance Law practice in the United States
- Recognized as a Tier 1 Public Finance Law practice in the United States
- Recognized as a Tier 1 Tax Law practice in the United States
- Recognized as a Tier 1 Intellectual Property Litigation practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Patent Law practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Patent Litigation practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Trademark Law practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Copyright Law practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Administrative/Regulatory Law practice in Austin
- Recognized as a Tier 1 Appellate practice in Austin
- Recognized as a Tier 1 Commercial Litigation practice in Austin, Dallas and Houston
- Recognized as a Tier 1 Energy Law practice in Houston and Austin
- Recognized as a Tier 1 Antitrust Law practice in Dallas
- Recognized as a Tier 1 Banking & Finance Law practice in Houston and Dallas
- Recognized as a Tier 1 Antitrust Litigation practice in Dallas
- Recognized as a Tier 1 Securitization & Structured Finance Law practice in Dallas
- Recognized as a Tier 1 Tax Law practice in Dallas and Houston
- Recognized as a Tier 1 Arbitration Law practice in Houston

Rankings

- Recognized as a Tier 1 Bankruptcy & Creditor Debtor Rights/Insolvency & Reorganization Law practice in Houston
- Recognized as a Tier 1 Corporate Law practice in Houston
- Recognized as a Tier 1 Eminent Domain & Condemnation Law practice in Houston
- Recognized as a Tier 1 Employee Benefit (ERISA) Law practice in Houston
- Recognized as a Tier 1 Information Technology Law practice in Houston
- Recognized as a Tier 1 Securities Litigation practice in Houston
- Recognized as a Tier 1 Trusts & Estates Litigation practice in Houston
- Recognized as a Tier 1 Mergers & Acquisitions Law practice in Houston
- Recognized as a Tier 1 Oil & Gas Law practice in Houston
- Recognized as a Tier 1 Project Finance Law practice in Houston
- Recognized as a Tier 1 Public Finance Law practice in Houston
- Recognized as a Tier 1 Real Estate Law practice in Houston
- Recognized as a Tier 1 Trusts & Estates Law practice in Houston
- Recognized as a Tier 1 Intellectual Property Litigation practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Patent Law practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Patent Litigation practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Trademark Law practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Copyright Law practice in New York City (*Kenyon*)

October 2014

SEC New Registrations Report

- #15 Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (6)

mergermarket M&A League Table of Legal Advisers

- #8 Legal Advisor for M&A transactions in Texas by volume (9 deals), Q1-Q3 2014

Bloomberg Legal Advisor League Tables for Capital Markets

- #18 in U.S. Equity Offerings, Manager Advisor, by volume (\$2.311 billion), Q1-Q3 2014

Thomson Reuters U.S. Municipals Review

- #3 Bond Counsel, Long and Short Term (\$10.3615 billion), Q1-Q3 2014
 - #9 Bond Counsel, Negotiated Offerings (\$4.7 billion), Q1-Q3 2014
 - #10 Underwriter's Counsel (\$4.0545 billion) Q1-Q3 2014
 - #10 Underwriter's Counsel, Long and Short Term (\$4.0552 billion), Q1-Q3 2014
-

Rankings

Legal 500

- Recognized as one of the most recommended law firms for International Arbitration in the United Kingdom

Intellectual Asset Management Magazine

- Recognized as a recommended Patent Prosecution, Transactional and Litigation practice in Texas, Patent 1000, 2014
-

September 2014

Chambers and Partners Latin America

- Recognized as a Noted Firm in Corporate/M&A in Latin America

Legal 500

- Recognized as one of the most recommended International law firms for Projects & Energy in Latin America
 - Recognized as one of the most recommended International law firms for Banking & Finance in Latin America
-

August 2014

Latinvex

- Recognized as one of Latin America's Top 50 International Law Firms, *Latinvex Legal 50*

Bond Buyer

- #2 Bond Counsel in Texas by volume (\$3.5428 billion), *First Half 2014*
 - #2 Bond Counsel in the Southwest Region by volume (\$3.5428 billion), *First Half 2014*
-

July 2014

Asset-Backed Alert

- #15 Top Issuer Counsel for U.S. ABS/MBS, *First Half 2014*

mergermarket M&A League Table of Legal Advisers

- #10 Legal Advisor for M&A transactions in Texas by volume (12 deals), *First Half 2014*
 - #15 Legal Advisor for M&A transactions in Texas by value (\$8.551 billion), *First Half 2014*
-

Rankings

Thomson Reuters Mergers & Acquisitions Review

- #17 Legal Advisor, Completed M&A with Canadian Involvement, by value (\$3.1 billion), *First Half 2014*
- #20 Legal Advisor, Announced M&A with Canadian Involvement, by value (\$3.1 billion), *First Half 2014*

SNL Financial

- #17 Energy M&A Adviser, by deal value (\$1.987 billion), *First Half 2014*

Thomson Reuters U.S. Municipals Review

- #8 Underwriter's Counsel (\$2.984 billion), *First Half 2014*
- #7 Bond Counsel, Negotiated Offerings (\$3.396 billion), *First Half 2014*
- #10 Underwriter's Counsel, Long and Short Term (\$2.984 billion), *First Half 2014*
- #10 Disclosure Counsel (\$1.642 billion; 8 issues), *First Half 2014*

June 2014

Forbes Legal Black Book

- Selected as a Top U.S. Law Firm, 2014

The National Law Journal

- Named to the 2014 "IP Hot List" (*Kenyon*)

Legal 500

- Recognized as one of the most recommended law firms in the US in 13 practice areas
- Recognized as one of the most recommended law firms for Capital Markets Debt Offerings (Advice to Issuers)
- Recognized as one of the most recommended law firms for Capital Markets Equity Offerings (Advice to Issuers)
- Recognized as one of the most recommended law firms for Capital Markets Equity Offerings (Advice to Managers)
- Recognized as one of the most recommended law firms for Corporate Restructuring
- Recognized as one of the most recommended law firms for Domestic Tax (Central US)
- Recognized as one of the most recommended law firms for Energy (Regulatory)
- Recognized as one of the most recommended law firms for Energy (Renewables and Alternative Energy)
- Recognized as one of the most recommended law firms for Energy (Transactions)
- Recognized as one of the most recommended law firms for Mergers, Acquisitions and Buyouts
- Recognized as one of the most recommended law firms for Project Finance (Advice to Sponsors)
- Recognized as one of the most recommended law firms for Real Estate and Construction
- Recognized as one of the most recommended law firms for Media, Technology and Telecoms Transactions

Rankings

- Recognized as one of the most recommended law firms for Media, Technology and Telecoms Outsourcing
- Recognized as one of the most recommended law firms for Intellectual Property (Copyright) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Trademark Litigation) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Trademarks: Non-Contentious) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Litigation: Full Coverage) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Licensing & Transactional) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Prosecution: Utility & Design Patents) (*Kenyon*)

May 2014

Chambers and Partners USA

- Recognized as one of the leading law firms in the United States in 5 practice areas
- Recognized as one of the leading law firms in Texas in 10 practice areas
- Recognized as one of the leading Electricity (Regulatory & Litigation) practices in the United States
- Recognized as one of the leading Oil & Gas (Regulatory & Litigation) practices in the United States
- Recognized as one of the leading Oil & Gas (Transactional) practices in the United States
- Recognized as one of the leading Oil & Gas (Projects) practices in the United States
- Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States
- Recognized as one of the leading Intellectual Property practices in the United States (*Kenyon*)
- Recognized as one of the leading International Trade: Intellectual Property (Section 337) practices in the United States (*Kenyon*)
- Recognized as a Band 1 Technology (Corporate & Commercial) practice in Texas
- Recognized as a Band 1 Real Estate practice in Texas
- Recognized as a Band 1 Electricity (State Regulatory & Litigation) practice in Texas
- Recognized as one of the leading Antitrust practices in Texas
- Recognized as one of the leading Banking & Finance practices in Texas
- Recognized as one of the leading Bankruptcy/Restructuring practices in Texas
- Recognized as one of the leading Capital Markets (Debt & Equity) practices in Texas
- Recognized as one of the leading Corporate/M&A practices in Texas
- Recognized as one of the leading Environmental practices in Texas
- Recognized as one of the leading Tax practices in Texas
- Recognized as one of the leading Intellectual Property practices in New York (*Kenyon*)

Rankings

Corporate LiveWire, Global Awards

- Recognized as the 2014 Energy & Natural Resources Law Firm of the Year - USA

US Trade & Commerce Institute

- Selected for the 2013 District of Columbia Excellence Award

The Deal

- #13 in Top Law Firms on M&A Deals, Q1 2014

Houston Business Journal

- #1 Largest Houston-Area Real Estate Law Firm

Intellectual Asset Management Magazine

- Recognized as a recommended Patent practice in New York, Patent 1000, 2014 (*Kenyon*)

Managing Intellectual Property

- Recognized as a Recommended Bio/Life Sciences Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended International Trade Commission Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Patent Prosecution Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Patent (Contentious) Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Trademark Prosecution Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Trademark (Contentious) Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Copyright Practice in the United States, World IP Survey (*Kenyon*)

April 2014

Houston Business Journal

- #3 Largest Houston-Area Energy Law Firm
- #6 Largest Houston Bankruptcy Law Firm

Thomson Reuters Capital Markets Review

- #18 Manager Advisor, U.S. Straight Debt Excluding ABS & MBS, by volume (4 deals), Q1 2014
-

Rankings

Bloomberg M&A Legal Advisory League Tables

- #14 in Global Private Equity Announced Deals (\$500 million), Q1 2014

mergermarket M&A League Table of Legal Advisers

- #17 Legal Advisor for M&A transactions in Texas by volume (5 deals), Q1 2014

The American Lawyer Corporate Scorecard

- #2 in Municipal Bonds, Underwriter's Counsel, based on number of issues (197 issues), Full Year 2013
- #12 in Municipal Bonds, Underwriter's Counsel, based on proceeds (\$3.537 billion), Full Year 2013

Thomson Reuters Mergers & Acquisitions Review

- #13 Legal Advisor, Announced M&A with any Sub Saharan Involvement (Emerging Markets), by volume, Q1 2014
- #19 Legal Advisor, Completed M&A with any Sub Saharan Involvement (Emerging Markets), by value, Q1 2014

Bloomberg Legal Advisor League Tables for Capital Markets

- #18 in U.S. High Yield Debt, Manager Advisor, by volume (\$450 million), Q1 2014
- #20 in U.S. Equity Offerings, Manager Advisor, by volume (\$670 million), Q1 2014

SEC New Registrations Report

- Served as Lead Underwriter's Counsel in the 20th largest IPO (\$400,000,000)

March 2014

SEC New Registrations Report

- Served as Lead Underwriter's Counsel in the 15th largest IPO (\$400,000,000)
- #15 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$400,000,000)

Chambers and Partners Global

- Recognized as one of the leading Oil & Gas (Transactional) practices in the United States
 - Recognized as one of the leading Oil & Gas (Regulatory & Litigation) practices in the United States
 - Recognized as one of the leading Oil & Gas (Projects) practices in the United States
 - Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States
 - Recognized as one of the leading Projects (Foreign Desks in Latin America) practices in the United States
 - Recognized as one of the leading Projects practices in Latin America
 - Recognized as one of the leading Intellectual Property (Patents) practices in the United States (*Kenyon*)
-

Rankings

- Recognized as one of the leading International Trade: Intellectual Property (Section 337) practices in the United States (*Kenyon*)
-

February 2014

Houston Business Journal

- #4 Largest Houston-Area Health Care Law Firm

Bond Buyer

- #4 Bond Counsel in Texas by volume (\$3,581.4 million), *Full Year 2013*
- #4 Bond Counsel in the Southwest Region by volume (\$3,581.4 million), *Full Year 2013*

mergermarket M&A League Table of Legal Advisers

- Served as counsel to the bidder in the 2nd largest M&A Deal in Texas, *Full Year 2013*
 - #10 Legal Advisor for M&A transactions in Texas by volume (25 deals), *Full Year 2013*
 - #14 Legal Advisor for M&A transactions in Texas by value (\$22.078 billion), *Full Year 2013*
-

January 2014

Intellectual Asset Management Magazine

- Recognized as a recommended Litigation & Licensing and Prosecution practice in Texas, Patent 1000, 2013

Thomson Reuters U.S. Municipals Review

- #6 Bond Counsel, Long and Short Term (\$10.781 billion; 96 issues), *Full Year 2013*
- #10 Disclosure Counsel, Long and Short Term (\$3.365 billion; 18 issues), *Full Year 2013*
- #11 Disclosure Counsel (\$3.07 billion; 17 issues), *Full Year 2013*
- #12 Underwriter's Counsel (\$3.536 billion; 197 issues), *Full Year 2013*
- #14 Underwriter's Counsel, Long and Short Term (\$3.537 billion; 201 issues), *Full Year 2013*
- #17 Bond Counsel, Negotiated Offerings (\$2.806 billion; 59 issues), *Full Year 2013*
- #18 Bond Counsel (\$3.581 billion; 95 issues), *Full Year 2013*

Thomson Reuters Capital Markets Review

- #14 Manager Advisor, U.S. Equity and Equity-related, by volume (18 deals), *Full Year 2013*
-

Rankings

Asset-Backed Alert

- #12 Top Issuer Counsel for U.S. ABS/MBS, *Full Year 2013*

Houston Business Journal

- #3 Largest Houston-Area Law Firm

Latinvex

- Recognized as a Top 100 Law Firm in Latin America, *2014*

SNL Financial

- #5 Financial Technology M&A Adviser, by deal count (2), *Full Year 2013*
- #5 Energy M&A Adviser, by deal count (10), *Full Year 2013*
- #19 Energy M&A Adviser, by deal value (\$3.49 billion), *Full Year 2013*

Bloomberg Legal Advisor League Tables for Capital Markets

- #13 in U.S. Equity Offerings (IPOs), Manager Advisor, by volume (\$1.063 billion), *Full Year 2013*
- #14 in U.S. Equity Offerings, Manager Advisor, by volume (\$5.077 billion), *Full Year 2013*
- #16 in U.S. High Yield Debt, Manager Advisor, by volume (\$3.25 billion), *Full Year 2013*
- #17 in U.S. Equity Offerings (IPOs), Issuer Advisor, by volume (\$958 million), *Full Year 2013*

mergermarket M&A League Table of Legal Advisers

- Served as counsel to the bidder in the 9th largest M&A Deal in the U.S. by value (\$12.3 billion), *Full Year 2013*

World Trademark Review

- Recognized as a Leading Trademark practice (*Kenyon*)

ALM

- Recognized as one of the 2014 Top Firms for Diversity (*Kenyon*)

DiversityBusiness.com

- Recognized as one of the 2014 Top 500 Large Businesses Focused on Diversity in the United States (*Kenyon*)

Rankings

December 2013

Houston Business Journal

- Represented the Conflicts Committee of the Board of Directors of Spectra Energy Partners' General Partner in Spectra Energy Corp.'s \$12.3 billion dropdown—winner of *Houston Business Journal's* Energy Deal of the Year, *December 2013*

SEC New Registrations Report

- #15 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$944,275,000)
-

November 2013

SEC New Registrations Report

- #14 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$944,275,000)

Houston Business Journal

- #1 Largest Houston-Area Bankruptcy Law Firm
- #1 Houston-Area Real Estate Law Firm
- #10 Largest Houston-Area IP Law Firm

Benchmark Litigation

- Recognized as a Recommended Litigation Practice in Texas

In-House Law Departments at the Top 500 Companies ALM

- Recognized as a 2014 "Go-To Law Firm" in the area of Contracts Litigation by General Electric

U.S. News and World Report/Best Lawyers

- Recognized as a Tier 1 Energy Law practice in the United States
 - Recognized as a Tier 1 Oil & Gas Law practice in the United States
 - Recognized as a Tier 1 Project Finance Law practice in the United States
 - Recognized as a Tier 1 Public Finance Law practice in the United States
 - Recognized as a Tier 1 Intellectual Property Litigation practice in the United States (*Kenyon*)
 - Recognized as a Tier 1 Patent Law practice in the United States (*Kenyon*)
 - Recognized as a Tier 1 Patent Litigation practice in the United States (*Kenyon*)
 - Recognized as a Tier 1 Trademark Law practice in the United States (*Kenyon*)
 - Recognized as a Tier 1 Copyright Law practice in the United States (*Kenyon*)
-

Rankings

- Recognized as a Tier 1 Administrative/Regulatory Law practice in Austin
- Recognized as a Tier 1 Antitrust Law practice in Dallas
- Recognized as a Tier 1 Arbitration Law practice in Houston
- Recognized as a Tier 1 Banking & Finance Law practice in Houston and Dallas
- Recognized as a Tier 1 Bankruptcy & Creditor Debtor Rights/Insolvency & Reorganization Law practice in Houston
- Recognized as a Tier 1 Commercial Litigation practice in Austin, Dallas and Houston
- Recognized as a Tier 1 Corporate Law practice in Houston
- Recognized as a Tier 1 Eminent Domain & Condemnation Law practice in Houston
- Recognized as a Tier 1 Employee Benefit (ERISA) Law practice in Houston
- Recognized as a Tier 1 Energy Law practice in Houston and Austin
- Recognized as a Tier 1 Information Technology Law practice in Houston
- Recognized as a Tier 1 Antitrust Litigation practice in Dallas
- Recognized as a Tier 1 Securities Litigation practice in Houston
- Recognized as a Tier 1 Trusts & Estates Litigation practice in Houston
- Recognized as a Tier 1 Mergers & Acquisitions Law practice in Houston
- Recognized as a Tier 1 Oil & Gas Law practice in Houston
- Recognized as a Tier 1 Project Finance Law practice in Houston
- Recognized as a Tier 1 Public Finance Law practice in Houston
- Recognized as a Tier 1 Real Estate Law practice in Houston
- Recognized as a Tier 1 Securitization & Structured Finance Law practice in Dallas
- Recognized as a Tier 1 Tax Law practice in Dallas and Houston
- Recognized as a Tier 1 Tax & Estates Law practice in Houston
- Recognized as a Tier 1 Intellectual Property Litigation practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Patent Law practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Patent Litigation practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Trademark Law practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Copyright Law practice in New York City (*Kenyon*)

October 2013

SNL Financial

- #8 Energy M&A Adviser, by deal count (6), Q1-Q3 2013
- #16 Energy M&A Adviser, by deal value (\$1.221 billion), Q1-Q3 2013

SEC New Registrations Report

- #15 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$830,275,000)
-

Rankings

Bond Buyer

- #6 Top Disclosure Counsel by volume (\$3.056 billion), Q1-Q3 2013

Thomson Reuters Capital Markets Review

- #15 Manager Advisor, U.S. Equity and Equity-related, by volume (13 deals), Q1-Q3 2013

Thomson Reuters U.S. Municipals Review

- #5 Bond Counsel, Long and Short Term (\$10.374 billion; 77 issues), Q1-Q3 2013
- #6 Disclosure Counsel (\$3.056 billion), Q1-Q3 2013
- #6 Disclosure Counsel, Long and Short Term (\$3.351 billion), Q1-Q3 2013

The Texas Lawbook

- #3 Legal Advisor for M&A transactions in Texas by deal count (17), Q1-Q3 2013

mergermarket M&A League Table of Legal Advisers

- Served as counsel to the bidder in the 2nd largest M&A Deal in Texas, Q1-Q3 2013
- #6 Legal Advisor for M&A transactions in Texas by volume (22 deals), Q1-Q3 2013
- Served as counsel to the bidder in the 8th largest M&A deal in the U.S. by value (\$12.328 billion), Q1-Q3 2013
- #11 Legal Advisor for M&A transactions in the South by volume (26 deals), Q1-Q3 2013

Bloomberg Legal Advisor League Tables for Capital Markets

- #14 in U.S. Equity Offerings, Manager Advisor, by volume (\$3.608 billion), Q1-Q3 2013
- #15 in U.S. Equity Offerings (IPOs), Manager Advisor, by volume (\$572 million), Q1-Q3 2013
- #18 in U.S. Investment Grade Debt, Issuer Advisor, by volume (\$9 billion), Q1-Q3 2013
- #18 in U.S. High Yield Debt, Manager Advisor, by volume (\$1.750 billion), Q1-Q3 2013

Thomson Reuters Mergers & Acquisitions Review

- #20 Legal Advisor, Small-Cap M&A, Undisclosed Values and Values up to \$50 million, with Indian Involvement, by volume (1 deal), Q1-Q3 2013

September 2013

Chambers and Partners Latin America

- Recognized as one of the leading Projects practices in Latin America
-

Rankings

Legal 500

- Recognized as one of the most recommended International law firms for Banking & Finance in Latin America
 - Recognized as one of the most recommended International law firms for Projects & Energy in Latin America
-

August 2013

Houston Business Journal

- #4 Largest Houston-Area Merger & Acquisition Law Firm

SEC New Registrations Report

- #12 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$973,500,000)
 - #13 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$515,275,000)
-

July 2013

Bond Buyer

- #10 Top Underwriter's Counsel by volume (\$2.638 billion), *First Half 2013*

SEC New Registrations Report

- #11 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$515,275,000)
- #11 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$973,500,000)
- #12 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (3)

Asset-Backed Alert

- #12 Top Issuer Counsel for U.S. ABS/MBS, *First Half 2013*

mergermarket M&A League Table of Legal Advisers

- #3 Legal Advisor for M&A transactions in Texas by volume (17 deals), *First Half 2013*
- #8 Legal Advisor for M&A transactions in the South by volume (19 deals), *First Half 2013*

Thomson Reuters U.S. Municipals Review

- #10 Underwriter's Counsel (\$2.638 billion), *First Half 2013*
-

Rankings

Thomson Reuters Capital Markets Review

- #18 Manager Advisor, U.S. Equity and Equity-related, by volume (7 deals) *First Half 2013*

Thomson Reuters Mergers & Acquisitions Review

- #14 Legal Advisor, Small-Cap M&A, Undisclosed Values and Values up to \$50 million, with Indian Involvement, by volume (1 deal), *First Half 2013*
- #18 Legal Advisor, Mid-Market M&A, Undisclosed Values and Values up to \$500 million, with Indian Involvement, by volume (1 deal), *First Half 2013*
- #19 Legal Advisor, U.S. Mid-Market M&A, Undisclosed Values and Values up to \$500 million, by volume (18 deals), *First Half 2013*

Bloomberg Legal Advisor League Tables for Capital Markets

- #14 in U.S. Investment Grade Debt, Issuer Advisor, by volume (\$7.25 billion), *First Half 2013*
- #16 in U.S. Equity Offerings, Manager Advisor, by volume (\$2.125 billion), *First Half 2013*
- #17 in Global Bonds, Issuer Advisor, by volume (\$5 billion), *First Half 2013*

June 2013

The National Law Journal

- Named to the 2013 "IP Hot List" (*Kenyon*)

Legal 500

- Recognized as one of the most recommended law firms for Intellectual Property (Trademark Litigation) (*Kenyon*)
- Recognized as one of the most recommended law firms in the US in 13 practice areas
- Recognized as one of the most recommended law firms for Real Estate and Construction
- Recognized as one of the most recommended law firms for Energy (Transactions)
- Recognized as one of the most recommended law firms for Domestic Tax (Central US)
- Recognized as one of the most recommended law firms for Energy (Renewables and Alternative Energy)
- Recognized as one of the most recommended law firms for Energy (Regulatory)
- Recognized as one of the most recommended law firms for Corporate Restructuring
- Recognized as one of the most recommended law firms for Capital Markets Equity Offerings (Advice to Issuers)
- Recognized as one of the most recommended law firms for Capital Markets Debt Offerings (Advice to Issuers)
- Recognized as one of the most recommended law firms for Mergers, Acquisitions and Buyouts
- Recognized as one of the most recommended law firms for Media, Technology and Telecoms Transactions
- Recognized as one of the most recommended law firms for Project Finance (Advice to Sponsors)
- Recognized as one of the most recommended law firms for Capital Markets Equity Offerings (Advice to Managers)

Rankings

- Recognized as one of the most recommended law firms for Media, Technology and Telecoms Outsourcing
- Recognized as one of the most recommended law firms for Intellectual Property (Copyright) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Trademarks: Non-Contentious) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Litigation: Full Coverage) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Licensing & Transactional) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Prosecution: Utility & Design Patents) (*Kenyon*)

SEC New Registrations Report

- #10 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$975,000,000)
- #11 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (3)

May 2013

Chambers and Partners USA

- Recognized as one of the leading law firms in the US in 5 practice areas
 - Recognized as one of the leading law firms in Texas in 10 practice areas
 - Recognized as one of the leading Electricity (Regulatory & Litigation) practices in the United States
 - Recognized as one of the leading Oil & Gas (Regulatory & Litigation) practices in the United States
 - Recognized as one of the leading Oil & Gas (Transactional) practices in the United States
 - Recognized as one of the leading Oil & Gas (Projects) practices in the United States
 - Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States
 - Recognized as one of the leading Intellectual Property practices in the United States (*Kenyon*)
 - Recognized as one of the leading International Trade practices in the United States (*Kenyon*)
 - Recognized as a Band 1 Electricity (State Regulatory & Litigation) practice in Texas
 - Recognized as a Band 1 Technology (Corporate & Commercial) practice in Texas
 - Recognized as one of the leading Antitrust practices in Texas
 - Recognized as one of the leading Banking & Finance practices in Texas
 - Recognized as one of the leading Bankruptcy/Restructuring practices in Texas
 - Recognized as one of the leading Capital Markets (Debt & Equity) practices in Texas
 - Recognized as one of the leading Corporate/M&A practices in Texas
 - Recognized as one of the leading Environmental practices in Texas
 - Recognized as one of the leading Real Estate practices in Texas
 - Recognized as one of the leading Tax practices in Texas
-

Rankings

- Recognized as one of the leading Intellectual Property practices in New York (*Kenyon*)

SEC New Registrations Report

- #15 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$345,000,000)

Intellectual Asset Management Magazine

- Recognized as a recommended Patent practice in New York, Patent 1000, 2013 (*Kenyon*)

Managing Intellectual Property

- Recognized as a Recommended Bio/Life Sciences Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended International Trade Commission Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Patent Prosecution Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Patent (Contentious) Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Trademark Prosecution Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Trademark (Contentious) Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Copyright Practice in the United States, World IP Survey (*Kenyon*)

April 2013

SEC New Registrations Report

- #15 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$345,000,000)
- Served as Lead Underwriter's Counsel in the 16th largest IPO (\$345,000,000)

mergermarket M&A League Table of Legal Advisers

- #3 Legal Advisor for M&A transactions in Texas by volume (5 deals), Q1 2013
- Served as counsel to the target in the 5th largest M&A Deal in Texas, Q1 2013
- Served as counsel to the bidder in the 8th largest M&A Deal in Texas, Q1 2013
- Served as counsel to the bidder in the 7th largest M&A Deal in Florida by value (\$136 million), Q1 2013
- #7 Legal Advisor for M&A transactions in the South by volume (13 deals), Q1 2013
- #18 Legal Advisor for M&A transactions in U.S. by volume (14 deals), Q1 2013

Dow Jones Private Equity Analyst

- Recognized as one of the "Most Active Law Firms," both by number of deals consummated and by number of funds represented by year-end 2012
-

Rankings

Thomson Reuters Mergers & Acquisitions Review

- #12 Legal Advisor, U.S. M&A, Target Announced, by volume (15 deals), Q1 2013
- #10 Legal Advisor, U.S. Mid-Market M&A, Undisclosed Values and Values up to \$500 million, by volume (13 deals), Q1 2013
- #12 Legal Advisor, U.S. Small-Cap M&A, Undisclosed Values and Values up to \$50 million, by volume (7 deals), Q1 2013

Bloomberg Legal Advisor League Tables for Capital Markets

- #14 in U.S. Equity Offerings, Manager Advisor, by volume (\$795 million), Q1 2013
- #16 in U.S. Investment Grade Debt, Manager Advisor, by volume (\$2.95 billion), Q1 2013
- #18 in U.S. Corporates, Manager Advisor, by volume (\$3.3 billion), Q1 2013

PrivateRaise.com® The PIPEs Report League Tables

- #1 in PIPE Issuer Legal Counsel by total dollars (\$567.24 million)
- #8 in PIPE Issuer Legal Counsel by number of deals advised (3)

M&A Atlas Awards

- Recognized for work on the Apache Corporation acquisition of Cordillera Energy Partners, which was nominated as the Corporate M&A Deal of the Year (deal range \$1-\$5 billion USD)
- Recognized for work on the Apache Corporation acquisition of Cordillera Energy Partners, which was nominated as the North America M&A Deal of the Year (deal range \$1-\$5 billion USD)
- Recognized for work on the Apache Corporation acquisition of Cordillera Energy Partners, which was nominated as the Energy & Services Deal of the Year

PlacementTracker PIPE Market League Tables

- #15 PIPE Agent Legal Counsel by amount raised (\$35.49 million), Q1 2013
- #11 PIPE Investor Legal Counsel by amount raised (\$59.26 million), Q1 2013

The American Lawyer Corporate Scorecard

- #2 in Municipal Bonds, Underwriter's Counsel, based on number of issues (195 issues), Full Year 2012
- #13 in Municipal Bonds, Underwriter's Counsel, based on proceeds (\$4.374 billion), Full Year 2012
- #4 in Equities, Underwriter's Counsel, based on proceeds (\$11.524 billion), Full Year 2012

March 2013

SEC New Registrations Report

- #8 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$345,000,000)

Rankings

- Served as Lead Underwriter's Counsel in 12th largest IPO (\$345,000,000)
- #13 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (1)

The M&A Advisor

- Winner, Real Estate Turnaround of the Year (representation of the Special Servicer in a Chapter 11 Bankruptcy proceeding)
- Finalist, Chapter 11 Reorganization of the Year Over \$250 Million (representation of the Special Servicer in a Chapter 11 Bankruptcy proceeding)

Chambers and Partners Global

- Recognized as one of the leading Oil & Gas (Regulatory & Litigation) practices in the United States
- Recognized as one of the leading Oil & Gas (Transactional) practices in the United States
- Recognized as one of the leading Projects (Foreign Experts) practices in the United States
- Recognized as one of the leading Oil & Gas (Projects) practices in the United States
- Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States
- Recognized as one of the leading Intellectual Property practices in the United States (*Kenyon*)
- Recognized as one of the leading International Trade practices in the United States (*Kenyon*)

February 2013

SEC New Registrations Report

- Served as Issuer's Counsel in 19th largest IPO (\$92,000,000)

mergermarket M&A League Table of Legal Advisers

- Served as counsel to the target in the 3rd largest M&A Deal in Colorado by value (\$3.1 billion), *Full Year 2012*
- Served as counsel to the target in the 9th largest M&A Deal in Colorado by value (\$635 million), *Full Year 2012*
- #12 Legal Advisor for M&A transactions in Colorado by volume (5 deals), *Full Year 2012*
- #14 Legal Advisor for M&A transactions in Colorado by value (\$4.597 billion), *Full Year 2012*
- #10 Legal Advisor for M&A transactions in Texas by volume (23 deals), *Full Year 2012*

January 2013

Asset-Backed Alert

- #9 Top Issuer Counsel for U.S. ABS/MBS, 2012
-

Rankings

PrivateRaise.com® The PIPEs Report League Tables

- #4 in PIPE Issuer Legal Counsel by total dollars (\$2.065 billion)
- #6 in PIPE Placement Agent Law Firms by total dollars (\$250 million)
- #10 in PIPE Investor Counsel by total dollars (\$1 billion)

Bloomberg Legal Advisor League Tables for Capital Markets

- #5 in U.S. Equity Offerings, Manager Advisor, by volume (\$12.776 billion), *Full Year 2012*
- #7 in U.S. Equity Offerings (IPOs), Manager Advisor, by volume (\$1.257 billion), *Full Year 2012*
- #8 in Global Equity, Equity-Linked and Rights Offerings, Manager Advisor, by volume (\$12.776 billion), *Full Year 2012*
- #11 in U.S. High Yield Debt, Manager Advisor, by volume (\$4.850 billion), *Full Year 2012*
- #16 in Global Equity (IPOs), Manager Advisor, by volume (\$1.257 billion), *Full Year 2012*
- #17 in U.S. Equity Offerings, Issuer Advisor, by volume (\$2.690 billion), *Full Year 2012*

mergermarket M&A League Table of Legal Advisers

- #20 Legal Advisor in U.S. Buyouts by value (\$2.862 billion), *Full Year 2012*

Dealogic Project Finance Review

- Represented the Borrower/Sponsor in the third largest Global Project Finance Deal, *Year End 2012*

Bloomberg M&A Legal Advisory League Tables

- #18 in Hong Kong Announced Deals (\$638 million), *Full Year 2012*

Thomson Reuters Capital Markets Review

- #5 Manager Advisor, U.S. Equity and Equity-related, by value (\$12.730 billion), *Full Year 2012*
- #13 Manager Advisor, U.S. Equity and Equity-related, by volume (22 deals), *Full Year 2012*
- #16 Issuer Advisor, U.S. Equity and Equity-related, by volume (13 deals), *Full Year 2012*
- #14 Issuer Advisor, U.S. Equity and Equity-related, by value (\$4.697 billion), *Full Year 2012*

Thomson Reuters U.S. Municipals Review

- #6 Bond Counsel Long and Short Term (\$14.189 billion; 119 issues), *Full Year 2012*

World Trademark Review

- Recognized as a Leading Trademark practice (*Kenyon*)

Rankings

December 2012

SEC New Registrations Report

- #8 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$1,170,350,000)
- #11 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (4)
- #12 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$816,275,000)
- #13 in Lead Underwriter's Counsel for Completed IPOs by number of registrations (3)
- Served as Lead Underwriter's Counsel in 16th largest IPO (\$595,000,000)

The Deal

- Served as counsel to the Acquirer in the fourth largest M&A deal (\$2.6 billion), *December 2012*
-

November 2012

In-House Law Departments at the Top 500 Companies ALM

- Recognized as a 2013 "Go-To Law Firm" in the area of Contracts Litigation and Labor Litigation by Aetna, in the area of Intellectual Property Litigation by First Data Corporation, and in the area of Patent Prosecutions by FMC Technologies Inc.

SEC New Registrations Report

- #8 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$1,170,350,000)
- #10 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (4)
- #12 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$816,275,000)
- #13 in Lead Underwriter's Counsel for Completed IPOs by number of registrations (3)
- Served as Lead Underwriter's Counsel in 16th largest IPO (\$595,000,000)

Benchmark Litigation

- Recognized as a "Highly Recommended" Fifth Circuit Litigation Firm in Texas
 - Recognized as a Recommended Litigation Practice in Texas
-

October 2012

PrivateRaise.com® The PIPEs Report League Tables

- #1 in PIPE Issuer Legal Counsel by total dollars (\$2.027 billion)
 - #3 in PIPE Investor Legal Counsel by total dollars (\$1 billion)
 - #5 in PIPE Placement Agent Law Firms by total dollars (\$250 million)
-

Rankings

Thomson Reuters U.S. Municipals Review

- #3 Bond Counsel, Long and Short Term (\$13.151 billion; 92 issues), Q1-Q3 2012

SEC New Registrations Report

- #8 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$1,170,350,000)
- #9 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (4)
- #9 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$1,001,425,000)
- #12 in Lead Underwriter's Counsel for Completed IPOs by number of registrations (3)
- Served as Lead Underwriter's Counsel in 16th largest IPO (\$595,000,000)

U.S. News and World Report/Best Lawyers

- Recognized as a Tier 1 Energy Law practice in the United States
- Recognized as a Tier 1 Oil & Gas Law practice in the United States
- Recognized as a Tier 1 Project Finance Law practice in the United States
- Recognized as a Tier 1 Intellectual Property Litigation practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Patent Law practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Patent Litigation practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Trademark Law practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Copyright Law practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Energy Law practice in Austin and Houston
- Recognized as a Tier 1 Banking and Finance Law practice in Dallas and Houston
- Recognized as a Tier 1 Commercial Litigation practice in Dallas
- Recognized as a Tier 1 Eminent Domain & Condemnation Litigation practice in Dallas and Houston
- Recognized as a Tier 1 Tax Law practice in Dallas and Houston
- Recognized as a Tier 1 Intellectual Property Litigation practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Patent Law practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Patent Litigation practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Trademark Law practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Copyright Law practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law practice in Houston
- Recognized as a Tier 1 Corporate Law practice in Houston
- Recognized as a Tier 1 Employee Benefits (ERISA) Law practice in Houston
- Recognized as a Tier 1 Information Technology Law practice in Houston
- Recognized as a Tier 1 Environmental Litigation practice in Houston
- Recognized as a Tier 1 Trusts & Estates Litigation practice in Houston
- Recognized as a Tier 1 Mergers & Acquisitions Law practice in Houston

Rankings

- Recognized as a Tier 1 Oil & Gas Law practice in Houston
- Recognized as a Tier 1 Project Finance Law practice in Houston
- Recognized as a Tier 1 Public Finance Law practice in Houston
- Recognized as a Tier 1 Real Estate Law practice in Houston
- Recognized as a Tier 1 Trusts & Estates Law practice in Houston
- Recognized as a Tier 1 Antitrust Litigation practice in Dallas
- Recognized as a Tier 1 Securitization and Structured Finance Law practice in Dallas
- Recognized as a Tier 1 Administrative/Regulatory Law practice in Austin

mergermarket M&A League Table of Legal Advisers

- #10 Legal Advisor for M&A transactions in Texas by volume (14 deals), Q1-Q3 2012
- #8 Legal Advisor for M&A transactions in Colorado by volume (4 deals), Q1-Q3 2012

Bloomberg M&A Legal Advisory League Tables

- #14 in Hong Kong Announced Deals (\$638 million), Q1-Q3 2012

Bloomberg Legal Advisor League Tables for Capital Markets

- #5 in U.S. Equity Offerings, Manager Advisor, by volume (\$8.347 billion), Q1-Q3 2012
- #7 in Global Equity, Equity-Linked and Rights Offerings, Manager Advisor, by volume (\$8.347 billion), Q1-Q3 2012
- #8 in U.S. Equity Offerings (IPOs), Manager Advisor, by volume (\$819 million), Q1-Q3 2012
- #13 in U.S. High Yield Debt, Manager Advisor, by volume (\$1.85 billion), Q1-Q3 2012
- #14 in U.S. Equity Offerings, Issuer Advisor, by volume (\$2.462 billion), Q1-Q3 2012
- #17 in Global Equity (IPOs), Manager Advisor, by volume (\$819 million), Q1-Q3 2012

September 2012

Chambers and Partners Latin America

- Recognized as one of the leading Projects practices in Latin America

SEC New Registrations Report

- #8 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$1,051,425,000)
 - #9 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (4)
 - #9 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$789,750,000)
 - Served as Lead Underwriter's Counsel in 12th largest IPO (\$595,000,000)
-

Rankings

August 2012

Deal Makers Law Awards

- Recognized as Intellectual Property Law Firm of the Year in North America, 2012
- Recognized as Real Estate Law Firm of the Year in North America, 2012
- Recognized as Corporate Law Firm of the Year in North America, 2012

SEC New Registrations Report

- #7 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (4)
- #8 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$987,500,000)
- Served as Lead Underwriter's Counsel in 10th largest IPO (\$595,000,000)
- #13 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$595,000,000)

July 2012

SEC New Registrations Report

- #8 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (3)
- Served as Lead Underwriter's Counsel in the 8th largest IPO (\$595,000,000)
- #9 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$815,000,000)
- #12 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$595,000,000)

mergermarket M&A League Table of Legal Advisers

- #8 Legal Advisor for M&A transactions in Texas by volume (11 deals), *First Half 2012*
- #14 Legal Advisor for M&A transactions in Texas by value (\$4.871 billion), *First Half 2012*

PlacementTracker PIPE Market League Tables

- #14 PIPE Market Placement Agent's Counsel by number of deals (1), *First Half 2012*

Bloomberg M&A Legal Advisory League Tables

- #7 in Hong Kong Announced Deals (\$638 million), *First Half 2012*

Bloomberg Legal Advisor League Tables for Capital Markets

- #7 in U.S. Equity Offerings, Manager Advisor, by volume (\$4.466 billion), *First Half 2012*
- #8 in U.S. High Yield Debt, Manager Advisor, by volume (\$1.85 billion), *First Half 2012*
- #9 in U.S. Equity Offerings (IPOs), Manager Advisor, by volume (\$595 million), *First Half 2012*

Rankings

- #10 in Global Equity, Equity-Linked and Rights Offerings, Manager Advisor, by volume (\$4.466 billion, 8 deals), *First Half 2012*
- #16 in Global Equity (IPOs), Manager Advisor, by volume (\$595 million), *First Half 2012*
- #18 in Global Bonds, Manager Advisor, by volume (\$3.4 billion), *First Half 2012*

June 2012

SEC New Registrations Report

- Served as Lead Underwriter's Counsel in the 9th largest IPO (\$595,000,000)
- #11 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (2)
- #11 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$595,000,000)
- #10 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$595,000,000)
- Served as Underwriter's Counsel in the 7th largest IPO (\$595,000,000)

Thomson Reuters U.S. Municipals Review

- #10 Underwriter's Counsel (\$2.822 billion), *First Half 2012*

Chambers and Partners Latin America

- Recommended for Client Service in Banking and Finance in Latin America
- Recognized as one of the leading Banking and Finance practices in Latin America

Chambers and Partners USA

- Recognized as one of the leading law firms in the United States in 5 practice areas
- Recognized as one of the leading law firms in Texas in 9 practice areas
- Recognized as a Band 1 Electricity (State Regulatory & Litigation) practice in Texas
- Recognized as a Band 1 Technology (Corporate & Commercial) practice in Texas
- Recognized as one of the leading Electricity (Regulatory & Litigation) practices in the United States
- Recognized as one of the leading Oil & Gas (Regulatory & Litigation) practices in the United States
- Recognized as one of the leading Oil & Gas (Transactional) practices in the United States
- Recognized as one of the leading Oil & Gas (Projects) practices in the United States
- Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States
- Recognized as one of the leading Intellectual Property practices in the United States (*Kenyon*)
- Recognized as one of the leading International Trade practices in the United States (*Kenyon*)
- Recognized as one of the leading Antitrust practices in Texas
- Recognized as one of the leading Banking & Finance practices in Texas
- Recognized as one of the leading Bankruptcy/Restructuring practices in Texas

Rankings

- Recognized as one of the leading Corporate/M&A practices in Texas
- Recognized as one of the leading Environmental practices in Texas
- Recognized as one of the leading Real Estate practices in Texas
- Recognized as one of the leading Tax practices in Texas
- Recognized as one of the leading Intellectual Property practices in New York (*Kenyon*)

Legal 500

- Recognized as one of the most recommended law firms in the US in 12 practice areas
- Recognized as one of the most recommended law firms for Real Estate
- Recognized as one of the most recommended law firms for Energy (Transactions)
- Recognized as one of the most recommended law firms for Domestic Tax (Central US)
- Recognized as one of the most recommended law firms for Energy (Renewables and Alternative Energy)
- Recognized as one of the most recommended law firms for Energy (Regulatory)
- Recognized as one of the most recommended law firms for Corporate Restructuring
- Recognized as one of the most recommended law firms for Capital Markets Equity Offerings (Advice to Managers)
- Recognized as one of the most recommended law firms for Capital Markets Equity Offerings (Advice to Issuers)
- Recognized as one of the most recommended law firms for Capital Markets Debt Offerings (Advice to Lenders)
- Recognized as one of the most recommended law firms for Mergers, Acquisitions and Buyouts
- Recognized as one of the most recommended law firms for Media, Technology and Telecoms Transactions
- Recognized as one of the most recommended law firms for Project Finance (Advice to Sponsors)
- Recognized as one of the most recommended law firms for Intellectual Property (Copyright) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Trademark Litigation) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Trademarks: Non-Contentious) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Litigation: Full Coverage) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Licensing & Transactional) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Prosecution: Utility & Design Patents) (*Kenyon*)

May 2012

Intellectual Asset Management Magazine

- Recognized as a recommended Patent practice in New York, Patent 1000, 2012 (*Kenyon*)
- Recognized as one of the Leading Patent & Technology Licensing practices in the World, IAM 250, 2012 (*Kenyon*)

Rankings

Managing Intellectual Property

- Recognized as a Recommended Bio/Life Sciences Practice in the United States, World IP Survey (*Kenyon*)
 - Recognized as a Recommended International Trade Commission Practice in the United States, World IP Survey (*Kenyon*)
 - Recognized as a Recommended Patent Prosecution Practice in the United States, World IP Survey (*Kenyon*)
 - Recognized as a Recommended Patent (Contentious) Practice in the United States, World IP Survey (*Kenyon*)
 - Recognized as a Recommended Trademark Prosecution Practice in the United States, World IP Survey (*Kenyon*)
 - Recognized as a Recommended Trademark (Contentious) Practice in the United States, World IP Survey (*Kenyon*)
 - Recognized as a Recommended Copyright Practice in the United States, World IP Survey (*Kenyon*)
-

April 2012

M&A Atlas Awards

- Recognized for work on the merger of Holly Corporation and Frontier Oil Corporation, which was nominated as the North America M&A Deal of the Year (deal range \$1 billion plus)
- Recognized for work on the merger of Holly Corporation and Frontier Oil Corporation, which was nominated as the Energy & Services Deal of the Year

PrivateRaise.com® The PIPEs Report League Tables

- #9 in PIPE Issuer Placement Agent Law Firms by number of deals advised (1)
- #13 in PIPE Issuer Legal Counsel by number of deals advised (2)

mergermarket M&A League Table of Legal Advisers

- #4 Legal Advisor for M&A transactions in Texas by volume (5 deals), Q1 2012
- #9 Legal Advisor for M&A transactions in Texas by value (\$3.143 billion), Q1 2012
- Served as counsel to the target in the 8th largest M&A Deal in the U.S., Q1 2012
- #14 Legal Advisor for M&A transactions in the West by value (\$3.135 billion), Q1 2012
- #14 Legal Advisor for M&A transactions in the South by volume (6 deals), Q1 2012

Austin Law Firm Diversity Report Card

- Received an "A" rating for diversity achievements in 2011

Asset-Backed Alert

- #17 Top Issuer Counsel for U.S. ABS/MBS, 2011
-

Rankings

The American Lawyer Corporate Scorecard

- #1 in U.S. IPOs, Underwriter's Counsel, based on proceeds (\$4.36 billion), *Full Year 2011*
- #3 in Municipal Bonds, Underwriter's Counsel, based on number of issues (156 issues), *Full Year 2011*
- #5 in U.S. IPOs, Issuer's Counsel, based on number of issues (4 issues), *Full Year 2011*
- #5 in U.S. IPOs, Underwriter's Counsel, based on number of issues (5 issues), *Full Year 2011*
- #9 in Private Equity, based on proceeds (\$5.663 billion), *Full Year 2011*
- #14 in Municipal Bonds, Underwriter's Counsel, based on proceeds (\$3.459 billion), *Full Year 2011*

Verdict Search

- Represented the Plaintiff in the eleventh largest Contracts-related verdict in Texas (\$3.08 million), *2011*

Bloomberg M&A Legal Advisory League Tables

- #17 in Canadian Announced Deals (\$3.896 billion), *Q1 2012*

Bloomberg Legal Advisor League Tables for Capital Markets

- #18 in U.S. Equity Offerings, Issuer Advisor, by volume (\$751 million), *Q1 2012*
- #20 in Global Bonds, Manager Advisor, by volume (\$2 billion), *Q1 2012*

Dow Jones Private Equity Analyst

- Recognized as one of the "Most Active Law Firms," both by number of deals consummated and by number of funds represented by year-end 2011

March 2012

Chambers and Partners Global

- Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States
- Recognized as one of the leading Oil & Gas (Projects) practices in the United States
- Recognized as one of the leading Oil & Gas (Transactional) practices in the United States
- Recognized as one of the leading Oil & Gas (Regulatory & Litigation) practices in the United States
- Recognized as one of the leading Intellectual Property practices in the United States (*Kenyon*)

Euromoney

- Winner of the 2012 Women in Business Law Awards' "Best National Firm for Women in Business Law" in North America (*Kenyon*)
-

Rankings

February 2012

SEC New Registrations Report

- #10 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$250,000,000)
- Served as Issuer's Counsel in the 11th largest IPO (\$250,000,000)
- #11 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (1)

Deal Makers Law Awards

- Recognized as Capital Markets Law Firm of the Year, 2012

Thomson Reuters U.S. Municipals Review

- #5 Bond Counsel Long and Short Term (\$12.390 billion; 94 issues), *Full Year 2011*

Thomson Reuters Capital Markets Review

- #10 Issuer Advisor, U.S. Equity and Equity-related, by volume (15 deals), *Full Year 2011*
- #10 Manager Advisor, U.S. Equity and Equity-related, by value (\$8.101 billion), *Full Year 2011*
- # 13 Manager Advisor, U.S. Equity and Equity-related, by volume (15 deals), *Full Year 2011*
- #19 Issuer Advisor, U.S. Equity and Equity-related, by value (\$3.315 billion), *Full Year 2011*
- #20 Manager Advisor, U.S. Straight Debt Excluding ABS and MBS, by volume (14 deals), *Full Year 2011*

January 2012

Bloomberg Legal Advisor League Tables for Capital Markets

- #2 in U.S. Equity Offerings (IPOs), Manager Advisor, by volume (\$4.360 billion, 5 issues), *Full Year 2011*
- #7 in Global Equity (IPOs), Manager Advisor, by volume (\$4.360 billion), *Full Year 2011*
- #12 in U.S. Equity Offerings, Issuer Advisor, by volume (\$3.139 billion, 14 Issues), *Full Year 2011*
- #8 in U.S. Equity Offerings, Manager Advisor, by volume (\$7.924 billion, 15 issues), *Full Year 2011*
- #13 in Global Equity, Equity-Linked and Rights Offerings, Manager Advisor, by volume (\$7.924 billion), *Full Year 2011*
- #13 in U.S. High Yield Debt, Manager Advisor, by volume (\$2.4 billion, 4 deals) *Full Year 2011*
- #19 in Global Bonds, Issuer Advisor, by volume (\$5.5 billion), *Full Year 2011*
- #20 in U.S. Investment Grade Debt, Issuer Advisor, by volume (\$7.750 billion), *Full Year 2011*

Bloomberg M&A Legal Advisory League Tables

- #20 in Canadian Announced Deals (10 deals), *Full Year 2011*

Rankings

mergermarket M&A League Table of Legal Advisers

- #12 Legal Advisor for U.S. Buyouts by value (\$5.663 billion), *Full Year 2011*
- #4 Legal Advisor for M&A transactions in Texas by volume (28 deals), *Full Year 2011*
- Served as counsel to the bidder in the 5th largest M&A Deal in Texas, *Full Year 2011*
- Served as counsel to the target in the 6th largest M&A Deal in Texas, *Full Year 2011*
- Served as counsel to the target in the 9th largest M&A Deal in Texas, *Full Year 2011*
- Served as counsel to the bidder in the 10th largest M&A Deal in Texas, *Full Year 2011*

The Deal

- #5 in Top Law Firms on M&A Deals, *2011*

World Trademark Review

- Recognized as a Leading Trademark practice (*Kenyon*)

MultiCultural Law Magazine

- Recognized as one of the "2012 Top 100 Law Firms for Diversity" (*Kenyon*)

Rankings

December 2011

SEC New Registrations Report

- #4 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$3,676,498,000)
- Served as Lead Underwriter's Counsel in fifth largest completed IPO in 2011 (\$2,863,998,000)
- #9 in Lead Underwriter's Counsel for Completed IPOs by number of registrations (4)
- #11 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$1,818,625,000)
- #12 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (7)
- #13 in Issuer's Counsel Fees for Completed IPOs by total fee amount (\$5,160,000)

Benchmark Litigation

- Recognized as a "Highly Recommended " Fifth Circuit Litigation Firm in Texas
- Recognized as a Recommended Litigation Practice in Texas

November 2011

In-House Law Departments at the Top 500 Companies ALM

- Recognized as a 2012 "Go-To Law Firm" in the area of Contracts Litigation and Labor Litigation by Aetna and in the area of Corporate Transactions/M&A by Apache Corp, El Paso, Energy Transfer Equity and Oneok

SEC New Registrations Report

- #4 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$3,378,998,000)
- #10 in Lead Underwriter's Counsel for Completed IPOs by number of registrations (3)
- #11 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (7)
- #12 in Lead Underwriter's counsel for Pre-Effective IPOs by maximum offering price (\$1,818,625,000)

U.S. News and World Report/Best Lawyers

- Recognized as a Tier 1 Energy Law practice in the United States
- Recognized as a Tier 1 Trusts & Estates Litigation practice in the United States
- Recognized as a Tier 1 Oil & Gas Law practice in the United States
- Recognized as a Tier 1 Project Finance Law practice in the United States
- Recognized as a Tier 1 Intellectual Property Litigation practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Patent Law practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Patent Litigation practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Trademark Law practice in the United States (*Kenyon*)
- Recognized as a Tier 1 Administrative/Regulatory Law practice in Austin and Houston

Rankings

- Recognized as a Tier 1 Banking and Finance Law practice in Austin and Houston
- Recognized as a Tier 1 Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law practice in Houston
- Recognized as a Tier 1 Corporate Law practice in Houston
- Recognized as a Tier 1 Eminent Domain and Condemnation Law practice in Houston
- Recognized as a Tier 1 Employee Benefits (ERISA) Law practice in Houston
- Recognized as a Tier 1 Energy Law practice in Austin and Houston
- Recognized as a Tier 1 Information Technology Law practice in Houston
- Recognized as a Tier 1 Eminent Domain & Condemnation Law Litigation practice in Houston
- Recognized as a Tier 1 Trusts & Estates Litigation practice in Houston
- Recognized as a Tier 1 Mergers & Acquisitions Law practice in Houston
- Recognized as a Tier 1 Oil & Gas Law practice in Houston
- Recognized as a Tier 1 Project Finance Law practice in Houston
- Recognized as a Tier 1 Public Finance Law practice in Houston
- Recognized as a Tier 1 Real Estate Law practice in Houston
- Recognized as a Tier 1 Securitization & Structured Finance Law practice in Dallas
- Recognized as a Tier 1 Tax Law practice in Houston
- Recognized as a Tier 1 Trusts & Estates Law practice in Houston
- Recognized as a Tier 1 Intellectual Property Litigation practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Patent Law practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Patent Litigation practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Trademark Law practice in New York City (*Kenyon*)

October 2011

Thomson Reuters U.S. Municipals Review

- #3 Bond Counsel, Long and Short Term (\$12.0949 billion; 68 issues), Q1-Q3 2011

Thomson Reuters Capital Markets Review

- #9 Manager Advisor, U.S. Equity and Equity-related, by value (\$6.58 billion), Q1-Q3 2011
- #13 Manager Advisor, U.S. Equity and Equity-related, by volume (11 deals), Q1-Q3 2011
- #18 Issuer Advisor, U.S. Equity and Equity-related, by volume (8 deals), Q1-Q3 2011
- #19 Manager Advisor, U.S. Straight Debt Excluding ABS & MBS, by volume (12 deals), Q1-Q3 2011

Thomson Reuters Mergers & Acquisitions Review

- #18 Legal Advisor, U.S. Small-Cap M&A, Undisclosed Values and Values up to \$50 million, by value (\$130.8 million), Q1-Q3 2011

Rankings

- #18 Legal Advisor, Completed M&A with any Chinese Involvement (Emerging Markets), by value (\$2.45 billion), Q1-Q3 2011

Bloomberg Legal Advisor League Tables for Capital Markets

- #2 in U.S. Equity Offerings (IPOs), Manager Advisor, by volume (\$3.717 billion), Q1-Q3 2011
- #6 in U.S. Equity Offerings, Manager Advisor, by volume (\$6.43 billion), Q1-Q3 2011
- #7 in Global Equity (IPOs), Manager Advisor, by volume (\$3.717 billion), Q1-Q3 2011
- #7 in U.S. Equity Offerings (IPOs), Manager Advisor, by deal count (3 issues), Q1-Q3 2011
- #10 in U.S. Equity Offerings, Manager Advisor, by deal count (11 issues), Q1-Q3 2011
- #13 in Global Equity, Equity-Linked and Rights Offerings, Manager Advisor, by volume (\$6.430 billion), Q1-Q3 2011
- #14 in U.S. High Yield Debt, Manager Advisor, by volume (\$1 billion), Q1-Q3 2011
- #18 in Global Bonds, Issuer Advisor, by volume (\$5.5 billion), Q1-Q3 2011
- #20 in Global Bonds, Issuer Advisor, by deal count (5 issues), Q1-Q3 2011
- #20 in U.S. Investment Grade Debt, Issuer Advisor, by volume (\$7.75 billion), Q1-Q3 2011

mergermarket M&A League Table of Legal Advisers

- Served as counsel to the bidder in the 3rd largest M&A Deal in Texas, Q1-Q3 2011
- #4 Legal Advisor for M&A transactions in Texas by volume (25 deals), Q1-Q3 2011
- Served as counsel to the target in the 6th largest M&A Deal in Texas, Q1-Q3 2011
- Served as counsel to the bidder in the 7th largest M&A Deal in Texas, Q1-Q3 2011
- Served as counsel to the target in the 8th largest M&A Deal in Texas, Q1-Q3 2011
- #12 Legal Adviser for M&A transactions in Texas by value (\$19.734 billion), Q1-Q3 2011
- #9 Legal Advisors for U.S. Buyouts by value (\$5.663 billion), Q1-Q3 2011
- #19 Legal Advisor for Global Buyouts by value (\$5.663 billion), Q1-Q3 2011

SEC New Registrations Report

- #3 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$3,078,998,000)
- #9 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (7)
- #11 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$1,755,375,000)

The M&A Advisor

- Finalist, Transaction of the Year, Energy Sector (representation of Sinopec in its acquisition of Occidental Petroleum Corporation's oil and gas assets)

Bloomberg M&A Legal Advisory League Tables

- #17 in Canadian Announced Deals (17 deals), Q1-Q3 2011

Rankings

September 2011

SEC New Registrations Report

- #3 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$3,078,998,000)
- #9 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (7)
- #12 in Lead Underwriter's Counsel for Pre-Effective IPOs by maximum offering price (\$1,643,125,000)
- #14 in Lead Underwriter's Counsel for Completed IPOs by number of registrations (2)

August 2011

Finance Monthly Magazine

- Intellectual Property Law Firm of the Year (USA) Award (*Kenyon*)

The Deal

- Served as counsel to fifth largest M&A deal (\$294 million), *August 2011*

InterContinental Finance Magazine

- Leading Federal Income Tax Law Firm of the Year, *North America 2011*
- Leading Intellectual Property & Trademarks Law Firm of the Year, *Texas 2011*
- Leading Mergers & Acquisitions Law Firm of the Year, *Texas 2011*

July 2011

SEC New Registrations Report

- Served as Underwriter's Counsel in the third largest IPO (\$2,863,998,000)
- #3 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$3,078,998,000)
- #12 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (5)
- #13 in Lead Underwriter's Counsel for Completed IPOs by number of registrations (2)

mergermarket M&A League Table of Legal Advisers

- Served as counsel to the target in the 3rd largest M&A Deal in Texas, *First Half 2011*
 - Served as counsel to the bidder in the 4th largest M&A Deal in Texas, *First Half 2011*
 - Served as counsel to the target in the 5th largest M&A Deal in Texas, *First Half 2011*
 - #6 Legal Advisor for M&A transactions in Texas by volume (12 deals), *First Half 2011*
-

Rankings

- #11 Legal Advisor for M&A transactions in Texas by value (\$12.253 billion), *First Half 2011*

Bloomberg Legal Advisor League Tables for Capital Markets

- #2 in U.S. Equity Offerings (IPOs), Manager Advisor (\$3.47 billion; 2 issues), *First Half 2011*
- #5 in U.S. Equity Offerings, Manager Advisor (\$5.96 billion; 9 issues), *First Half 2011*
- #6 in Global Equity (IPOs), Manager Advisor (\$3.47 billion; 2 issues), *First Half 2011*
- #11 in Global Equity, Equity-Linked and Rights Offerings, Manager Advisor (\$5.96 billion; 9 issues), *First Half 2011*
- #12 in Global Bonds, Issuer Advisor (\$5 billion; 4 issues), *First Half 2011*
- #13 in U.S. Investment Grade Debt, Issuer Advisor (\$6.5 billion; 6 issues), *First Half 2011*
- #13 in U.S. High Yield Debt, Manager Advisor (\$1 billion; 2 issues), *First Half 2011*
- #17 in U.S. Corporates, Issuer Advisor (\$7.467 billion; 10 issues), *First Half 2011*
- #18 in U.S. Investment Grade Debt, Manager Advisor (\$3.69 billion; 7 issues), *First Half 2011*
- #20 in U.S. Corporates, Manager Advisor (\$4.69 billion; 9 issues), *First Half 2011*

Thomson Reuters Mergers & Acquisitions Review

- #14 Legal Advisor, Completed M&A with any Chinese Involvement, by value (\$2.45 billion) Q2 2011

June 2011

Deal Makers Law Awards

- Recognized as Mergers & Acquisitions Law Firm of the Year, 2011
- Recognized as Intellectual Property Law Firm of the Year in the United States, 2011 (*Kenyon*)

Chambers and Partners Latin America

- Recommended for Client Service in Banking and Finance in Latin America
- Recognized as one of the leading Banking and Finance practices in Latin America

Chambers and Partners USA

- Recognized as a Band 1 Technology (Corporate & Commercial) practice in Texas
 - Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States
 - Recognized as one of the leading Antitrust practices in Texas
 - Recognized as one of the leading Banking & Finance practices in Texas
 - Recognized as one of the leading Corporate/M&A practices in Texas
 - Recognized as one of the leading Real Estate practices in Texas
 - Recognized as one of the leading Oil & Gas (Transactional) practices in the United States
-

Rankings

- Recognized as one of the leading Oil & Gas (Regulatory & Litigation) practices in the United States
- Recognized as one of the leading Bankruptcy/Restructuring practices in Texas
- Recognized as one of the leading Environmental practices in Texas
- Recognized as one of the leading Oil & Gas (Projects) practices in the United States
- Recognized as one of the leading Litigation practices in Texas
- Recognized as one of the leading Electricity (Regulatory & Litigation) practices in the United States
- Recognized as a Band 1 Electricity (Regulatory & Litigation) practice in Texas
- Recognized as one of the leading Tax practices in Texas
- Recognized as one of the leading Intellectual Property practices in the United States (*Kenyon*)
- Recognized as one of the leading Intellectual Property practices in New York (*Kenyon*)

Legal 500

- Recognized as one of the most recommended law firms for Mergers, Acquisitions and Buyouts
- Recognized as one of the most recommended law firms for Real Estate and Construction
- Recognized as one of the most recommended law firms for Media, Technology and Telecoms
- Recognized as one of the most recommended law firms for Project Finance (Advice to Sponsors)
- Recognized as one of the most recommended law firms for Intellectual Property (Copyright) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Trademark Litigation) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Trademarks: Non-Contentious) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Litigation: Full Coverage) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Licensing & Transactional) (*Kenyon*)
- Recognized as one of the most recommended law firms for Intellectual Property (Patent Prosecution: Utility & Design Patents) (*Kenyon*)

May 2011

SEC New Registrations Report

- Served as Underwriter's Counsel to second largest IPO (\$2,863,998,000)
- #3 in Underwriter's Counsel for Completed IPOs by maximum offering price (\$2,863,998,000)
- #11 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (3)

Thomson Reuters Capital Markets Review

- #14 Manager Advisor, U.S. Straight Debt Excluding ABS & MBS, by volume (6 deals), Q1 2011
 - #14 Manager Advisor, in U.S. Equity and Equity-related, by volume (5 deals), Q1 2011
-

Rankings

- #16 Manager Advisor, U.S. Debt, Equity and Equity-related, by volume (11 deals), Q1 2011
- #18 Manager Advisor, U.S. Straight Debt Including ABS & MBS, by volume (6 deals), Q1 2011

Thomson Reuters Mergers & Acquisitions Review

- #6 Legal Advisor, Completed M&A with any Chinese Involvement, by value (\$2.45 billion), Q1 2011
- #7 Legal Advisor, Announced M&A with any French Involvement, by value (\$1.92 billion), Q1 2011
- #10 Legal Advisor, Completed M&A with any Asia Pacific Involvement (Emerging Market), by value (\$2.45 billion), Q1 2011
- #11 Legal Advisor, Completed M&A with any Latin American Involvement, by value (\$2.45 billion), Q1 2011
- #12 Legal Advisor, Completed M&A with any Asian (Ex-Japan) Involvement, by value (\$2.45 billion), Q1 2011
- #15 Legal Advisor, Small-Cap M&A, Undisclosed Values and Values up to \$50 million, with Latin American Involvement, by volume (1 deal), Q1 2011
- #18 Legal Advisor, Mid-Market M&A, Undisclosed Values and Values up to \$500 million, with Latin American Involvement, by volume (1 deal), Q1 2011
- #18 Legal Advisor, Completed M&A with any BRIC Involvement, by value (\$2.45 billion), Q1 2011

Intellectual Asset Management Magazine

- Recognized as one of the Leading Patent & Technology Licensing practices in the World, IAM 250, 2011 (Kenyon)

Managing Intellectual Property

- Recognized as a Recommended Bio/Life Sciences Practice in the United States, World IP Survey (Kenyon)
- Recognized as a Recommended International Trade Commission Practice in the United States, World IP Survey (Kenyon)
- Recognized as a Recommended Patent Prosecution Practice in the United States, World IP Survey (Kenyon)
- Recognized as a Recommended Patent (Contentious) Practice in the United States, World IP Survey (Kenyon)
- Recognized as a Recommended Trademark Prosecution Practice in the United States, World IP Survey (Kenyon)
- Recognized as a Recommended Trademark (Contentious) Practice in the United States, World IP Survey (Kenyon)
- Recognized as a Recommended Copyright Practice in the United States, World IP Survey (Kenyon)
- Honored with the Strength in Diversity Award (Kenyon)

April 2011

Dow Jones Private Equity Analyst

- Recognized as one of the "Most Active Law Firms," both by number of deals consummated and by number of funds represented by year-end 2010

Rankings

Bloomberg Legal Advisor League Tables for Capital Markets

- #2 in Global Equity (IPOs), Manager Advisor (\$3.29 billion; 1 issue), Q1 2011
- #2 in U.S. Equity Offerings (IPOs), Manager Advisor (\$3.29 billion; 1 issue), Q1 2011
- #2 in U.S. Equity Offerings, Manager Advisor (\$4.7 billion; 5 issues), Q1 2011
- #8 in Global Equity, Equity-Linked and Rights Offerings, Manager Advisor (\$4.7 billion; 5 issues), Q1 2011
- #11 in U.S. High Yield Debt, Manager Advisor (\$1 billion; 2 issues), Q1 2011

SEC New Registrations Report

- Served as Underwriter's Counsel to second largest IPO (\$2,863,998,000)
- #2 in Lead Underwriter's Counsel for Completed IPOs by maximum offering price (\$2,863,998,000)
- #10 in Lead Underwriter's Counsel for Pre-Effective IPOs by number of registrations (3)
- #12 in Lead Underwriter's Counsel for Completed IPOs by number of registrations (1)

PrivateRaise.com® The PIPEs Report League Tables

- #10 in PIPE Placement Agent Law Firms by number of deals advised (1)

The American Lawyer Corporate Scorecard

- #2 in Municipal Bonds, Underwriter's Counsel, based on number of issues (206), Full Year 2010
- #5 in Equities, Issuer's Counsel, based on number of issues (16), Full Year 2010
- #9 in Municipal Bonds, Underwriter's Counsel, based on proceeds (\$6.39 billion), Full Year 2010

March 2011

M&A Atlas Awards

- Recognized for work on the Williams Partners LP acquisition of Williams Pipeline Partners L.P., which was selected as the Corporate M&A Deal of the Year (deal range \$10 to \$15 billion USD)
- Recognized for work on the General Motors Company acquisition of AmeriCredit Corp., which was selected as the Corporate M&A Deal of the Year (deal range \$1 to \$5 billion USD)

SEC New Registrations Report

- #2 in Lead Underwriter's Counsel for Completed IPOs
 - #2 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$2,863,998,000)
 - #9 in Lead Underwriter's Counsel for IPOs by number of registrations (1)
 - #14 in Lead Underwriter's Counsel for offerings by number of registrations (2)
-

Rankings

Intellectual Property Today

- Recognized as one of the 2011 Top 20 Patent Firms in the United States (*Kenyon*)
- Recognized as one of the 2011 Top 20 Trademark Firms in the United States (*Kenyon*)

February 2011

The Deal

- Served as counsel to the third Largest IPO in US History, Deals of the Year, 2010

mergermarket M&A League Table of Legal Advisers

- Served as counsel to the bidder in the 2nd largest M&A Deal in Texas, *Full Year 2010*
- #6 Legal Advisor for mid-market M&A transactions in Texas by volume (7 deals), *Full Year 2010*
- Served as counsel to the bidder in 3 of the top 10 announced deals in Texas, *Full Year 2010*
- Served as counsel to the bidder in the 8th largest M&A Deal in Texas, *Full Year 2010*
- Served as counsel to the bidder in the 9th largest M&A Deal in Texas, *Full Year 2010*
- #11 Legal Advisor for mid-market M&A transactions in Texas by value (\$477 million), *Full Year 2010*
- #14 Legal Advisor for M&A transactions in Texas by volume (16 deals), *Full Year 2010*
- #8 Legal Advisor for M&A transactions in Texas by value (\$19.7 billion), *Full Year 2010*

Thomson Reuters Capital Markets Review

- #9 Issuer Advisor, U.S. Equity and Equity-related, by volume (17 deals), *Full Year 2010*
- #18 Manager Advisor, U.S. Equity and Equity-related, by volume (18 deals), *Full Year 2010*

Business Review - Online

- Best Real Estate Deals: Private Green Deal of the Year Finalist

SEC New Registrations Report

- #1 in Lead Underwriter's Counsel for Completed IPOs
- #1 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$2,863,998,000)
- #7 in Lead Underwriter's Counsel for IPOs by number of registrations (1)

Chambers and Partners Global

- Recognized as one of the leading Oil & Gas (Projects) practices in the United States
- Recognized as one of the leading Oil & Gas (Transactional) practices in the United States
- Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States

Rankings

- Recognized as one of the leading Oil & Gas (Regulatory & Litigation) practices in the United States
- Recognized as one of the leading Intellectual Property practices in the United States (*Kenyon*)

January 2011

Bloomberg Legal Advisor League Tables for Capital Markets

- #6 in U.S. Equity Offerings (IPOs), Manager Advisor (\$1.16 billion; 3 issues), *Full Year 2010*
- #10 in U.S. Investment Grade Debt, Issuer Advisor (\$12.85 billion; 14 issues), *Full Year 2010*
- #11 in U.S. Equity Offerings, Issuer Advisor (\$3.46 billion; 14 issues), *Full Year 2010*
- #12 in U.S. Corporates, Issuer Advisor (\$14.98 billion; 22 issues), *Full Year 2010*
- #13 in U.S. Equity Offerings, Manager Advisor (\$3.85 billion; 15 issues), *Full Year 2010*
- #14 in U.S. High Yield Debt, Manager Advisor (\$3.1 billion; 4 issues), *Full Year 2010*

Latin Lawyer

- M&A Deal of the Year Runner-Up, 2011

Benchmark Litigation

- Recognized as one of the leading Litigation Practices in Texas

World Finance

- Recognized as the 2011 "Best Intellectual Property Firm" in the United States (*Kenyon*)

Corporate INTL Magazine

- Recognized as the "2011 Clients Choice - Nationwide Intellectual Property Law Firm of the Year" (*Kenyon*)

PrivateRaise.com® The PIPEs Report League Tables

- #5 in PIPE Issuer Legal Counsel by total dollars (\$900 million)

Thomson Reuters U.S. Municipals Review

- #10 Underwriter's Counsel, Long and Short Term (\$6.395 billion; 206 issues), *Full Year 2010*
- #9 Underwriter's Counsel (\$6.395 billion; 206 issues), *Full Year 2010*
- #8 Bond Counsel, Long and Short Term (\$11.725 billion; 99 issues), *Full Year 2010*

Lawyers World Magazine

- Recognized as the "2011 Patent Law Firm of the Year" (*Kenyon*)

Rankings

World Trademark Review

- Recognized as a Leading Trademark practice (*Kenyon*)

Financial Times

- Recognized for its Emergency Rebranding Services, Innovative Lawyers Special Report (*Kenyon*)

Intellectual Property Magazine

- Shortlisted for "Trademark Firm of the Year 2011" (*Kenyon*)

Rankings

December 2010

SEC New Registrations Report

- #7 in Lead Underwriter's Counsel for offerings by maximum offering price (\$2,836,750,000)
 - #8 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$1,049,875,000)
 - #13 in Lead Underwriter's Counsel for IPOs by number of registrations (3)
-

November 2010

In-House Law Departments at the Top 500 Companies ALM

- Recognized as a 2011 "Go-To Law Firm" in the area of Contracts Litigation and Labor Litigation by Aetna and in the area of Corporate Transactions/M&A by Apache Corp, El Paso, Energy Transfer Equity and Oneok

Thomson Reuters Capital Markets Review

- #12 Manager Advisor, U.S. Equity and Equity-related, by volume (13 deals), Q1-Q3 2010
- #15 Issuer Advisor, U.S. Equity and Equity-related, by volume (10 deals), Q1-Q3 2010

SEC New Registrations Report

- #7 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$2,474,500,000)
- #11 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$749,875,000)
- #18 in Lead Underwriter's Counsel for Completed IPOs
- #20 in Lead Underwriter's Counsel for Pre-Effective IPOs

Thomson Reuters Mergers & Acquisitions Review

- #20 Legal Advisor, Small-Cap M&A, Undisclosed Values and Values up to \$50 million, by volume (21 deals), Q1-Q3 2010
-

October 2010

mergermarket M&A League Table of Legal Advisers

- Served as counsel to the bidder in the 6th largest M&A Deal in U.S. by value (\$9.121 billion), Q1-Q3 2010
- #7 Legal Advisor for M&A transactions in Texas by value (\$18.849 billion), Q1-Q3 2010
- #15 Legal Advisor for M&A transactions in Texas by volume (12 deals), Q1-Q3 2010
- Served as counsel to the bidder in the 2nd largest M&A Deal in Texas by value (\$9.121 billion), Q1-Q3 2010
- Served as counsel to the bidder in 5th largest M&A Deal in Texas by value (\$3.917 billion), Q1-Q3 2010

Rankings

Thomson Reuters U.S. Municipals Review

- #5 Bond Counsel, Long and Short Term (\$10.9 billion; 69 issues), Q1-Q3 2010
- #9 Underwriter's Counsel, American Recovery & Reinvestment Tax Act (\$1.8 billion; 21 issues), Q1-Q3 2010

Bloomberg Legal Advisor League Tables for Capital Markets

- #4 in U.S. Equity Offerings (IPOs), Manager Advisor (\$862 million; 2 issues), Q1-Q3 2010
- #9 in U.S. Equity Offerings, Manager Advisor (\$3.49 billion; 13 issues), Q1-Q3 2010
- #10 in U.S. Equity Offerings, Issuer Advisor (\$2.3 billion; 8 issues), Q1-Q3 2010
- #12 in U.S. High Yield Debt, Manager Advisor (\$2.1 billion; 2 issues), Q1-Q3 2010
- #15 in U.S. Investment Grade Debt, Issuer Advisor (\$7.8 billion; 10 issues), Q1-Q3 2010
- #19 in U.S. Corporates, Issuer Advisor (\$8.7 billion; 14 issues), Q1-Q3 2010
- #20 in Global Bonds, Issuer Advisor (\$3.5 billion; 5 issues), Q1-Q3 2010
- #20 in U.S. Corporates, Manager Advisor (\$6.2 billion; 11 issues), Q1-Q3 2010

SEC New Registrations Report

- #7 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$749,875,000)
- #14 in Lead Underwriter's Counsel for IPOs by number of registrations (2)
- #16 in Lead Underwriter's Counsel for Completed IPOs
- #14 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$1,274,500,000)

September 2010

U.S. News and World Report/Best Lawyers

- Recognized as a Tier 1 Energy practice in the United States
 - Recognized as a Tier 1 Oil and Gas practice in the United States
 - Recognized as a Tier 1 Project Finance practice in the United States
 - Recognized as a Tier 1 Intellectual Property Litigation practice in the United States (*Kenyon*)
 - Recognized as a Tier 1 Patent Law practice in the United States (*Kenyon*)
 - Recognized as a Tier 1 Patent Litigation practice in the United States (*Kenyon*)
 - Recognized as a Tier 1 Trademark Law practice in the United States (*Kenyon*)
 - Recognized as one of the leading Banking and Finance practices in the United States
 - Recognized as one of the leading Mergers and Acquisitions practices in the United States
 - Recognized as one of the leading Securitization and Structured Finance practices in the United States
 - Recognized as one of the leading Corporate practices in the United States
 - Recognized as one of the leading General Commercial Litigation practices in the United States
 - Recognized as one of the leading Tax practices in the United States
-

Rankings

- Recognized as a Tier 1 Intellectual Property Litigation practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Patent Law practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Patent Litigation practice in New York City (*Kenyon*)
- Recognized as a Tier 1 Trademark Law practice in New York City (*Kenyon*)

SEC New Registrations Report

- #6 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$749,875,000)
- #13 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$1,274,500,000)
- #13 in Lead Underwriter's Counsel for IPOs by number of registrations (2)
- #13 in Lead Underwriter's Counsel for Completed IPOs

August 2010

Finance Monthly Magazine

- Banking & Finance Law Firm of the Year (USA) Award

SEC New Registrations Report

- #6 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$749,875,000)
- #11 in Lead Underwriter's Counsel for Completed IPOs
- #12 in Lead Underwriter's Counsel for IPOs by number of registrations (2)
- #14 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$974,500,000)
- #19 in Lead Underwriter's Counsel for Pre-Effective IPOs

Thomson Reuters Capital Markets Review

- #8 Issuer Advisor, Worldwide Equity Issuance by U.S. Issuers, by volume (7 deals), *First Half 2010*
- #10 Manager Advisor, Worldwide Equity Issuance by U.S. Issuers, by volume (9 deals), *First Half 2010*
- #11 Manager Advisor, U.S. Common Stock, by volume (9 deals), *First Half 2010*
- #12 Issuer Advisor, U.S. Common Stock, by volume (7 deals), *First Half 2010*
- #13 Manager Advisor, U.S. Investment Grade Debt, by volume (4 deals), *First Half 2010*
- #15 Manager Advisor, U.S. Equity and Equity-related, by volume (9 deals), *First Half 2010*
- #16 Issuer Advisor, U.S. Equity and Equity-related, by volume (7 deals), *First Half 2010*
- #17 Manager Advisor, Global Secondary Offerings, by volume (8 deals), *First Half 2010*
- #17 Issuer Advisor, Global Secondary Offerings, by volume (7 deals), *First Half 2010*
- #19 Manager Advisor, Global Common Stock, by volume (9 deals) *First Half 2010*
- #20 Manager Advisor, U.S. Debt, Equity and Equity-related, by volume (14 deals), *First Half 2010*

Rankings

U.S. News and World Report/Best Lawyers

- Recognized as a Tier 1 Administrative/Regulatory Law practice in Houston
- Recognized as a Tier 1 Securitization and Structured Finance Law Practice in Dallas
- Recognized as a Tier 1 Banking and Finance Law practice in Houston
- Recognized as a Tier 1 Information Technology Law practice in Houston
- Recognized as a Tier 1 Public Finance Law practice in Houston
- Recognized as a Tier 1 Corporate Law practice in Houston
- Recognized as a Tier 1 Eminent Domain and Condemnation Law practice in Houston
- Recognized as a Tier 1 Energy Law practice in Houston
- Recognized as a Tier 1 Mergers & Acquisitions Law practice in Houston
- Recognized as a Tier 1 Oil & Gas Law practice in Houston
- Recognized as a Tier 1 Project Finance Law practice in Houston
- Recognized as a Tier 1 Real Estate Law practice in Houston
- Recognized as a Tier 1 Tax Law practice in Houston
- Recognized as a Tier 1 Trusts & Estates Law practice in Houston
- Recognized as a Tier 1 Banking and Finance Law practice in Austin
- Recognized as a Tier 1 Energy Law practice in Austin
- Recognized as a Tier 1 Energy Law practice in the United States
- Recognized as a Tier 1 Oil & Gas Law practice in the United States
- Recognized as a Tier 1 Project Finance Law practice in the United States

July 2010

SEC New Registrations Report

- #5 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$749,875,000)
- #9 in Lead Underwriter's Counsel for IPOs by number of registrations (2)
- #10 in Lead Underwriter's Counsel for Completed IPOs
- #13 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$974,500,000)
- #17 in Lead Underwriter's Counsel for Pre-Effective IPOs

Bloomberg Legal Advisor League Tables for Capital Markets

- #5 in U.S. Equity Offerings (IPOs), Manager Advisor (\$676 million; 1 issue), *First Half 2010*
- #9 in U.S. Equity Offerings, Issuer Advisor (\$1.87 billion; 7 issues), *First Half 2010*
- #10 in U.S. Equity Offerings, Manager Advisor (\$2.38 billion; 9 issues), *First Half 2010*
- #16 in U.S. Investment Grade Debt, Issuer Advisor (\$4 billion; 5 issues), *First Half 2010*
- #17 in U.S. Investment Grade Debt, Manager Advisor (\$3.8 billion; 8 issues), *First Half 2010*

Rankings

- #18 in Global Equity (IPOs), Manager Advisor (\$676 million; 1 issue), *First Half 2010*
- #20 in U.S. Corporates, Manager Advisor (\$4.1 billion; 9 issues), *First Half 2010*

mergermarket M&A League Table of Legal Advisers

- Served as counsel to the bidder in the 3rd largest M&A Deal in Texas, *First Half 2010*
- #8 Legal Advisor for mid-market M&A transactions in Texas by volume (3 deals), *First Half 2010*
- #17 Legal Advisor for M&A transactions in Texas by value (\$4.7 billion), *First Half 2010*
- #18 Legal Advisor for M&A transactions in Texas by volume (5 deals), *First Half 2010*

PrivateRaise.com® The PIPEs Report League Tables

- #20 in PIPE Placement Agent Legal Counsel by total dollars (\$27.85 million)

June 2010

Legal 500

- Recognized as one of the most recommended law firms for Mergers, Acquisitions and Buyouts
- Recognized as one of the most recommended law firms for Real Estate and Construction
- Recognized as one of the most recommended law firms for Media, Technology and Telecoms
- Recognized as one of the most recommended law firms for Energy Litigation
- Recognized as one of the most recommended law firms for Project Finance (Advice to Lender)

SEC New Registrations Report

- #5 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$588,000,000)
- #6 in Lead Underwriter's Counsel for Completed IPOs
- #12 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$974,500,000)

Chambers and Partners USA

- Recognized as one of the leading Litigation practices in Texas
 - Recognized as one of the leading Antitrust practices in Texas
 - Recognized as one of the leading Banking & Finance practices in Texas
 - Recognized as one of the leading Bankruptcy/Restructuring practices in Texas
 - Recognized as one of the leading Corporate/M&A practices in Texas
 - Recognized as one of the leading Environmental practices in Texas
 - Recognized as one of the leading Real Estate practices in Texas
 - Recognized as a Band 1 Technology (Corporate & Commercial) practice in Texas
-

Rankings

- Recognized as one of the leading Electricity (Regulatory & Litigation) practices in the United States
- Recognized as one of the leading Oil & Gas (Regulatory & Litigation) practices in the United States
- Recognized as one of the leading Oil & Gas (Transactional) practices in the United States
- Recognized as one of the leading Oil & Gas (Projects) practices in the United States
- Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States
- Recognized as one of the leading Tax practices in Texas
- Recognized as one of the leading Intellectual Property practices in the United States (*Kenyon*)
- Recognized as one of the leading Intellectual Property practices in New York (*Kenyon*)

May 2010

SEC New Registrations Report

- #8 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$974,500,000)

Texas Lawyer

- Represented clients in 2 of the Top 10 Deals of 2009.

The Deal

- #8 in Top Law Firms on M&A Deals in the Oil and Gas Industry

Thomson Reuters Capital Markets Review

- #6 Issuer Advisor, Worldwide Equity Issuance by U.S. Issuers, by volume (4 deals), Q1 2010
- #9 Issuer Advisor, U.S. Common Stock, by volume (4 deals), Q1 2010
- #10 Issuer Advisor, U.S. Equity and Equity-related, by volume (4 deals), Q1 2010
- #11 Manager Advisor, Worldwide Equity Issuance by U.S. Issuers, by volume (4 deals), Q1 2010
- #12 Manager Advisor, U.S. Investment Grade Debt, by volume (3 deals), Q1 2010
- #13 Manager Advisor, U.S. Common Stock, by volume (4 deals), Q1 2010
- #17 Manager Advisor, U.S. Equity and Equity-related, by volume (4 deals), Q1 2010
- #18 Issuer Advisor, U.S. Straight Debt, by volume (4 deals), Q1 2010
- #19 Manager Advisor, U.S. Debt, Equity and Equity-related, by volume (8 deals), Q1 2010

Managing Intellectual Property

- Recognized as a Recommended Bio/Life Sciences Practice in the United States, World IP Survey (*Kenyon*)
 - Recognized as a Recommended International Trade Commission Practice in the United States, World IP Survey (*Kenyon*)
 - Recognized as a Recommended Patent Prosecution Practice in the United States, World IP Survey (*Kenyon*)
-

Rankings

- Recognized as a Recommended Patent (Contentious) Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Trademark Prosecution Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Trademark (Contentious) Practice in the United States, World IP Survey (*Kenyon*)
- Recognized as a Recommended Copyright Practice in the United States, World IP Survey (*Kenyon*)
- Honored with the Strength in Diversity Award (*Kenyon*)

April 2010

SEC New Registrations Report

- #12 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$600,000,000)
- #15 in Lead Underwriter's Counsel for IPOs by number of registrations (2)
- #18 in Lead Underwriter's Counsel for Pre-Effective IPOs

mergermarket M&A League Table of Legal Advisers

- #11 Legal Advisor to the bidder in the U.S. by volume (2 deals), Q1 2010
- #16 Legal Advisor to the bidder in the U.S. by value (\$152 million), Q1 2010

PlacementTracker PIPE Market League Tables

- Among top 25 PIPE Investor's Counsel by number of deals, 2010
- Among top 25 PIPE Placement Agent's Counsel by number of deals, 2010

The American Lawyer Corporate Scorecard

- #1 in Municipal Bonds, Underwriter's Counsel, based on number of issues (165 issues), Full Year 2009
- #9 in Municipal Bonds, Underwriter's Counsel, based on proceeds (\$6.54 billion), Full Year 2009
- Represented the Creditors Committee in one of the largest emergencies (\$3.87 billion), 2009

PrivateRaise.com® The PIPEs Report League Tables

- #15 in PIPE Placement Agent Legal Counsel by total dollars (\$27.85 million)
- #14 in PIPE Placement Agent Legal Counsel by number of deals advised (1)
- #8 in PIPE Investor Legal Counsel by total dollars (\$125 million)
- #16 in PIPE Investor Legal Counsel by number of deals advised (1)

Dow Jones Private Equity Analyst

- Recognized as one of the "Most Active Law Firms," both by number of deals consummated and by number of funds represented by year-end 2009

Rankings

Bloomberg Legal Advisor League Tables for Capital Markets

- #6 in U.S. Equity Offerings, Issuer Advisor (\$807 million; 4 issues), Q1 2010
- #8 in U.S. Equity Offerings, Manager Advisor (\$1.08 billion; 4 issues), Q1 2010
- #16 in U.S. Investment Grade Debt, Manager Advisor (\$2.8 billion; 6 issues), Q1 2010
- #17 in U.S. High Yield Debt, Manager Advisor (\$300 million; 1 issue), Q1 2010
- #18 in U.S. Corporates, Manager Advisor (\$3.1 billion; 7 issues), Q1 2010
- #20 in Euromarket Bonds, Manager Advisor (\$450 million; 1 issue), Q1 2010

March 2010

SEC New Registrations Report

- #6 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$600,000,000)
- #7 in Lead Underwriter's Counsel for IPOs by number of registrations (2)
- #8 in Lead Underwriter's Counsel for Pre-Effective IPOs
- #19 in Lead Underwriter's Counsel for Pre-Effective IPOs

February 2010

Chambers and Partners Global

- Recognized as one of the leading Oil & Gas practices in the United States
- Recognized as one of the leading Oil & Gas (Projects) practices in the United States
- Recognized as one of the leading Renewables & Alternative Energy practices in the United States
- Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States
- Recognized as one of the leading Intellectual Property practices in the United States (*Kenyon*)

Thomson Reuters Capital Markets Review

- #3 Manager Advisor, U.S. Preferred Stock, by volume (1 deal), Full Year 2009
 - #10 Manager Advisor, U.S. Preferred Stock, by value (\$65 million), Full Year 2009
 - #11 Issuer Advisor, Global Equity Issuance by U.S. Issuers, by volume (10 deals), Full Year 2009
 - #12 Manager Advisor, Global Equity Issuance by U.S. Issuers, by volume (20 deals), Full Year 2009
 - #13 Manager Advisor, U.S. Equity and Equity-related, by volume (20 deals), Full Year 2009
 - #13 Manager Advisor, U.S. Common Stock, by volume (20 deals), Full Year 2009
 - #13 Issuer Advisor, U.S. Common Stock, by volume (10 deals), Full Year 2009
 - #14 Manager Advisor, U.S. High Yield Corporate Debt, by volume (4 deals), Full Year 2009
 - #14 Manager Advisor, U.S. Investment Grade Corporate Debt, by volume (10 deals), Full Year 2009
 - #15 Manager Advisor, Global Equity Issuance by U.S. Issuers, by value (\$3.44 billion), Full Year 2009
-

Rankings

Bond Buyer

- #4 Bond Counsel in Texas by volume (\$1.9 billion), *Full Year 2009*
 - #8 Bond Counsel in the Southwest Region by volume (\$1.9 billion), *Full Year 2009*
-

January 2010

mergermarket M&A League Table of Legal Advisers

- Served as counsel to the bidder in the 4th largest M&A Deal in the South by value (\$6.025 billion), *Full year 2009*
- Served as counsel to the target in 5th largest M&A Deal in the South by value (\$5.530 billion), *Full Year 2009*

Thomson Reuters U.S. Municipals Review

- #9 Underwriter's Counsel (\$6.53 billion; 165 issues), *Full Year 2009*

Bloomberg Legal Advisor League Tables for Capital Markets

- #9 in U.S. Preferred, Manager Advisor (\$73 million; 9 issues), *Full Year 2009*
 - #16 in U.S. Equity Offerings, Manager Advisor (\$3.49 billion; 20 issues), *Full Year 2009*
 - #17 in U.S. High Yield Debt, Manager Advisor (\$1.19 billion; 4 issues), *Full Year 2009*
 - #20 in Global Bonds, Issuer Advisor (\$5.13 billion; 7 issues), *Full Year 2009*
-

Rankings

November 2009

Thomson Reuters Capital Markets Review

- #8 Manager Advisor, U.S. High Yield Corporate Debt, by volume (4 deals), Q1-Q3 2009
 - #9 Manager Advisor, Global Equity Issuances by U.S. Issuers, by volume (16 deals), Q1-Q3 2009
 - #10 Manager Advisor, U.S. Common Stock, by volume (16 deals) Q1-Q3 2009
 - #11 Manager Advisor, U.S. Equity and Equity-related, by volume (16 deals), Q1-Q3 2009
 - #12 Manager Advisor, Global Equity Issuances by U.S. Issuers, by volume (7 deals), Q1-Q3 2009
 - #13 Manager Advisor, U.S. Investment Grade Corporate Debt, by volume (9 deals), Q1-Q3 2009
 - #13 Manager Advisor, U.S. High Yield Corporate Debt, by value (\$1.124 billion), Q1-Q3 2009
 - #13 Manager Advisor, U.S. Common Stock, by value (\$2.797 billion), Q1-Q3 2009
 - #13 Manager Advisor, Global Equity Issuances by U.S. Issuers, by value (\$2.797 billion), Q1-Q3 2009
 - #14 Manager Advisor, U.S. Straight Debt, by volume (13 deals), Q1-Q3 2009
 - #14 Manager Advisor, U.S. Debt, Equity and Equity-related, by volume (29 deals), Q1-Q3 2009
 - #15 Manager Advisor, U.S. Equity and Equity-related, by value (\$2.797 billion), Q1-Q3 2009
-

October 2009

Bloomberg Legal Advisor League Tables for Capital Markets

- #14 in U.S. Equity Offerings, Manager Advisor (\$2.83 billion; 16 issues), Q1-Q3 2009
- #14 in U.S. High Yield Debt, Manager Advisor (\$1.19 billion; 4 issues), Q1-Q3 2009
- #18 in Global Bonds, Issuer Advisor (\$5.13 billion; 7 issues), Q1-Q3 2009

mergermarket M&A League Table of Legal Advisers

- #11 Legal Advisor for M&A transactions in the South by value (\$12.549 billion), Q1-Q3 2009
-

August 2009

Working Mother Magazine

- One of the 50 "Best Law Firms for Women"

U.S. News and World Report/Best Lawyers

- Recognized as a Tier 1 Leveraged Buyouts and Private Equity Law practice in the District of Columbia
 - Recognized as a Tier 1 Transportation Law practice in Texas
 - Recognized as a Tier 1 Structured Finance Law practice in Dallas
 - Recognized as a Tier 1 Administrative Law practice in Houston
-

Rankings

- Recognized as a Tier 1 Alternative Dispute Resolution practice in Houston
- Recognized as a Tier 1 Information Technology Law practice in Houston
- Recognized as a Tier 1 Public Finance Law practice in Houston
- Recognized as a Tier 1 Transportation Law practice in Houston
- Recognized as a Tier 1 Environmental Law practice in The Woodlands

Thomson Reuters Capital Markets Review

- #7 Manager Advisor, Global Equity Issuances by U.S. Issuers, by volume (11 deals), *First Half 2009*
- #7 Manager Advisor, U.S. Common Stock, by volume (11 deals), *First Half 2009*
- #9 Manager Advisor, U.S. High Yield Corporate Debt, by volume (2 deals), *First Half 2009*
- #10 Manager Advisor, U.S. Equity and Equity-related, by volume (11 deals), *First Half 2009*
- #13 Manager Advisor, Global Equity Issuances by U.S. Issuers, by value (\$1.962 billion), *First Half 2009*
- #13 Manager Advisor, U.S. Equity and Equity-related, by value (\$1.962 billion), *First Half 2009*
- #13 Manager Advisor, U.S. Common Stock, by value (\$1.962 billion), *First Half 2009*

July 2009

mergermarket M&A League Table of Legal Advisers

- #10 Legal Advisor for M&A transactions in the South by value (\$5.937 billion), *First Half 2009*

Bloomberg Legal Advisor League Tables for Capital Markets

- #11 in U.S. High Yield Debt, Manager Advisor (\$790 million), *First Half 2009*
- #14 in U.S. Equity Offerings, Manager Advisor (\$1.992 billion), *First Half 2009*

PrivateRaise.com® The PIPEs Report League Tables

- #10 in PIPE Placement Agent Law Firms

June 2009

Legal 500

- Recognized as one of the most recommended law firms for Real Estate and Construction in Texas
 - Recognized as one of the most recommended law firms for Antitrust in the Southwest Region of the United States
 - Recognized as one of the most recommended law firms for Mergers and Acquisitions in the South Central Region of the United States
 - Recognized as one of the most recommended law firms for Bankruptcy in the Southwest Region of the United States
-

Rankings

Chambers and Partners USA

- Recognized as one of the leading Electricity practices in the District of Columbia
- Recognized as one of the leading Renewables & Alternative Energy practices in the United States
- Recognized as one of the leading Environmental practices in Texas
- Recognized as one of the leading Litigation practices in Texas
- Recognized as one of the leading Oil & Gas (Projects) practices in the United States
- Recognized as a Band 1 Technology (Corporate & Commercial) practice in Texas
- Recognized as one of the leading Antitrust practices in Texas
- Recognized as one of the leading Banking & Finance practices in Texas
- Recognized as one of the leading Corporate/M&A practices in Texas
- Recognized as one of the leading Energy & Natural Resources practices in Texas
- Recognized as one of the leading Real Estate practices in Texas
- Recognized as one of the leading Bankruptcy/Restructuring practices in Texas
- Recognized as one of the leading Oil & Gas practices in the District of Columbia
- Recognized as one of the leading Oil & Gas practices in the United States
- Recognized as one of the leading Renewables & Alternative Energy (Projects) practices in the United States
- Recognized as one of the leading Tax practices in Texas

May 2009

Thomson Reuters Capital Markets Review

- #1 Manager Advisor, Global Equity Issuance by U.S. Issuers, by volume (4 deals), Q1 2009
- #2 Manager Advisor, U.S. Common Stock, by volume (4 deals), Q1 2009
- #3 Manager Advisor, U.S. Equity & Equity-related, by volume (4 deals), Q1 2009
- #5 Manager Advisor, U.S. High Yield Corporate Debt, by volume (1 deal), Q1 2009
- #6 Manager Advisor, Global Equity Issuance by U.S. Issuers, by value (\$669 million), Q1 2009
- #6 Manager Advisor, U.S. Common Stock, by value (\$669 million), Q1 2009
- #8 Manager Advisor, U.S. Equity & Equity-related, by value (\$669 million), Q1 2009
- #9 Underwriter's Counsel, U.S. Municipal New Issues, by value (\$1.315 billion), Q1 2009
- #11 Manager Advisor, U.S. High Yield Corporate Debt, by value (\$337 million), Q1 2009

Thomson Reuters Mergers & Acquisitions Review

- #5 Legal Advisor, Mid-Market M&A, Announced, by value (\$18 million), Q1 2009
-

Rankings

April 2009

Bloomberg Legal Advisor League Tables for Capital Markets

- #6 in U.S. Equity Offerings, Manager Advisor (\$669 million), Q1 2009
- #9 in U.S. High-Yield Debt, Manager Advisor (\$365 million), Q1 2009
- #16 in U.S. Equity Offerings, Issuer Advisor (\$235 million), Q1 2009
- #17 in Global Bonds, Issuer Advisor (\$2.072 billion), Q1 2009

Dow Jones Private Equity Analyst

- Recognized as one of the "Most Active Law Firms," both by number of deals consummated and by number of funds represented by year-end 2008

mergermarket M&A League Table of Legal Advisers

- #6 Legal Advisor for M&A transactions in the South by volume (5), Q1 2009

Thomson Reuters Mergers & Acquisitions Review

- #21 Legal Advisor, U.S. M&A, Target Completed, by volume (8 deals), Q1 2009

The American Lawyer Corporate Scorecard

- #2 in Municipal Bonds, Underwriter's Counsel, based on number of issues (137 issues), Full Year 2008
- #3 in IPOs, Underwriter's Counsel, based on proceeds (\$1.447 billion) and on number of issues (2 issues), Full Year 2008
- #5 in Municipal Bonds, Underwriter's Counsel, based on proceeds (\$8.11 billion), Full Year 2008
- #6 in High-Yield Debt, Issuer's Counsel, based on number of issues (3 issues), Full Year 2008
- Represented the Official Producers Committee in the 7th largest Chapter 11 case (\$6.14 billion), 2008
- Represented the Creditors Committee in the 11th largest Chapter 11 case (\$3.874 billion), 2008

February 2009

mergermarket M&A League Table of Legal Advisers

- #6 Legal Advisor for M&A transactions in Texas by volume (21 deals), Full Year 2008
- #7 Legal Advisor for M&A transactions in Oklahoma by value (\$443 million), Full Year 2008

Chambers and Partners Global

- Recognized as one of the leading Oil & Gas practices in the United States
-

Rankings

January 2009

Thomson Reuters U.S. Municipals Review

- #5 Underwriter's Counsel (\$8.11 billion; 137 issues), *Full Year 2008*

Thomson Reuters Capital Markets Review

- #2 Manager Advisor, U.S. IPOs, by value (\$1.447 billion), *Full Year 2008*
- #3 Manager Advisor, Global IPOs by U.S. Issuers, by value (\$1.447 billion) and by volume (2 deals), *Full Year 2008*
- #3 Manager Advisor, U.S. IPOs, by volume (2 deals), *Full Year 2008*
- #6 Issuer Advisor, U.S. High Yield Corporate Debt, by volume (3 deals), *Full Year 2008*
- #7 Issuer Advisor, U.S. IPOs, by value (\$358 million), *Full Year 2008*
- #7 Manager Advisor, Global Equity Issuance by U.S. Issuers, by volume (11 deals), *Full Year 2008*
- #9 Manager Advisor, U.S. Common Stock, by volume (11 deals), *Full Year 2008*
- #9 Issuer Advisor, Global IPOs by U.S. Issuers, by value (\$358 million), *Full Year 2008*
- #11 Manager Advisor, Global Equity Issuance by U.S. Issuers, by value (\$3.29 billion), *Full Year 2008*
- #11 Manager Advisor, U.S. Equity and Equity-related, by volume (12 deals), *Full Year 2008*
- #11 Manager Advisor, U.S. Common Stock, by value (\$3.29 billion), *Full Year 2008*
- #12 Manager Advisor, U.S. Equity and Equity-related, by value (\$3.54 billion), *Full Year 2008*
- #14 Issuer Advisor, U.S. Investment Grade Corporate Debt, by value (\$8.77 billion), *Full Year 2008*
- #15 Manager Advisor, U.S. High Yield Corporate Debt, by value (\$400 million), *Full Year 2008*
- #15 Manager Advisor, U.S. Investment Grade Corporate Debt, by volume (11 deals), *Full Year 2008*

Bloomberg Legal Advisor League Tables for Capital Markets

- #4 in U.S. Equity Offerings (IPOs), Manager Advisor (\$1.44 billion), *Full Year 2008*
- #12 in U.S. Equity Offerings, Manager Advisor (\$3.3 billion), *Full Year 2008*
- #14 in U.S. High Yield Debt, Manager Advisor (\$400 million), *Full Year 2008*
- #16 in U.S. Investment Grade Debt, Issuer Advisor (\$7.75 billion), *Full Year 2008*
- #17 in U.S. Investment Grade Debt, Manager Advisor (\$7.55 billion), *Full Year 2008*
- #18 in U.S. Corporates, Manager Advisor (\$7.95 billion), *Full Year 2008*
- #19 in U.S. Corporates, Issuer Advisor (\$8.33 billion), *Full Year 2008*
- #20 in U.S. Equity Linked, Manager Advisor (250 million), *Full Year 2008*

Rankings

November 2008

SEC New Registrations Report

- #2 Lead Underwriter's Counsel for IPOs by maximum offering price
 - #11 Lead Underwriter's Counsel for IPOs by number of registrations
-

October 2008

Bloomberg Legal Advisor League Tables for Capital Markets

- #11 in U.S. Equity Offerings, Manager Advisor (\$3.13 billion)
- #14 in U.S. High Yield Debt, Manager Advisor (\$400 million)
- #14 in U.S. Investment Grade Debt, Issuer Advisor (\$7.25 billion)
- #16 in U.S. Corporates, Issuer Advisor (\$7.84 billion)
- #17 in U.S. Investment Grade Debt, Manager Advisor (\$6.2 billion)
- #18 in U.S. Corporates, Manager Advisor (\$6.6 billion)
- #4 in U.S. Equity Offerings (IPOs), Manager Advisor (\$1.4 billion)

The American Lawyer Corporate Scorecard

- #5 Leading World-Wide Gas and Oil M&A Legal Advisors (\$23.46 billion, 20 deals), 2007

Thomson Reuters U.S. Municipals Review

- #6 Underwriter's Counsel (\$6.25 billion; 107 issues), Q1-Q3 2008
- #9 Disclosure Counsel (\$1.838 billion; 20 issues), Q1-Q3 2008

SEC New Registrations Report

- #2 in Lead Underwriter's Counsel for IPOs by maximum offering price
- #11 in Lead Underwriter's Counsel for IPOs by number of registrations

Executive Legal Adviser

- Andrews Kurth listed 3 times in the list of Top Ten Texas IPOs, 2007

PlacementTracker PIPE Market League Tables

- Among top PIPE Legal Counsel (6 deals, \$319 million), 2008
-

Rankings

August 2008

Working Mother Magazine

- One of the 50 "Best Law Firms for Women"

July 2008

In-House Law Departments at the Top 500 Companies ALM

- Recognized as a 2008 "Go-To Law Firm" for Leading Financial Services Companies

Bloomberg Legal Advisor League Tables for Capital Markets

- #4 in U.S. Equity Offerings (IPOs), Manager Advisor (\$1.477 billion)
- #11 in Global Equity IPOs, Manager Advisor (\$1.447 billion)
- #11 in U.S. Equity Offerings, Manager Advisor (\$2.15 billion)
- #13 in U.S. Investment Grade Debt, Issuer Advisor (\$6.45 billion)
- #14 in U.S. High Yield Debt, Manager Advisor (\$400 million)
- #15 in U.S. Corporate Debt, Issuer Advisor (\$6.653 billion)
- #18 in U.S. Corporate Debt, Manager Advisor (\$5.05 billion)
- #18 in U.S. Equity Linked, Issuer Advisor (\$250 million)
- #18 in U.S. Investment Grade Debt, Manager Advisor (\$4.65 billion)
- #20 in Global Bonds, Issuer Advisor (\$2.25 billion)

Financial Week

- Legal advisor in the 26th Biggest Deals, *First Half 2008*

SEC New Registrations Report

- #13 in Lead Underwriter's Counsel for IPOs by number of registrations
- #2 in Lead Underwriter's Counsel for IPOs by maximum offering price
- #3 in Lead Underwriter's Counsel for IPOs by number of registrations
- Served as Counsel in the 7th Largest IPO
- Served as Counsel in the 13th Largest IPO

Thomson Reuters Capital Markets Review

- #10 Manager Advisor, U.S. Common Stock, by value (\$2.15 billion)
- #13 Manager Advisor, U.S. Common Stock, by volume (5 deals)
- #11 in U.S. Equity and Equity-related, Manager Advisor, by volume (\$2.4 billion)

Rankings

- #14 Manager Advisor, U.S. Equity and Equity-related, by volume (6 deals)
- #12 Manager Advisor, Global Equity Issuance by U.S. Issuers, by value (\$2.150 billion)
- #12 Manager Advisor, U.S. High Yield Corporate Debt, by value (\$400 million)
- #13 Issuer Advisor, U.S. Investment Grade Corporate Debt, by value (\$7.225 billion)
- #15 Manager Advisor, U.S. Investment Grade Corporate Debt, by deal volume (6 issues)
- #15 Issuer Advisor, U.S. Straight Debt Excluding MBS, ABS, by value (\$7.425 billion)
- #2 Manager Advisor, U.S. IPOs, by value (\$1.447 billion)
- #3 Manager Advisor, Global IPOs by U.S. Issuers, by value (\$1.447 billion)
- #5 Issuer Advisor, U.S. IPOs, by value (\$358 million)
- #7 Issuer Advisor, Global IPOs by U.S. Issuers, by value (\$358 million)
- #8 Issuer Advisor, U.S. Equity & Equity-related, by volume (5 deals)
- #9 Issuer Advisor, Global Equity Issuance by U.S. Issuers, by volume (4 deals)
- #12 Manager Advisor, Global Equity Issuance by U.S. Issuers, by volume (5 deals)

Thomson Reuters U.S. Municipals Review

- #12 Underwriter's Counsel (\$3.325 billion; 33 issues)
- #38 Bond Counsel (\$1.449 billion; 29 issues)
- #8 Disclosure Counsel (\$1.724 billion; 9 issues)

June 2008

SEC New Registrations Report

- #2 in Lead Underwriter's Counsel for IPOs

Chambers and Partners USA

- Recognized as a Band 1 Technology (Corporate & Commercial) practice in Texas
 - Recognized as one of the leading Banking & Finance practices in Texas
 - Recognized as one of the leading Corporate/M&A practices in Texas
 - Recognized as one of the leading Projects practices in Texas
 - Recognized as one of the leading Real Estate practices in Texas
 - Recognized as one of the leading Antitrust practices in Texas
 - Recognized as one of the leading Oil & Gas practices in the United States
 - Recognized as one of the leading Oil & Gas practices in the District of Columbia
 - Recognized as one of the leading Bankruptcy/Restructuring practices in Texas
 - Recognized as one of the leading Energy & Natural Resources practices in Texas
 - Recognized as one of the leading Tax practices in Texas
-

Rankings

May 2008

PrivateRaise.com® The PIPEs Report League Tables

- #9 in PIPE Issuer Legal Advisors
- #9 in PIPE Issuer Legal Advisors by number of deals advised (3)
- #11 in PIPE Issuer Legal Advisors by total dollars (\$316 million)

SEC New Registrations Report

- #3 in Lead Underwriter's Counsel for IPOs by maximum offering price
- Served as Underwriter's Counsel in the 7th largest IPO
- #5 in Lead Underwriter's Counsel for IPOs by number of registrations
- #9 in Lead Underwriter's Counsel for IPOs by number of registrations

Texas Lawyer

- Represented clients in 3 of the Top 10 Texas IPOs of 2007.

Thomson Reuters Capital Markets Review

- #1 Issuer Advisor, Global Equity Issuance by U.S. Issuers, by volume (4 deals)
- #1 Issuer Advisor, U.S. Common Stock, by volume (4 deals)
- #8 Issuer Advisor, U.S. Common Stock, by value (\$873 million)
- #1 Issuer Advisor, U.S. Equity and Equity-related, by volume (5 deals)
- #13 Issuer Advisor, U.S. Equity and Equity-related, by value (\$974 million)
- #1 Issuer Advisor, U.S. IPOs, by value (\$358 million)
- #10 Manager Advisor, U.S. Investment Grade Corporate Debt, by volume (5 deals)
- #13 Manager Advisor, U.S. Investment Grade Corporate Debt, by value (\$3.936 billion)
- #13 Manager Advisor, U.S. Straight Debt Excluding MBS, ABS, by value (\$3.936 billion)
- #13 Issuer Advisor, U.S. Straight Debt Including MBS, ABS, by value (\$4.337 billion)
- #14 Manager Advisor, U.S. Debt, Equity and Equity-related, by volume (7 deals)
- #3 Issuer Advisor, Global IPOs by U.S. Issuers, by value (\$352 million)
- #4 Issuer Advisor, U.S. High Yield Corporate Debt, by value (\$200 million)
- #7 Issuer Advisor, U.S. Investment Grade Corporate Debt, by value (\$4.134 billion)
- #7 Issuer Advisor, U.S. Straight Debt Excluding MBS, ABS, by value (\$4.337 billion) and volume (4 deals)
- #8 Issuer Advisor, U.S. Debt, Equity and Equity-related, by volume (9 deals)
- #3 Issuer Advisor, U.S. Debt, Equity and Equity-related, by value (\$5.307 billion)

Rankings

- #9 Manager Advisor, Global Equity Issuance by U.S. Issuers, by volume (2 deals)
- #12 Manager Advisor, Global Equity Issuance by U.S. Issuers, by value (\$450 million)
- #9 Manager Advisor, U.S. Common Stock, by volume (2 deals)
- #12 Manager Advisor, U.S. Common Stock, by value (\$450 million)
- #11 Issuer Advisor, U.S. Investment Grade Corporate Debt, by volume (3 deals)

April 2008

American Wind Energy Association (AWEA) Annual Rankings Report

- Represented the developer in connection with project finance matters in the Sweetwater Wind Farm, a 585 MW wind farm, the second largest wind project operating in the United States.

Bloomberg Legal Advisor League Tables for Capital Markets

- #11 in U.S. Investment Grade Debt, Issuer Advisor (\$3.35 billion)
- #12 in U.S. Corporate Debt, Issuer Advisor (\$3.55 billion)
- #13 in U.S. Investment Grade Debt, Manager Advisor (\$3.95 billion)
- #14 in U.S. Corporate Debt, Manager Advisor (\$3.95 billion)
- #15 in U.S. Equity Offerings, Manager Advisor (\$450 million)
- #18 in U.S. Equity Linked, Issuer Advisor (\$115 million)
- #19 in U.S. Equity Offerings, Issuer Advisor (\$332 million)
- #5 in U.S. High Yield Debt, Manager Advisor (\$203 million)

Dow Jones Private Equity Analyst

- Recognized as one of the "Most Active Law Firms," both by number of deals consummated and by number of funds represented by year-end 2007

The American Lawyer Corporate Scorecard

- #10 in Equities by U.S. Companies, Excluding IPOs, Underwriter's Counsel, based on number of issues (14 issues), *Full Year 2008*
- #13 in IPOs, Underwriter's Counsel (3 issues; \$455 million), *Full Year 2008*
- #15 in High-Yield Debt, Underwriter's Counsel, based on proceeds (\$1.1 billion), *Full Year 2008*
- #18 in Investment-Grade Debt, Underwriter's Counsel, based on proceeds (\$6.843 billion), *Full Year 2008*
- #19 in Investment-Grade Debt, Issuer's Counsel, based on proceeds (\$7.733 billion), *Full Year 2008*
- #21 in High-Yield Debt, Issuer's Counsel, based on number of issues (4 issues), *Full Year 2008*
- #24 in High-Yield Debt, Issuer's Counsel, based on proceeds (\$866 million), *Full Year 2008*
- #4 in IPOs, Issuer's Counsel, based on proceeds (\$1.61 billion), *Full Year 2008*

Rankings

- #5 in Municipal Bonds, Underwriter's Counsel, based on number of issues (146 issues), *Full Year 2008*
- #12 in Municipal Bonds, Underwriter's Counsel, based on proceeds (\$5.053 billion), *Full Year 2008*
- #8 in REIT Equities, Issuer's Counsel, based on number of issues (3 issues), *Full Year 2008*
- #9 in REIT Equities, Issuer's Counsel, based on proceeds (\$428 million), *Full Year 2008*
- #9 in Mortgage-Backed Securities, Issuer's Counsel, based on number of issues (18 issues), *Full Year 2008*
- #10 in Mortgage-Backed Securities, Issuer's Counsel, based on proceeds (\$5.126 billion), *Full Year 2008*
- #21 in Investment-Grade Debt, Underwriter's Counsel, based on number of issues (8 issues), *Full Year 2008*
- #14 in Equities by U.S. Companies, Excluding IPOs, Underwriter's Counsel, based on proceeds (\$2.927 billion), *Full Year 2008*
- #17 in High-Yield Debt, Underwriter's Counsel, based on number of issues (2 issues), *Full Year 2008*
- #23 in Investment-Grade Debt, Issuer's Counsel, based on number of issues (7 issues), *Full Year 2008*
- #6 in IPOs, Issuer's Counsel, based on number of issues (7 issues), *Full Year 2008*

Thomson Reuters U.S. Municipals Review

- #4 Underwriter's Counsel, New Issues, by volume (\$2.564 billion; 33 issues)
- #6 Disclosure Counsel, New Issues, by volume (\$1.689 billion; 6 issues)

March 2008

Corporate Control Alert (CCA)

- #35 in the Top 40 M&A law firms in 2007 (19 deals)
- Represented the 7th largest M&A deal in the United States announced between August 1 and December 31, 2007

February 2008

Bond Buyer

- #4 Bond Counsel in Texas by volume (\$4.09 billion)
- #5 Bond Counsel in the Southwest Region by volume (\$4.09 billion)
- #5 Bond Counsel in the Far West Region by volume (\$7.8 million)

PlacementTracker PIPE Market League Tables

- Among top 25 PIPE Issuer's Counsel by number of deals, 2008

PrivateRaise.com® The PIPEs Report League Tables

- #24 in PIPE Investor Legal Advisors by total dollars (\$90.53 million)
 - #7 in PIPE Issuer Legal Advisors by total dollars (\$1.217 billion)
-

Rankings

Thomson Reuters Capital Markets Review

- #10 Issuer Advisor, U.S. Common Stock, by volume (15 deals)
- #12 Issuer Advisor, U.S. Common Stock, by value (\$3.456 billion)
- #10 Issuer Advisor, U.S. IPOs, by volume (7 deals)
- #13 Issuer Advisor, U.S. IPOs, by value (\$1,610 billion)
- #11 Manager Advisor, U.S. Common Stock, by volume (17 deals)
- #13 Issuer Advisor, U.S. Equity and Equity-related, by volume (15 deals)
- #14 Manager Advisor, Global Equity Issuance by U.S. Issuers, by value (\$3.383 billion)
- #14 Manager Advisor, Global IPOs by U.S. Issuers, by volume (3 deals)
- #15 Manager Advisor, U.S. Equity and Equity-related, by volume (17 deals)
- #15 Manager Advisor, U.S. High Yield Corporate Debt, by value (\$1.1 billion)
- #8 Issuer Advisor, Global Equity Issuance by U.S. Issuers, by volume (15 deals)
- #9 Issuer Advisor, Global Equity Issuance by U.S. Issuers, by value (\$3.456 billion)
- #8 Issuer Advisor, Global IPOs by U.S. Issuers, by volume (7 deals)
- #11 Issuer Advisor, Global IPOs by U.S. Issuers, by value (\$1.610 billion)
- #9 Issuer Advisor, U.S. Mortgaged-Backed Securities, by volume (18 deals)
- #14 Issuer Advisor, U.S. Mortgaged-Backed Securities, by value (\$5.126 billion)
- #17 Manager Advisor, Global Equity Issuance by U.S. Issuers, by volume (17 deals)

Thomson Reuters U.S. Municipals Review

- # 12 Underwriter's Counsel (\$8.212 billion; 136 issues)
- #13 Disclosure Counsel (\$1.946 billion; 23 issues)
- #25 Bond Counsel (\$4.374 billion; 61 issues)

January 2008

Bloomberg Legal Advisor League Tables for Capital Markets

- #13 in U.S. Equity Offerings, Manager Advisor (\$3.767 billion)
- #13 in U.S. High Yield Debt, Manager Advisor (\$1.1 billion)
- #15 in U.S. Corporate Debt, Issuer Advisor (\$10.225 billion)
- #15 in U.S. Investment Grade Debt, Issuer Advisor (\$9.5 billion)
- #8 in U.S. Equity Offerings, Issuer Advisor (\$3.063 billion)

Rankings

December 2007

Legal 500

- Recognized as one of the most recommended law firms for Mergers and Acquisitions in the Central Region of the United States
-

November 2007

SEC New Registrations Report

- One of the top 15 Underwriter's Counsel by number of registrations

Thomson Reuters Capital Markets Review

- #11 Issuer Advisor, U.S. Common Stock, by volume (10 deals)
 - #13 Manager Advisor, Global Equity Issuance by U.S. Issuers, by volume (9 deals)
 - #14 Issuer Advisor, U.S. Equity & Equity-Related, by volume (10 deals)
 - #14 Manager Advisor, U.S. High-Yield Corporate Debt, by value (\$1.1 billion)
 - #6 Issuer Advisor, Global IPOs by U.S. Issuers, by volume (6 deals)
 - #15 Issuer Advisor, Global IPOs by U.S. Issuers, by value (\$1.035 billion)
 - #7 Issuer Advisor, U.S. IPOs, by volume (6 deals)
 - #13 Issuer Advisor, U.S. IPOs, by value (\$1.035 billion)
 - #8 Issuer Advisor, Global Equity Issuance by U.S. Issuers, by volume (10 deals)
 - #9 Issuer Advisor, U.S. Mortgage-Backed Securities, by volume (17 deals)
 - #13 Issuer Advisor, U.S. Mortgage-Backed Securities, by value (\$3.627 billion)
-

October 2007

Executive Legal Adviser

- Andrews Kurth listed 4 times in the list of Top Ten Texas IPOs, 2006
-

September 2007

SEC New Registrations Report

- One of the top 15 Issuer's Counsel for IPOs in 2007
-

Rankings

August 2007

Bond Buyer

- #4 Bond Counsel in Texas by volume (\$1.8 billion)
- #5 Bond Counsel in the Far West Region by volume (\$7.8 million)
- #6 Bond Counsel in the Southwest Region by volume (\$1.8 billion)

Thomson Reuters Capital Markets Review

- #10 Issuer Advisor, U.S. Common Stock, by volume (8 deals)
- #13 Issuer Advisor, U.S. Equity & Equity-Related, by volume (8 deals)
- #15 Manager Advisor, U.S. High-Yield Corporate Debt, by value (\$1.1 billion)
- #4 Issuer Advisor, Global IPOs by U.S. Issuers, by volume (5 deals)
- #11 Issuer Advisor, Global IPOs by U.S. Issuers, by value (\$914.5 million)
- #5 Issuer Advisor, U.S. IPOs, by volume (5 deals)
- #10 Issuer Advisor, U.S. IPOs, by value (\$914.5 million)
- #7 Issuer Advisor, U.S. Mortgage-Backed Securities, by volume (13 deals)
- #13 Issuer Advisor, U.S. Mortgage-Backed Securities, by value (\$3.627 billion)
- #9 Issuer Advisor, Global Equity Issuance by U.S. Issuers, by volume (8 deals)
- #11 Issuer Advisor, Global Equity Issuance by U.S. Issuers, by value (\$2.016 billion)

July 2007

Bond Buyer

- #7 Bond Counsel by volume (\$1.3 billion)

June 2007

Bloomberg Legal Advisor League Tables for Capital Markets

- #10 in U.S. High Yield Debt, Manager Adviser (\$1.1 billion)
 - #11 in U.S. Equity Offerings, Issuer Advisor (\$1.729 billion)
 - #14 in U.S. Investment Grade Debt, Issuer Advisor (\$4.85 billion)
 - #17 in U.S. Corporate Debt, Issuer Advisor (\$5.475 billion)
 - #19 in U.S. Equity Offerings, Manager Adviser (\$987 million)
 - #20 in U.S. High Yield Debt, Issuer Advisor (\$625 million)
-

Rankings

Dealogic Project Finance Review

- #2 top U.S. legal advisors for renewable energy projects, 2006
- #6 top global legal advisors for renewable energy project financings, 2006

Project Finance Magazine

- #2 top U.S. legal advisors for renewable energy projects, 2006

Chambers and Partners USA

- Recognized as a Band 1 Technology (Corporate & Commercial) practice in Texas
- Recognized as one of the leading Banking & Finance practices in Texas
- Recognized as one of the leading Corporate/M&A practices in Texas
- Recognized as one of the leading Projects practices in Texas
- Recognized as one of the leading Real Estate practices in Texas
- Recognized as one of the leading Antitrust practices in Texas
- Recognized as one of the leading Oil & Gas practices in the United States
- Recognized as one of the leading Oil & Gas practices in the District of Columbia
- Recognized as one of the leading Bankruptcy/Restructuring practices in Texas
- Recognized as one of the leading Energy & Natural Resources practices in Texas
- Recognized as one of the leading Tax practices in Texas

May 2007

Euromoney

- #9 in Project Finance for Institutional Investor's *International Financial Law Review*, Q1 2007

April 2007

Dow Jones Private Equity Analyst

- Recognized as one the "Most Active Law Firms" in the U.S. for private equity and venture capital deals by year end 2006

Bloomberg Legal Advisor League Tables for Capital Markets

- #10 in Global Equity IPOs, Issuer Advisor (\$729 million)
 - #11 in U.S. High Yield Debt, Issuer Advisor (\$625 million)
 - #13 in U.S. Equity Offerings, Issuer Advisor (\$834 million)
 - #16 in U.S. Corporate Debt, Issuer Advisor (\$2.125 billion)
-

Rankings

- #17 in U.S. Investment Grade Debt, Issuer Advisor (\$1.5 billion)
- #18 in U.S. Equity Offerings, Manager Advisor (\$479 million)
- #9 in U.S. High Yield Debt, Manager Advisor (\$500 million)

SEC New Registrations Report

- #8 in Issuer's Counsel for IPOs by number of registrations (3)

The American Lawyer Corporate Scorecard

- #12 in High-Yield Debt, Issuer's Counsel, based on number of issues (8 issues), *Full Year 2007*
- #15 in High-Yield Debt, Issuer's Counsel, based on proceeds (\$3.612 billion), *Full Year 2007*
- #19 in Equities by U.S. Companies, Excluding IPOs, Underwriter's Counsel, based on number of issues (7 issues), *Full Year 2007*
- #4 in IPOs, Issuer's Counsel, based on proceeds (\$1.19 billion), *Full Year 2007*
- #9 in IPOs, Issuer's Counsel, based on number of issues (4 issues), *Full Year 2007*
- #5 in Municipal Bonds, Underwriter's Counsel, based on number of issues (145 issues), *Full Year 2007*
- #13 in Municipal Bonds, Underwriter's Counsel, based on proceeds (\$3.729 billion), *Full Year 2007*
- #7 in IPOs, Underwriter's Counsel, based on proceeds (\$1.966 billion), *Full Year 2007*
- #9 in IPOs, Underwriter's Counsel, based on number of issues (6 issues), *Full Year 2007*
- #8 in Mortgage-Backed Securities, Issuer's Counsel, based on number of issues (23 issues), *Full Year 2007*
- #10 in Mortgage-Backed Securities, Issuer's Counsel, based on proceeds (\$7.015 billion), *Full Year 2007*
- #9 in Equities by U.S. Companies, Excluding IPOs, Issuer's Counsel, based on number of issues (11 issues), *Full Year 2007*
- #11 in Equities by U.S. Companies, Excluding IPOs, Issuer's Counsel, based on proceeds (\$2.544 billion), *Full Year 2007*
- Recognized as one of 15 "Top Transactional Practices," based on the number of practices in which the firm was ranked in the top 10
- #20 in Equities by U.S. Companies, Excluding IPOs, Underwriter's Counsel, based on proceeds (\$1.177 billion), *Full Year 2007*

Thomson Reuters Mergers & Acquisitions Review

- #11 Legal Advisor, M&A with Canadian Involvement

Thomson Reuters Capital Markets Review

- #11 Issuer Advisor, U.S. Equity & Equity-related, by volume (4 deals)
- #11 Manager Advisor, U.S. High Yield Corporate Debt, by volume (1 deal)
- #14 Manager Advisor, U.S. High Yield Corporate Debt, by value (\$500 million)
- #4 Issuer Advisor, Global IPOs by U.S. Issuers, by value (\$771.1 million)
- #5 Issuer Advisor, Global IPOs by U.S. Issuers, by volume (3 deals)

Rankings

- #5 Issuer Advisor, U.S. IPOs, by value (\$771.1 million)
 - #6 Issuer Advisor, U.S. IPOs, by volume (3 deals)
 - #7 Issuer Advisor, U.S. High Yield Corporate Debt, by volume (3 deals)
 - #13 Issuer Advisor, U.S. High Yield Corporate Debt, by value (\$868.6 million)
 - #8 Issuer Advisor, Global Equity Issuance by U.S. Issuers, by volume (4 deals)
 - #13 Issuer Advisor, Global Equity Issuance by U.S. Issuers, by value (\$877 million)
 - #8 Issuer Advisor, U.S. Mortgage-Backed Securities, by volume (6 deals)
 - #12 Issuer Advisor, U.S. Mortgage-Backed Securities, by value (\$1.712 billion)
 - #9 Issuer Advisor, U.S. Common Stock, by volume (4 deals)
 - #15 Issuer Advisor, U.S. Common Stock, by value (\$877 million)
-

March 2007

SEC New Registrations Report

- #11 Issuer's Counsel for IPOs by maximum offering price (\$378,000,000)
 - Served as Issuers Counsel in the 12th largest IPO
-

February 2007

Bond Buyer

- #7 Bond Counsel in the Southwest Region by volume (\$2.63 billion)
- #5 Bond Counsel in Texas by volume (\$2.62 billion)

PrivateRaise.com® The PIPEs Report League Tables

- #11 PIPE Issuer Law Firms by total dollars (\$512.25 million)
- #14 PIPE Issuer Law Firms by number of deals advised (11)
- #16 in PIPE Investor Law Firms by number of deals advised (5)
- #9 in PIPE Investor Law Firms by total dollars (\$555.70 million)

SEC New Registrations Report

- #10 in Issuer's Counsel for IPOs by maximum offering price (\$387,000,000)
 - #10 in Issuer's Counsel for IPOs by number of registrations (2)
-

Rankings

January 2007

Asset-Backed Alert

- #11 Top Issuer Counsel for U.S. ABS/MBS, 2006

Project Finance International Awards

- 2006 Bond Deal of the Year - Sabine Pass. The U.S. \$2.03 billion bond offering for Cheniere Energy's Sabine Pass LNG project was significant as the largest high-yield project financing ever done for a single asset.

SEC New Registrations Report

- #3 in Issuer's Counsel for IPOs by number of registrations (2)
- #4 in Issuer's Counsel for IPOs by maximum offering price (\$387,000,000)

The Globe and Mail

- Advised the target in the 11th of the Top 20 Canadian Deals, TransCanada acquisition of ANR Pipeline

Thomson Reuters Capital Markets Review

- #10 Issuer Advisor, U.S. IPOs
- #13 Manager Advisor, Global Equity Issuance by U.S. Issuers
- #13 Manager Advisor, U.S. Common Stock
- #13 Issuer Advisor, U.S. Mortgage-backed Securities
- #15 Manager Advisor, U.S. Equity & Equity-related
- #15 Issuer Advisor, U.S. High Yield Corporate Debt
- #6 Issuer Advisor, Global Equity Issuance by U.S. Issuers
- #6 Issuer Advisor, U.S. Common Stock
- #8 Manager Advisor, Global IPOs by U.S. Issuers
- #8 Issuer Advisor, U.S. Equity & Equity-related
- #9 Issuer Advisor, Global IPOs by U.S. Issuers
- #9 Manager Advisor, U.S. IPOs

Rankings

December 2006

Financial Week

- Legal advisor in 2 of the top Oil & Gas mergers and acquisitions; Represented the target in a \$2.4 billion all-cash acquisition, and the acquirer in a \$1.9 billion acquisition, 2006

SEC New Registrations Report

- #10 in Lead Underwriter's Counsel for IPOs by maximum offering price (\$1,670,000,000)
 - #13 in Issuer's Counsel for IPOs by maximum offering price (\$1,100,000,000)
 - #13 in Lead Underwriter's Counsel for IPOs by number of registrations (5)
-

October 2006

The Washington Post Magazine Best Lawyers list of Washington, DC

- Andy Tucker recognized in Best Lawyers list of Washington, DC for Leveraged Buyouts And Private Equity Law
 - Roger Feldman recognized in Best Lawyers list of Washington, DC for Project Finance Law
-

September 2006

Thomson Reuters Capital Markets Review

- #10 Issuer Advisor, U.S. Equity & Equity-related
 - #12 Manager Advisor, Global Equity Issuance by U.S. Issuers
 - #12 Manager Advisor, U.S. Common Stock
 - #13 Issuer Advisor, U.S. Mortgage-Backed Securities
 - #14 Manager Advisor, U.S. Equity & Equity-related
 - #5 Issuer Advisor, U.S. IPOs
 - #6 Issuer Advisor, Global Equity Issuance by U.S. Issuers
 - #6 Issuer Advisor, Global IPOs by U.S. Issuers
 - #6 Manager Advisor, Global IPOs by U.S. Issuers
 - #60 Issuer Advisor, U.S. Common Stock
 - #7 Manager Advisor, U.S. IPOs
-

August 2006

PrivateRaise.com® The PIPEs Report League Tables

- #7 Investor Law Firms for PIPEs by total dollars
-

Rankings

- #10 Investor Law Firms for PIPEs by number of deals advised
 - #13 Issuer Law Firms for PIPEs by number of deals advised
 - #19 Issuer Law Firms for PIPEs by total dollars
-

July 2006

Thomson Reuters Capital Markets Review

- #11 Manager Advisor, Global Equity Issuance by U.S. Issuers
- #11 Manager Advisor, U.S. Common Stock
- #13 Issuer Advisor, U.S. Equity & Equity-related
- #14 Manager Advisor, U.S. Equity & Equity-related
- #14 Issuer Advisor, U.S. Mortgage-backed Securities
- #4 Manager Advisor, U.S. IPOs
- #5 Issuer Advisor, U.S. IPOs
- #6 Manager Advisor, Global IPOs by U.S. Issuers
- #7 Issuer Advisor, Global Equity Issuance by U.S. Issuers
- #8 Issuer Advisor, Global IPOs by U.S. Issuers
- #9 Issuer Advisor, U.S. Common Stock

Thomson Reuters Mergers & Acquisitions Review

- Andrews Kurth listed in the Top 20 for Americas M&A, Latin American Involvement, *First Half 2006*
-

June 2006

Chambers and Partners USA

- Recognized as one of the leading Technology (Corporate & Commercial) practices in Texas
 - Recognized as one of the leading Banking & Finance practices in Texas
 - Recognized as one of the leading Corporate/M&A practices in Texas
 - Recognized as one of the leading Projects practices in Texas
 - Recognized as one of the leading Real Estate practices in Texas
 - Recognized as one of the leading Antitrust practices in Texas
 - Recognized as one of the leading Oil & Gas practices in the District of Columbia
 - Recognized as one of the leading Bankruptcy/Restructuring practices in Texas
 - Recognized as one of the leading Energy & Natural Resources practices in Texas
-

Rankings

May 2006

In-House Texas Corporate Scorecard

- Andrews Kurth was listed twice in the Top 10 Texas IPOs for 2005
-

April 2006

The American Lawyer Corporate Scorecard

- #10 in Asset-Backed Securities, Issuer's Counsel, *Full Year 2006*
- #12 in Equities by U.S. Companies, Excluding IPOs, Underwriter's Counsel, *Full Year 2006*
- #16 IPOs, Underwriter's Counsel, *Full Year 2006*
- #19 in High-Yield Debt, Issuer's Counsel, *Full Year 2006*
- #2 in Municipal Bonds, Underwriter's Counsel, *Full Year 2006*
- #7 in Mortgage-Backed Securities, Issuer's Counsel, *Full Year 2006*

Thomson Reuters Capital Markets Review

- #1 Manager Advisor, Global IPOs by U.S. Issuers
 - #1 Manager Advisor, U.S. IPOs
 - #10 Issuer Advisor, Global Equity Issuance by U.S. Issuers
 - #11 Issuer Advisor, U.S. Common Stock
 - #12 Issuer Advisor, U.S. Equity & Equity-Related
 - #13 Issuer Advisor, U.S. Mortgage-backed Securities
 - #2 Issuer Advisor, Global IPOs by U.S. Issuers
 - #2 Issuer Advisor, U.S. IPOs
 - #5 Manager Advisor, Global Equity Issuance by U.S. Issuers
 - #6 Manager Advisor, U.S. Common Stock
 - #7 Manager Advisor, U.S. Equity & Equity-Related
 - Andrews Kurth led all manager advisors with \$1.3 billion on 3 issues, representing 18.8% share of the market
-

February 2006

Bond Buyer

- Listed as one of the Top Five Financial Advisors in Texas

Mergerstat Review

- Recognized as one of the Top Advisors for two deals
-

Rankings

PrivateRaise.com® The PIPEs Report League Tables

- #4 in the Top 25 PIPE Issuer Law Firms and #7 in the Top 25 PIPE Investor Law Firms

Project Finance Magazine

- North American Oil & Gas Deal of the Year, for the financing of the Sabine Pass LNG LP, LNG regasification financing, 2006

Chambers and Partners Global

- Recognized as one of the leading Energy Regulatory practices in the United States

January 2006

Asset-Backed Alert

- #8 Top Issuer Counsel for U.S. ABS/MBS, *Full Year 2005*

Thomson Reuters Capital Markets Review

- #10 Manager Advisor, Global Equity Issuance by U.S. Issuers
 - #10 Issuer Advisor, Mortgage-Backed Securities
 - #12 Manager Advisor, U.S. Common Stock
 - #12 Manager Advisor, U.S. Equity & Equity-related
 - #13 Issuer Advisor, U.S. Convertible Offerings
 - #15 Issuer Advisor, U.S. Investment Grade Corporate Debt
-

Rankings

October 2005

Bond Buyer

- #9 Top Underwriter's Counsel
-

September 2005

PrivateRaise.com® The PIPEs Report League Tables

- #4 in the Top 25 PIPE Investor Law Firms
-

August 2005

PrivateRaise.com® The PIPEs Report League Tables

- #2 in the Top 25 PIPE Issuer Law Firms
-

July 2005

Dallas Business Journal

- Andrews Kurth's Dallas office listed as one of the top 15 places to work under the category for mid-size businesses
-

June 2005

Chambers and Partners USA

- Recognized as one of the leading Technology (Corporate & Commercial) practices in Texas
 - Recognized as one of the leading Banking & Finance practices in Texas
 - Recognized as one of the leading Corporate/M&A practices in Texas
 - Recognized as one of the leading Projects practices in Texas
 - Recognized as one of the leading Real Estate practices in Texas
 - Recognized as one of the leading Antitrust practices in Texas
 - Recognized as one of the leading Oil & Gas practices in the District of Columbia
 - Recognized as one of the leading Bankruptcy/Restructuring practices in Texas
 - Recognized as one of the leading Energy & Natural Resources practices in Texas
-

Rankings

April 2005

Bond Buyer

- #8 Underwriter's Counsel (Full Credit to Each) and #10 Underwriter's Counsel (Equal Credit to Each)

Dallas Business Journal

- Represented 2 of the top 25 clients listed in the "Largest 2004 Metroplex"
-

March 2005

Intellectual Property Today

- Recognized as a "Top Patent Firm"
-

February 2005

PrivateRaise.com® The PIPEs Report League Tables

- #11 PIPE Legal Counsel by total dollars
 - #16 PIPE Legal Counsel by number of deals advised
-

Rankings

October 2004

Bond Buyer

- #4 Top Disclosure Counsel

Houston Business Journal

- Andrews Kurth's Houston office listed as one of the top 10 places to work under the category for companies with more than 500 employees, *HBJ Best Places to Work*

Texas Lawyer

- #7 in "The 10 Largest Firms in Texas"
-

September 2004

Thomson Reuters Capital Markets Review

- Andrews Kurth recognized as the only Texas-based firm to be ranked as one of the top leading law firms for U.S. Mortgage-Backed Securities, as Issuer Advisor
-

August 2004

Bond Buyer

- #3 Top Disclosure Counsel, All Bonds

The American Lawyer Corporate Scorecard

- Ranked amongst top 10 law firms nationwide, Municipal Bonds, Underwriter's Counsel, 2004
-

July 2004

Bond Buyer

- #3 Disclosure Counsel by number of deals (7) and by volume (\$2 billion)

Executive Legal Adviser

- Andrews Kurth listed in the Top Ten Texas IPOs, 2003
-

Rankings

June 2004

Corporate Board Member Legal Industry Research Study

- Andrews Kurth ranked as one of the top five best corporate firms in Houston.
-

February 2004

Chambers and Partners Global

- Recognized as one of the leading Corporate/M&A practices in the United States
 - Recognized as one of the leading Energy & Natural Resources practices in the United States
-

January 2004

Thomson Reuters Capital Markets Review

- #14 Issuer Advisor, U.S. Common Stock
 - #14 Issuer Advisor, Worldwide Equity Issuance by U.S. Issuers
 - #9 Issuer Advisor, U.S. Mortgage-Backed Securities
-

Rankings

October 2003

M&A Journal

- "Largest leap" of any law firm's quarterly merger transactions; eight deals, valued at \$4.7 billion, placed us 25th, compared to 74th the year before.
-

May 2003

The American Lawyer Corporate Scorecard

- #77 of 200 by third and fourth year associates in how well the firm uses technology to improve lawyer performance and save clients money
-

February 2003

Chambers and Partners Global

- Recognized as one of the leading Corporate/M&A practices in the United States
 - Recognized as one of the leading Energy & Natural Resources practices in the United States
-

January 2003

Project Finance Magazine

- Latin American Petrochemical Deal of the Year, for a \$237 million facility loan to finance a 5,000 tonnes per day methanol production facility in Trinidad/Tobago, 2002
-

Rankings

December 2002

The American Lawyer Corporate Scorecard

- #42 of 132 national and international firms
- #18 in Municipal Bonds, Underwriter's Counsel, based on number of issues, *Full Year 2002*
- #19 in Municipal Bonds, Underwriter's Counsel, based on proceeds (\$1.2 billion), *Full Year 2002*
- #15 of 80 national and international firms as "Best in Class" for overall satisfaction.
- Ranked amongst top law firms in Equities, Underwriter's Counsel, based on number of issues, *Full Year 2012*

Thomson Reuters Capital Markets Review

- #11 Manager Advisor, Worldwide Equity Issuance by U.S. Issuers
- #12 Manager Advisor, U.S. Common Stock
- #13 Manager Advisor, U.S. Convertible Offering
- #13 Manager Advisor, U.S. Equity & Equity Transactions
- #15 Manager Advisor, Worldwide IPOs by U.S. Issuers
- #8 Legal Advisor, U.S. Mortgage-Backed Securities

November 2002

Texas Lawyer

- #2 among large Texas firms in number of women lawyers and #7 in number of minority lawyers. This reflects our belief that the diverse backgrounds of our lawyers enhance our ability to connect better with our clients.

October 2002

Texas Lawyer

- In a survey of 27 practices by Texas Lawyer, Kathleen Wu was chosen as one of four "Top-Notch" lawyers in the Real Estate practice; only .0018% of all attorneys practicing in Texas were selected.
- In a survey of 27 practices by Texas Lawyer, William Miller was chosen as one of four "Top-Notch" lawyers in the Trusts and Estates practice; only .0018% of all attorneys practicing in Texas were selected.

February 2002

Turnarounds & Workouts

- 7th largest bankruptcy law firm in U.S.
-

Rankings

January 2002

Project Finance Magazine

- North American Deal of the Year, for serving as lead borrower counsel for the portfolio financing of the American National Power Funding I, 2001

Rankings

December 2001

Petroleum Economist

- Andrews Kurth's energy practice was recognized as an international leader

The American Lawyer Corporate Scorecard

- #8 for power project financings (total value of more than \$1.4 billion)

Rankings

February 2000

Capital Data

- The Mega Liquefied Natural Gas Project ranked as one of the "Top 10 Oil & Gas Projects"

Project Finance Magazine

- Latin America Panel of the year, for serving as lead finance counsel for the Compañía Mega consortium in the Mega Liquefied Natural Gas Project, an integrated natural gas processing facility, 1999

January 2000

The American Lawyer Corporate Scorecard

- #15, Underwriter's Counsel, based on number of issues, Full Year 1999
-

Rankings

December 1999

Petroleum Economist

- #15 for best knowledge of the global upstream sector and the global downstream sector, #16 for best knowledge of U.S. law, and #20 for best overall service in the energy industry
-

April 1999

The American Lawyer Corporate Scorecard

- #15 Underwriter's Counsel, based on proceeds, *Full Year 1999*
 - #17 in IPOs, Issuer's Counsel, based on proceeds, *Full Year 1999*
 - #17 in IPOs based on number of issues, *Full Year 1999*
 - #18 Underwriter's counsel, based on number of issues, *Full Year 1999*
-

January 1999

The American Lawyer Corporate Scorecard

- #10 Underwriter's Counsel, based on proceeds, *Full Year 1999*
- #12 Underwriter's Counsel, based on number of issues, *Full Year 1998*
- #12 Issuer's Counsel, based on proceeds, *Full Year 1998*
- #14 Underwriter's Counsel, based on proceeds, *Full Year 1998*
- #9 Issuer's Counsel, based on number of issues, *Full Year 1998*
- #9 Issuer's Counsel, based on number of issues, *Full Year 1999*

Rankings

April 1998

The American Lawyer Corporate Scorecard

- #15 Issuer's Counsel, based on proceeds, *Full Year 1997*
- #15 Underwriter's Counsel, based on proceeds, *Full Year 1997*
- #16 Underwriter's Counsel, based on number of issues, *Full Year 1997*
- #23 in IPOs, Underwriter's Counsel, based on proceeds, *Full Year 1997*
- #25 in Mergers & Acquisitions, based on number of deals, *Full Year 1997*
- #7, Underwriter's Counsel, based on number of issues and proceeds, *Full Year 1997*